

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2001

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

| | | | |
|---|--|---|--|
| Use the IRS label Otherwise, print or type See Specific instructions | Name of organization EARHART FOUNDATION | | A Employer identification number 38-6008273 |
| | Number and street (or P.O. box number if mail is not delivered to street address) 2200 GREEN ROAD | | B Telephone number (734) 761-8592 |
| | City or town, state, and ZIP code ANN ARBOR, MI 48105 | | C If exemption application is pending, check here <input type="checkbox"/> |
| | H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 84,121,972. (Part I, column (d) must be on cash basis) | | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> |
| | | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income N/A | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|--------------------------------|--|
| 1 Contributions, gifts, grants, etc., received Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B | | | | | |
| 2 Distributions from split-interest trusts | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | 3,269,282. | 3,269,282. | | STATEMENT 1 |
| 5a Gross rents | | | | | |
| b (Net rental income or loss) | | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | | 1,415,094. | | | |
| b Gross sales price for all assets on line 6a | | | | | |
| 7 Capital gain net income (from Part IV line 2) | | | 1,415,094. | | |
| 8 Net short-term capital gain | | | | | |
| 9 Income modifications | | | | | |
| 10a Gross sales less returns and allowances | | | | | |
| b Less Cost of goods sold | | | | | |
| c Gross profit or (loss) | | | | | |
| 11 Other income | | | | | |
| 12 Total Add lines 1 through 11 | | 4,684,376. | 4,684,376. | | |
| 13 Compensation of officers, directors, trustees, etc. | | 358,375. | 16,448. | | 341,927. |
| 14 Other employee salaries and wages | | 101,687. | 0. | | 101,687. |
| 15 Pension plans, employee benefits | | 99,211. | 2,376. | | 96,835. |
| 16a Legal fees STMT 2 | | 9,577. | 0. | | 9,577. |
| b Accounting fees STMT 3 | | 19,100. | 5,730. | | 13,370. |
| c Other professional fees STMT 4 | | 245,837. | 239,341. | | 6,496. |
| 17 Interest | | | | | |
| 18 Taxes STMT 5 | | 45,000. | 0. | | 0. |
| 19 Depreciation and depletion | | | | | |
| 20 Occupancy | | 69,840. | 3,492. | | 66,348. |
| 21 Travel, conferences, and meetings | | 65,570. | 13,114. | | 52,456. |
| 22 Printing and publications | | 2,232. | 223. | | 2,009. |
| 23 Other expenses STMT 6 | | 95,846. | 8,800. | | 87,046. |
| 24 Total operating and administrative expenses Add lines 13 through 23 | | 1,112,275. | 289,524. | | 777,751. |
| 25 Contributions, gifts, grants paid | | 5,488,920. | | | 5,488,920. |
| 26 Total expenses and disbursements Add lines 24 and 25 | | 6,601,195. | 289,524. | | 6,266,671. |
| 27 Subtract line 26 from line 12 | | | | | |
| a Excess of revenue over expenses and disbursements | | <1,916,819.> | | | |
| b Net investment income (if negative enter -0-) | | | 4,394,852. | | |
| c Adjusted net income (if negative enter -0-) | | | | N/A | |

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only.

| | | Beginning of year | End of year | |
|---|---|-------------------|----------------|-----------------------|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash - non-interest-bearing | <1,433.> | <110,055.> | <110,055.> |
| | 2 Savings and temporary cash investments | 587,205. | 1,309,355. | 1,309,355. |
| | 3 Accounts receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons | | | |
| | 7 Other notes and loans receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments - US and state government obligations | 25,891,176. | 26,584,650. | 26,691,095. |
| | b Investments - corporate stock | 31,759,315. | 28,535,997. | 56,231,574. |
| | c Investments - corporate bonds | | | |
| Liabilities | 11 Investments land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other | | | |
| | 14 Land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation ▶ | | | |
| | 15 Other assets (describe ▶) | | | |
| | 16 Total assets (to be completed by all filers) | 58,236,263. | 56,319,947. | 84,121,969. |
| | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| 19 Deferred revenue | | | | |
| 20 Loans from officers, directors, trustees, and other disqualified persons | | | | |
| 21 Mortgages and other notes payable | | | | |
| 22 Other liabilities (describe ▶) | | | | |
| 23 Total liabilities (add lines 17 through 22) | 0. | 0. | | |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> X and complete lines 24 through 26 and lines 30 and 31 | | | |
| | 24 Unrestricted | 39,272,680. | 38,145,665. | |
| | 25 Temporarily restricted | 18,875,562. | 18,085,764. | |
| | 26 Permanently restricted | 88,021. | 88,518. | |
| | Organizations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> | | | |
| | 27 Capital stock, trust principal, or current funds | | | |
| | 28 Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 Total net assets or fund balances | 58,236,263. | 56,319,947. | |
| | 31 Total liabilities and net assets/fund balances | 58,236,263. | 56,319,947. | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|---|--------------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 58,236,263. |
| 2 Enter amount from Part I, line 27a | 2 | <1,916,819.> |
| 3 Other increases not included in line 2 (itemize) ▶ REFUNDS OF PRIOR YEAR GRANTS | 3 | 503. |
| 4 Add lines 1, 2, and 3 | 4 | 56,319,947. |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 56,319,947. |

From 990-PF (2001)

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate 2-story brick warehouse or common stock, 200 shs MLC Co.) | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|--|--|--|---|----------------------------------|
| 1a BANK ONE | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | |
| a | | | 1,415,094. | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | |
| a | | | 1,415,094. | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |
| 2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7) | | 2 | 1,415,094. | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 | | 3 | N/A | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the organization does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2000 | 5,830,224. | 97,926,692. | .0595366 |
| 1999 | 5,029,960. | 97,466,385. | .0516071 |
| 1998 | 4,622,838. | 90,901,994. | .0508552 |
| 1997 | 3,783,413. | 81,341,916. | .0465125 |
| 1996 | 3,641,333. | 70,532,325. | .0516264 |

2 Total of line 1, column (d)**2** .2601378**3** Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years**3** .0520276**4** Enter the net value of noncharitable-use assets for 2001 from Part X, line 5**4** 85,801,979.**5** Multiply line 4 by line 3**5** 4,464,071.**6** Enter 1% of net investment income (1% of Part I line 27b)**6** 43,949.**7** Add lines 5 and 6**7** 4,508,020.**8** Enter qualifying distributions from Part XII, line 4**8** 6,266,671.If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

| | | | |
|----|---|----|---------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary-see instructions) | | |
| b | Domestic organizations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 43,949. |
| c | All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12 col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0. |
| 3 | Add lines 1 and 2 | 3 | 43,949. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0. |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 43,949. |
| 6 | Credits/Payments | | |
| a | 2001 estimated tax payments and 2000 overpayment credited to 2001 | 6a | 52,918. |
| b | Exempt foreign organizations - tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | 52,918. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | 8,969. |
| 11 | Enter the amount of line 10 to be Credited to 2002 estimated tax <input type="checkbox"/> 8,969. Refunded <input type="checkbox"/> | 11 | 0. |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities | | X |
| 1c Did the organization file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the organization <input type="checkbox"/> \$ 0. (2) On organization managers <input type="checkbox"/> \$ 0. | | |
| e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers <input type="checkbox"/> \$ 0. | | |
| 2 Has the organization engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities | | X |
| 3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the organization have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the organization have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MICHIGAN | | |
| b If the answer is "Yes" to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | X | |
| 9 Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |
| 11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address <input type="checkbox"/> N/A | X | |
| 12 The books are in care of <input type="checkbox"/> EARHART FOUNDATION Telephone no <input type="checkbox"/> 734-761-8592 Located at <input type="checkbox"/> 2200 GREEN ROAD, SUITE H, ANN ARBOR, MICHIGAN ZIP+4 <input type="checkbox"/> 48105 | | |
| 13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 13 <input type="checkbox"/> N/A | | |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

| | Yes | No |
|--|---|---|
| 1a During the year did the organization (either directly or indirectly) | | |
| (1) Engage in the sale or exchange or leasing of property with a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Borrow money from, lend money to or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) Pay compensation to or pay or reimburse the expenses of a disqualified person? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (6) Agree to pay money or property to a government official? (Exception: Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here | | 1b <input checked="" type="checkbox"/> |
| c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001? | | 1c <input checked="" type="checkbox"/> |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| If "Yes," list the years: 2a _____ | | |
| b Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) | N/A | 2b |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: 2c _____ | | |
| 3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001.) | N/A | 3b |
| 4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes? | | 4a <input checked="" type="checkbox"/> |
| b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001? | | 4b <input checked="" type="checkbox"/> |
| 5a During the year did the organization pay or incur any amount to | | |
| (1) Carry on propaganda or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| (4) Provide a grant to an organization other than a charitable etc., organization described in section 509(a)(1), (2), or (3) or section 4940(d)(2)? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here | | 5b <input checked="" type="checkbox"/> |
| c If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? | N/A <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d) | | |
| 6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b Did the organization, during the year, pay premiums directly or indirectly, on a personal benefit contract? | | 6b <input checked="" type="checkbox"/> |
| If you answered "Yes" to 6b, also file Form 8870 | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation:

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|------------------------|---|---|---|---------------------------------------|
| SEE ATTACHED STATEMENT | | | | |
| | | 358,375. | 43,759. | 11,822. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1) If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000

0

3 Five highest-paid independent contractors for professional services If none, enter "NONE"

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| BANK ONE | | |
| DETROIT, MI | INVESTMENT SERVICES | 89,652. |
| MEADOWBROOK | | |
| LIVONIA, MI | INVESTMENT SERVICES | 149,689. |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 N/A | |
| | |
| 2 | |
| | |
| 3 | |
| | |
| 4 | |
| | |

Part IX-B Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amount |
|--|-----|--------|
| 1 | N/A | |
| 2 | | |
| All other program-related investments See instructions | | |
| 3 | | |
| Total Add lines 1 through 3 | | 0. |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|---|---|----|-------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 86,993,394. |
| b | Average of monthly cash balances | 1b | 115,214. |
| c | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 87,108,608. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0. |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 87,108,608. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 1,306,629. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 85,801,979. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 4,290,099. |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|---|----|------------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 4,290,099. |
| 2a | Tax on investment income for 2001 from Part VI, line 5 | 2a | 43,949. |
| b | Income tax for 2001 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 43,949. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 4,246,150. |
| 4a | Recoveries of amounts treated as qualifying distributions | 4a | 506. |
| b | Income distributions from section 4947(a)(2) trusts | 4b | 0. |
| c | Add lines 4a and 4b | 4c | 506. |
| 5 | Add lines 3 and 4c | 5 | 4,246,656. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 4,246,656. |

Part XII Qualifying Distributions (see instructions)

| | | | |
|---|---|----|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses: contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 6,266,671. |
| b | Program-related investments - Total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 6,266,671. |
| 5 | Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5 | 43,949. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 6,222,722. |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2000 | (c) 2000 | (d) 2001 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2001 from Part XI, line 7 | | | | 4,246,656. |
| 2 Undistributed income, if any, as of the end of 2000 | | | | |
| a Enter amount for 2000 only | | | 0. | |
| b Total for prior years 19 __, 19 __, 19 __ | | 0. | | |
| 3 Excess distributions carryover, if any, to 2001 | | | | |
| a From 1996 | 202,347. | | | |
| b From 1997 | | | | |
| c From 1998 | 168,026. | | | |
| d From 1999 | 316,880. | | | |
| e From 2000 | 1,170,592. | | | |
| f Total of lines 3a through e | 1,857,845. | | | |
| 4 Qualifying distributions for 2001 from Part XII, line 4 ▶ \$ 6,266,671. | | | | |
| a Applied to 2000, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus (Election required - see instructions) | 0. | | | |
| d Applied to 2001 distributable amount | | | | 4,246,656. |
| e Remaining amount distributed out of corpus | 2,020,015. | | | |
| 5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a).) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below | | | | |
| a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5 | 3,877,860. | | | |
| b Prior years' undistributed income: Subtract line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable amount - see instructions | | 0. | | |
| e Undistributed income for 2000: Subtract line 4a from line 2a. Taxable amount - see instr | | | 0. | |
| f Undistributed income for 2001: Subtract lines 4d and 5 from line 1. This amount must be distributed in 2002 | | | | 0. |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 1996 not applied on line 5 or line 7 | 202,347. | | | |
| 9 Excess distributions carryover to 2002: Subtract lines 7 and 8 from line 6a | 3,675,513. | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 1997 | | | | |
| b Excess from 1998 | 168,026. | | | |
| c Excess from 1999 | 316,880. | | | |
| d Excess from 2000 | 1,170,592. | | | |
| e Excess from 2001 | 2,020,015. | | | |

Form 990-PF (2001)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div> | <div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div> | <div>Foundation status of recipient</div> | <div>Purpose of grant or contribution</div> | <div>Amount</div> |
|---|--|---|---|-----------------------|
| <div>a Paid during the year</div> <div>SEE ATTACHED SCHEDULE</div> | | | | <div>5,488,920.</div> |
| <div>b Approved for future payment</div> <div>SEE ATTACHED SCHEDULE</div> | | | | <div>1,147,951.</div> |
| <div>Total</div> | | | <div>▶ 3a</div> | <div>5,488,920.</div> |
| | | | <div>▶ 3b</div> | <div>1,147,951.</div> |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) |
|---|-------------------------|---------------------------|-------------------------------|--------------------------------------|--|--------------------------------------|
| | (a) Business code | (b) Amount | (c) Exclu- sion code | (d) Amount | | Related or exempt function income |
| 1 Program service revenue | | | | | | |
| a _____ | | | | | | |
| b _____ | | | | | | |
| c _____ | | | | | | |
| d _____ | | | | | | |
| e _____ | | | | | | |
| f _____ | | | | | | |
| g Fees and contracts from government agencies | | | | | | |
| 2 Membership dues and assessments | | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | | |
| 4 Dividends and interest from securities | | | 14 | 3,269,281. | | |
| 5 Net rental income or (loss) from real estate | | | | | | |
| a Debt-financed property | | | | | | |
| b Not debt-financed property | | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | | |
| 7 Other investment income | | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | 1,415,095. | | |
| 9 Net income or (loss) from special events | | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | | |
| 11 Other revenue | | | | | | |
| a _____ | | | | | | |
| b _____ | | | | | | |
| c _____ | | | | | | |
| d _____ | | | | | | |
| e _____ | | | | | | |
| 12 Subtotal Add columns (b), (d) and (e) | | 0. | | 4,684,376. | | 0. |
| 13 Total Add line 12, columns (b), (d), and (e) | | | | | | 4,684,376. |

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

| FORM 990-PF | DIVIDENDS AND INTEREST FROM SECURITIES | STATEMENT | 1 |
|---|--|----------------------------|----------------------|
| SOURCE | GROSS AMOUNT | CAPITAL GAINS DIVIDENDS | COLUMN (A) AMOUNT |
| COMMON STOCK DIVIDENDS | 2,157,464. | 0. | 2,157,464. |
| DIVIDENDS - MUTUAL FUND REBATED FEES | 131,954. | 0. | 131,954. |
| INTEREST - UNITED STATES OBLIGATIONS | 979,864. | 0. | 979,864. |
| TOTAL TO FM 990-PF, PART I, LN 4 | 3,269,282. | 0. | 3,269,282. |

| FORM 990-PF | LEGAL FEES | | | STATEMENT | 2 |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| LEGAL | 9,577. | 0. | | 9,577. | |
| TO FM 990-PF, PG 1, LN 16A | 9,577. | 0. | | 9,577. | |

| FORM 990-PF | ACCOUNTING FEES | | | STATEMENT | 3 |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|---|
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES | |
| ACCOUNTING | 19,100. | 5,730. | | 13,370. | |
| TO FORM 990-PF, PG 1, LN 16B | 19,100. | 5,730. | | 13,370. | |

| | | | |
|-------------|-------------------------|-----------|---|
| FORM 990-PF | OTHER PROFESSIONAL FEES | STATEMENT | 4 |
|-------------|-------------------------|-----------|---|

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| INVESTMENT MANAGEMENT | 239,341. | 239,341. | | 0. |
| PENSION CONSULTING | 6,496. | 0. | | 6,496. |
| TO FORM 990-PF, PG 1, LN 16C | 245,837. | 239,341. | | 6,496. |

| | | | |
|-------------|-------|-----------|---|
| FORM 990-PF | TAXES | STATEMENT | 5 |
|-------------|-------|-----------|---|

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| EXCISE TAXES | 45,000. | 0. | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | 45,000. | 0. | | 0. |

| | | | |
|-------------|----------------|-----------|---|
| FORM 990-PF | OTHER EXPENSES | STATEMENT | 6 |
|-------------|----------------|-----------|---|

| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVEST- MENT INCOME | (C) ADJUSTED NET INCOME | (D) CHARITABLE PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| OTHER ADMINISTRATIVE | 71,642. | 3,582. | | 68,060. |
| TELEPHONE | 5,767. | 288. | | 5,479. |
| OFFICE | 5,234. | 523. | | 4,711. |
| INSURANCE | 9,259. | 463. | | 8,796. |
| BOTSFORD CEMETARY | 3,944. | 3,944. | | 0. |
| TO FORM 990-PF, PG 1, LN 23 | 95,846. | 8,800. | | 87,046. |

| | | | |
|-------------|--|-----------|---|
| FORM 990-PF | U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS | STATEMENT | 7 |
|-------------|--|-----------|---|

| DESCRIPTION | U.S. GOV'T | OTHER GOV'T | BOOK VALUE | FAIR MARKET VALUE |
|--|---------------|----------------|-------------|----------------------|
| U.S. GOVERNMENT OBLIGATIONS | X | | 26,584,650. | 26,691,095. |
| TOTAL U.S. GOVERNMENT OBLIGATIONS | | | 26,584,650. | 26,691,095. |
| TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS | | | | |
| TOTAL TO FORM 990-PF, PART II, LINE 10A | | | 26,584,650. | 26,691,095. |

| | | | |
|-------------|-----------------|-----------|---|
| FORM 990-PF | CORPORATE STOCK | STATEMENT | 8 |
|-------------|-----------------|-----------|---|

| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
|---|-------------|----------------------|
| CORPORATE STOCK & MUTUAL FUNDS | 28,535,997. | 56,231,574. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 28,535,997. | 56,231,574. |

EARHART FOUNDATION
2001-FORM 990
LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

| NAME AND ADDRESS | TITLE | AVE HRS PER WK | COMPENSATION | CONTRIB EMPLOYEE BEN PLAN | EXPENSE ACCT* |
|--|---------------------------------------|---------------------------------|--------------|---------------------------------|------------------|
| DENNIS L BARK STANFORD UNIVERSITY STANFORD, CA 94305 | CHAIRMAN/ TRUSTEE | PART TIME | \$2,400 | \$0 | \$0 |
| DAVID B KENNEDY 2200 GREEN ROAD ANN ARBOR, MI 48105 | PRESIDENT/ TRUSTEE | FULL TIME | 114,750 | 27,750 | 5,540 |
| INGRID A MERIKOSKI 1413 NATALIE LANE, #203 ANN ARBOR, MI 48105 | SECRETARY/ DIRECTOR OF PROGRAMS | FULL TIME | 77,500 | 4,680 | 3,141 |
| ELAYNE J ELLIS 9239 CLOVER DRIVE MILAN, MI 48150 | ASSISTANT SECRETARY | FULL TIME | 38,000 | 3,063 | 0 |
| KATHLEEN B MASON 328 MARIE WESTLAND, MI 48188 | TREASURER | FULL TIME | 56,375 | 4,246 | 3,141 |
| CHERYL GORSKI 4830 MASON ROAD HOWELL, MI 48843 | ASSISTANT TREASURER | FULL TIME | 52,250 | 4,020 | 0 |
| THOMAS J BRAY 1039 N CRANBROOK BLOOMFIELD HILLS, MI 48301 | TRUSTEE | PART TIME | 2,400 | 0 | 0 |
| KIMBERLY O DENNIS 1044 DOUGLASS DRIVE MCLEAN, VA 22101 | TRUSTEE | PART TIME (Elected 12/10/01) | 0 | 0 | 0 |
| EARL I HEENAN JR 54 TOURAINE GROSSE PTE FARMS, MI 48236 | TRUSTEE | PART TIME (Deceased 8/7/01) | 0 | 0 | 0 |
| ANN K IRISH 668 E BLUFF DRIVE HARBOR SPRING, MI 49740 | TRUSTEE | PART TIME | 3,000 | 0 | 0 |
| PAUL W MCCrackEN UNIVERSITY OF MICHIGAN ANN ARBOR, MI 48109 | TRUSTEE | PART TIME | 2,700 | 0 | 0 |
| JOHN H MOORE GROVE CITY COLLEGE GROVE CITY, PA 16127 | TRUSTEE | PART TIME | 3,300 | 0 | 0 |
| ROBERT L QUELLER 20288 DANBURY LANE HARPER WOODS, MI 48225 | TRUSTEE | PART TIME | 3,300 | 0 | 0 |
| RICHARD A WARE P O BOX 310 INTERVALE, NH 03845 | TRUSTEE | PART TIME | 2,400 | 0 | 0 |

*Includes Foundation paid Health & Dental Insurance

38-6008273

Form 990-PF Attachment

Part XV

2a Grant requests should be sent to the Earhart Foundation, c/o David Kennedy, 2200 Green Road, Suite H, Ann Arbor, MI 48105 The telephone number to receive additional information is (734) 761-8592

2b, c, and d The foundation has concentrated grant proposals on educational matters, with an emphasis in disciplines from the social sciences and humanities such as economics, philosophy, international affairs, and government/politics To the extent possible support is directed to designated graduate students, scholars, and research principals

The maximum term of any appropriation is 12 months Requests for general operating support are discouraged, and endowment and building programs are not assisted.

H B Earhart Fellowships are awarded to move talented individuals through graduate study in optimum time to embark upon careers in college or university teaching or research Recipients are nominated by selected faculty sponsors who monitor their performance Direct applications are not accepted

Fellowship Research Grants are awarded upon direct application to the foundation. Such persons must be associated or affiliated with educational or research institutions and the effort supported should lead to the advancement of knowledge through teaching, lecturing and publication The application must include (1) curriculum vitae, (2) a full description of the proposed research – 3 to 5 pages in length, (3) and abstract of approximately one page (single-spaced), (4) the intended end use or publication, (5) a budget and time schedule, (6) a list of five references with addresses, and (7) a statement about applications elsewhere Proposals should be submitted not less than 120 days before commencement of the projected work period

Grants are occasionally made to "publicly supported" educational and research organizations legally qualified for private foundation support. Specific projects or activities are usually identified for support and frequently the grant also will designate a person named in the application to execute or monitor the activity. Most grants are approved late in each calendar year Written inquiries are preferable before a formal submission

EARHART FOUNDATION
ID# 38-6008273

SUPPLEMENTAL SCHEDULE OF GRANTS AND CONTRIBUTIONS
MADE OR APPROVED FOR FUTURE PAYMENT
YEAR ENDED DECEMBER 31, 2001

EXPLANATORY NOTES:

- 1 There is no relationship between any individual recipient and the Foundation's managers or substantial contributors. All grants to individuals were made in accordance with procedures approved by the Internal Revenue Service April 24, 1973.
- 2 The educational institution following the name of each fellow is the place of graduate study. The address is the mailing address for official correspondence. An asterisk (*) indicates that a payment for tuition is included in the fellowship. The amount of the tuition payment is determined upon billing by the college or university and is not included in the columns headed "Amount Approved for Payment" and "Unpaid Commitment". The tuition payment is included in the column, "Disbursed Current Year", and is represented by the amount disbursed less the difference between the amount approved and the unpaid commitment.
- 3 Some Fellowship Research Grants are divided into two amounts: (a) the fellowship stipend and (b) funds to cover research, secretarial, clerical and travel expenses involved in carrying out the purpose of the grant.
- 4 Unless otherwise indicated, the personnel and subject matter involved were selected by the grantee and the program conducted by the grantee, all in accord with the application submitted.
- 5 All organizations to which grants were made are classified as public charities as described in section 509 (a) (1), (2) or (3).
- 6 The "Amount Approved for Payment" is the undisbursed balance of the original commitment carried forward from the previous year(s).

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|------------------------------------|--------------------------------|---------------------------|----------------------|
| | H B EARTHART FELLOWSHIPS Prior Years (2) (6) | | | | |
| 99109 | Paul I Howard Fordham University 1417 W Wynnewood Road Ardmore PA 19003 | * | | \$1 150 | |
| 99113 | Philip A Michelbach University of California San Diego 3680 Grim Ave San Diego, CA 92104 | * [Reinstated 12 November 2001] | \$400 | 400 | |
| 99199 | Alexandra Seneau, Oxford University, UK Chateau D'Asnieres 1, Rue De La Claire-Fontaine 49700 Cizay-La-Madeleine FRANCE | * | 400 | 400 | |
| 27231 | Robert E Watkins, University of Pennsylvania 500 West University Parkway Apartment 6G Baltimore MD 21210 | * | 5,700 | 5,700 | |
| 27247 | Houston Faust Mount II Princeton Theological Seminary P O Box 14010 Tulsa, OK 74159 | | 5 200 | 5 200 | |
| 27248 | Steven Matthews, University of Florida 4615 S W 47th Way Gainesville FL 32608 | * | 5,700 | 7 520 | |
| 27249 | Stephen M Klugewicz The University of Alabama 12400 Kembridge Drive Bowie MD 20715 | * | 5,700 | 5 700 | |
| 27250 | Michele L Malvesti Tufts University 29 Shirley Street Quincy, MA 02169 | * | 5,700 | 5 700 | |
| 27270 | Jordon B Barkalow University of Houston 3225 Woodland Park #581 Houston, TX 77082 | * | 5,700 | 5,700 | |
| 27280 | Kimberly A Plunkett, New School University 186 Jonathan Way, North Red Lion PA 17356 | * | 5,200 | 11 188 | |
| 27283 | Curtis M Perrin, Yale University P O Box 201043 New Haven, CT 06520 | * | 5 700 | 5,700 | |
| 27295 | Donovan C Chau, Southwest Missouri State University 1204 West Los Altos Avenue Fresno, CA 93711 | * | 5,200 | 7,198 | |
| 27296 | Michael L Andrews, Tulane University 2316 S Salcedo Street New Orleans, LA 70125 | * | 5,200 | 5,200 | |
| 27297 | Travis Curtright, University of Dallas 3306 St John's Drive Dallas, TX 75205 | * | 5 700 | 10,536 | |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|--|---|--|---------------------------|----------------------|
| | H B EARHART FELLOWSHIPS Prior Years (2) (6) (Continued) | | | | |
| 27298 | David W. Putz, University of Houston 2002 Croydon Court Houston, TX 77008 | * | \$5,700 | \$6,780 | |
| 27300 | Brendan Ozawa-de Silva, Boston University 5633 S. Kenwood Ave. #1A Chicago, IL 60637 | * | 5,700 | 10,900 | |
| 27307 | Kyle S. Swan, Bowling Green State University P.O. Box 27 Rudolph, OH 43462 | * | 5,700 | 11,597 | |
| 27308 | Mahesh Ananth, Bowling Green State University c/o Dr. Fred D. Miller, Jr. Social Philosophy & Policy Center Bowling Green State University Bowling Green, OH 43403 | * | 5,700 | 11,597 | |
| 27326 | Franco V. Trivigno, Boston University 56 Mapleton Street Brighton, MA 02135 | * | 5,700 | 18,050 | |
| 27327 | James E. Beaudoin, Boston College 138 Summer Street Biddeford, ME 04005 | * | 5,700 [Canceled 31 December 2001] (400) | 11,600 | |
| 27329 | Jennifer L. Hildreth, Duke University 2611 Garden Hill Drive, Apt. 15 Raleigh, NC 27614 | * | 5,700 | 26,540 | |
| 27330 | William M. Curtis, Duke University 1 Elk Ridge Court Missoula, MT 59802 | * | 5,700 | 16,120 | |
| 27331 | Andrew S. Hertzoff, University of Notre Dame 42 S. Dawson Avenue Columbus, OH 43209 | * | 5,700 | 8,264 | |
| 27333 | Elizabeth Campbell Corey, Louisiana State University 754 Glenmore Avenue Baton Rouge, LA 70806 | * | 5,700 | 5,700 | |
| 27335 | Shane E. Blackman, Indiana University 701 Lakeview Terrace Princeton, NJ 08540 | * | 2,950 | 3,100 | |
| 27336 | Christian Esh, University of Maryland at College Park 4323 Rowall Drive, Apt. #201 College Park, MD 20740 | * | 5,700 | 9,570 | |
| 27337 | Francis E. Flavin, Indiana University 1750 North Range Road, Apt. L-302 Bloomington, IN 47408 | * | 2,950 | 3,100 | |
| 27338 | Thang Teddy Haduong, Michigan State University 7652 Seine Drive Huntington Beach, CA 92647 | * | 5,700 | 5,700 | |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|--|---|---------------------------|----------------------|
| | H B EARHART FELLOWSHIPS Prior Years (2) (6) (Continued) | | | |
| 27339 | Benjamin A Kleinerman Michigan State University 1791 Nemoke Trail, #10 Hazlett, MI 48840 | * \$5,700 [Canceled 31 December 2001] (400) | \$5,300 | |
| 27340 | Angela M Leigh University of Virginia 203 E Lakeview Circle Clinton, MS 39056 | * 5,700 | 5 700 | |
| 27341 | Chris Seiple Tufts University 32 Conshohocken State Road Apt D-1 Bala Cynwyd, PA 19004 | 5 700 | 5 700 | |
| 27342 | Doree Shafrir University of Pennsylvania 509 South 21st Street Philadelphia PA 19146 | * 5,200 | 5,200 | |
| 27343 | Kathryn Shea Sensen Cambridge University, UK 88 Avon Hill Street Cambridge, MA 02140 | * 5,700 | 24,288 | |
| 27347 | Christopher M Curtis, Emory University 5192 La Paloma Drive Lilburn GA 30047 | 5 700 | 5,300 | \$400 |
| 27348 | William F Byrne, The Catholic University of America 4801 S 8th Road Arlington, VA 22204 | 5 700 | 5 700 | |
| 27349 | Benjamin W Storey The University of Chicago c/o William M Storey 10440 Schoolmaster Place Columbia MD 21044 | * 5 700 | 14,382 | |
| 27350 | Peter Paul Seaton, Jr , Fordham University 316 E Mosholu Parkway, #6A Bronx NY 10458 | * 5,700 [Canceled 31 December 2001] (400) | 5,300 | |
| 27351 | Susan S Benfield Fordham University 519 New York Avenue Takoma Park, MD 20912 | * 5,700 | 5,700 | |
| 27352 | Marcos Arandia, University of Dallas 2657 Via Los Altos Carrollton TX 75006 | * 5 700 | 5,700 | |
| 27353 | Khalil Habib Boston University 154 Cedar Street, Apt 4-1 Somerville, MA 02144 | * 5,700 | 10,332 | |
| 27354 | Amy C Kealiher, Fordham University 2465 Crotona Avenue Apt 1A Bronx, NY 10458 | * 5,500 | 12,700 | |
| 27355 | John David Alvis Fordham University 115 N High Street Mt Vernon, NY 10550 | * 400 | 400 | |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|--|---------------------------|----------------------|
| | H B EARHART FELLOWSHIPS Prior Years (2) (6) (Continued) | | | |
| 27356 | Thomas Bartscherer The University of Chicago 1520 East 59th Street Chicago, IL 60637 | \$5,700 | \$5,700 | |
| 27357 | Dean F. Moyar, The University of Chicago 1421 E. 58th Street, #3 Chicago, IL 60637 | 5,700 | 5,700 | |
| 27358 | David N. McNeill, The University of Chicago 505 Court Street #5K Brooklyn, NY 11231 GERMANY | 5,700 | 5,700 | |
| 27360 | Darius A. Udrys, Claremont Graduate University 1453 Fredericks Lane Upland, CA 91786 | 5,700 | 16,490 | |
| 27369 | Joseph Prud'homme, Princeton University 4513 Spanish Oak Trail Austin, TX 78731 | 2,450 | 2,450 | |
| 27370 | Howard B. Rhodes, Princeton University 303A Halsey Court Princeton, NJ 08540 | 3,450 | 3,450 | |
| 27371 | Jose F. Bonangelino, University of Maryland at College Park 7620 Carteret Road Bethesda, MD 20817 | 5,700 | 9,314 | |
| 27390 | Thomas M. Neumayr, University of Dallas 2140 15th Avenue San Francisco, CA 94116 | 2,950 [Transferred 12 March 2001] (2,750) | 200 | |
| 27391 | Justin D. Lyons, University of Dallas 1845 E. Northgate Drive, #253 Irving, TX 75062 | 2,950 | 2,950 | |
| 27441 | Mark Mitchell, Georgetown University 7710 Fawn Court Rockville, MD 20855 | 5,700 | 5,700 | |
| 27442 | Brett V. Benson, Duke University 900 Hillsborough Street Raleigh, NC 27603 | 5,700 | 26,540 | |
| 27494 | Daniel Lee Belnap, The University of Chicago 1335 East Madison Park, Apt #2 Chicago, IL 60615 | 5,200 | 13,882 | |
| 27668 | David Upham, University of Dallas 1732 E. Northgate Drive, Apt #2066 Irving, TX 75062 | [Transferred 12 March 2001] 2,750 | 2,750 | |
| | Subtotal - Prior Years | \$265,300 | \$438,438 | \$400 |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|---|---|-----------------------------|------------------------|-------------------|
| H B EARHART FELLOWSHIPS Current Year (2) | | | | | |
| 27647 | Travis Curtnght, University of Dallas 3306 St John's Drive Dallas, TX 75205 | * | \$12,000 | \$10,030 | \$6,200 |
| 27648 | Michele L. Malvesti, Tufts University 29 Shirley Street Quincy, MA 02169 | | 12,000 | 5,800 | 6,200 |
| 27663 | Michael L. Andrews, Tulane University 2316 S. Salcedo Street New Orleans, LA 70125 | | 12,000 | 5,800 | 6,200 |
| 27679 | Jeffery J. Rogers, University of South Carolina 1340 Longcreek Drive, Apt 408 Columbia, SC 29210 | * | 12,000 | 8,035 | 6,200 |
| 27680 | Steven Matthews, University of Florida 4615 S W 47th Way Gainesville, FL 32608 | * | 12,000 | 7,764 | 6,200 |
| 27703 | Donovan C. Chau, Southwest Missouri State University 1204 West Los Altos Avenue Fresno, CA 93711 | * | 12,000 | 8,848 | 6,200 |
| 27719 | Susan Hanssen, Rice University 3010 Coronado Street Irving, TX 75062 | * | 12,000 | 5,800 | 6,200 |
| 27720 | Dennis Rasmussen, Duke University 600 Audubon Lake Drive, Apt 5A22 Durham, NC 27713 | * | 12,000 | 27,460 | 6,200 |
| 27723 | Aisa Kessel, Duke University 340 Summerwalk Circle Chapel Hill, NC 27514 | * | 12,000 | 27,460 | 6,200 |
| 27728 | Nancy E. Baker, Harvard University 367 Harvard Street, Apt 3 Cambridge, MA 02138 | * | 12,000 | 6,571 | 6,200 |
| 27737 | Chrstal Whelan, Boston University c/o Professor Peter L. Berger Inst for the Study of Economic Culture Boston University Brookline, MA 02446 | * | 12,000 | 31,672 | 6,200 |
| 27738 | Curtis M. Pernn, Yale University P O Box 201043 New Haven, CT 06520 | * | 12,000 | 6,280 | 6,200 |
| 27739 | Mahesh Ananth, Bowling Green State University c/o Dr. Fred D. Miller, Jr Social Philosophy & Policy Center Bowling Green State University Bowling Green, OH 43403 | * | 12,000 | 12,110 | 6,200 |
| 27757 | Colleen J. Shogan, Yale University 276 Prospect Street New Haven, CT 06511 | | 5,000 | 2,300 | 2,700 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|--------------------------------|---------------------------|----------------------|
| | H. B. EARHART FELLOWSHIPS Current Year (2) (Continued) | | | |
| 27758 | Danilo Petranovich, Yale University P O Box 205640 New Haven, CT 06520 | \$3,000 | \$1,350 | \$1,650 |
| 27760 | Mischa Ann Beckett, Boston College 368 Riverway, Apt 22 Boston, MA 02115 | 12,000 | 12,424 | 6,200 |
| 27761 | Jill Marie Budny, University of Notre Dame 9517 W Forest Park Drive Hales Corners, WI 53130 | 12,000 | 13,876 | 6,200 |
| 27771 | Peter D Haworth, Georgetown University 502 W Las Palmas Phoenix, AZ 85021 | 12,000 | 14,381 | 6,200 |
| 27772 | Jennifer A Baker, The University of Arizona 135 N Euclid Tucson, AZ 85719 | 6,000 | 6,660 | 400 |
| 27773 | Matt Zwolinski, The University of Arizona 2690 W Camino Del Sitio Tucson AZ 85742 | 6,000 | 756 | 6,000 |
| 27774 | Graham G Dodds, University of Pennsylvania Department of Political Science University of Pennsylvania 217 Stiteler Hall Philadelphia, PA 19104-6215 | 11,000 | 5,300 | 5,700 |
| 27778 | Jordon B Barkalow, University of Houston 3225 Woodland Park #581 Houston, TX 77082 | 12,000 | 7,822 | 6,200 |
| 27805 | Crystal Cordell, Ecole des Hautes Etudes en Sciences Sociales c/o Don Cordell 266 Watertown Street Newton, MA 02458 | 11,000 | 5,434 | 5,700 |
| 27806 | April D Hahn, University of Virginia 1106 East Capitol Street NE, #2 Washington, DC 20002 | 12,000 | 5,868 | 6,200 |
| 27807 | Richard Martin, Boston College 15 Leland Street, Apt 2 Somerville, MA 02143 | 12,000 | 12,439 | 6,200 |
| 27808 | Christian Esh, University of Maryland at College Park 4323 Rowall Drive, Apt #201 College Park, MD 20740 | 12,000 | 9,832 | 6,200 |
| 27809 | Francis E Flavin, Indiana University 1750 North Range Road, Apt L-302 Bloomington, IN 47408 | 12,000 | 5,800 | 6,200 |
| 27813 | Philip Bretton, Michigan State University 5731 Ridgeway Drive, Apt 7 Haslett, MI 48840 | 12,000 | 5,800 | 6,200 |

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|---|---|---|--------------------------------|---------------------------|----------------------|
| H B EARHART FELLOWSHIPS Current Year (2) (Continued) | | | | | |
| 27814 | David W Putz, University of Houston 2002 Croydon Court Houston, TX 77008 | * | \$12,000 | \$6,934 | \$6,200 |
| 27815 | Gordon Scott Petrous, Michigan State University 411 North Ann Street Fowlerville, MI 48836 | * | 12,000 | 7,591 | 6,200 |
| 27817 | Frank Flagg Taylor, Fordham University 1817 Brookhave Circle, N E Atlanta, GA 30319 | | 12,000 | 5,800 | 6,200 |
| 27818 | Amy C Kealiher, Fordham University 2465 Crotona Avenue, Apt. 1A Bronx, NY 10458 | * | | 6,770 | |
| 27819 | Carly G Kinsella, Fordham University 23 Claire Avenue Derry, NH 03038 | | 6,000 | 5,600 | 400 |
| 27820 | John David Alvis, Fordham University 115 N High Street Mt Vernon, NY 10550 | | 6,000 | | 6,000 |
| 27821 | Susan S Benfield, Fordham University 519 New York Avenue Takoma Park, MD 20912 | * | | 1,875 | |
| 27823 | Scott P Segrest, Louisiana State University 3003 River Road, #A-33 Baton Rouge, LA 70802 | * | 12,000 | 10,137 | 6,200 |
| 27843 | Marcos Arandia, University of Dallas 2657 Via Los Altos Carrollton, TX 75006 | * | 12,000 | 5,800 | 6,200 |
| 27844 | Justin D Lyons, University of Dallas 1845 E Northgate Drive, #253 Irving, TX 75062 | * | 12,000 | 5,800 | 6,200 |
| 27845 | Howard B Rhodes, Princeton University 303A Halsey Court Princeton, NJ 08540 | * | 12,000 | 5,800 | 6,200 |
| 27848 | Yolanda Manora, Emory University 704 Rimington Lane Decatur, GA 30030 | * | 6,000 | 2,935 | 3,200 |
| 27849 | Fay Ann Yarbrough, Emory University 207 Rimington Lane Decatur, GA 30030 | | 6,000 | 2,800 | 3,200 |
| 27850 | Jose F Bonangelino, University of Maryland at College 7620 Carteret Road Bethesda, MD 20817 | * | 12,000 | 8,401 | 6,200 |

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|----------------------|---|--|---------------------------|----------------------|
| | H B EARHART FELLOWSHIPS Current Year (2) (Continued) | | | |
| 27868 | Daniel A. Donelson, The University of Chicago 33 rue de Chavonne Paris 75011 FRANCE | \$12,000 | \$9,574 | \$6,200 |
| 27869 | Dean F. Moyar, The University of Chicago 1421 E 58th Street, #3 Chicago, IL 60637 | 12,000 | 13,348 | 6,200 |
| 27879 | John B. Kienker, Claremont Graduate University 301 Indiana Avenue Claremont, CA 91711 | 12,000 | 17,292 | 6,200 |
| 27884 | Stevie B. Hamilton, Jr., Tufts University 3464 Jessica Run Decatur, GA 30034 | | | |
| 27889 | Travis D. Smith, Harvard University Department of Government Harvard University Cambridge, MA 02138 | 12,000 [Rescinded 9 July 2001] (12,000) | | |
| 27899 | Brett V. Benson, Duke University 900 Hillsborough Street Raleigh, NC 27603 | 12,000 | 8,500 | 6,200 |
| 27901 | William F. Byrne, The Catholic University of America 4801 S 8th Road Arlington, VA 22204 | 12,000 | 5,800 | 6,200 |
| 27902 | Michael C. Cifone, University of Maryland 1224 Reed Street Philadelphia, PA 19147 | 8,000 | 3,800 | 4,200 |
| 27916 | Joseph S. Devaney, The Catholic University of America 2003 North 13th Street, Apt 8 Arlington, VA 22201 | 12,000 | 5,800 | 6,200 |
| 28259 | Doree Shafir, University of Pennsylvania 509 South 21st Street Philadelphia, PA 19146 | 12,000 | 5,800 | 6,200 |
| | Subtotal - Current Year | \$518,000 | \$419,829 | \$268,550 |
| | TOTAL - H B EARHART FELLOWSHIPS | \$783,300 | \$858,267 | \$268,950 |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|------------------|--|---------------------------|----------------------|
| FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) | | | | | |
| RLF N-1 | Stephen J Tonsor Department of History University of Michigan Ann Arbor, MI 48109 <i>To transfer to the Hoover Institution, Stanford University, letters received from Mr Henry Regnery over a period in excess of thirty years</i> | up to | \$700 | \$700 | |
| RLF N-4 | John Kokes Department of Philosophy State University of New York at Albany Albany, NY 12222 <i>To provide support to attend a conference on Michael Oakeshott in London, England in September 2001</i> | up to | 1,500 | 1,500 | |
| 94194 | Josiah Lee Auspitz Sabre Foundation, Inc P O Box 483 Somerville, MA 02144 <i>During calendar year 1995 to continue preparation of a book, THE CENTRALITY OF TRUST AN ESSAY IN THE PHILOSOPHY OF INSTITUTIONS (Amended 12/8/97, time period through 1998)</i> | (a) (b) up to | 6,500 3,600 | | \$6,500 3,600 |
| 97117 | Jonathan J Bean Department of History Southern Illinois University at Carbondale Carbondale, IL 62901-4519 <i>During a twelve-month period beginning May 1997 to continue preparation of a book, LEVIATHAN AND THE LILLIPUTIANS SMALL BUSINESS IN AN AGE OF BIG GOVERNMENT, 1953-1989</i> | up to | 2,000 | | 2,000 |
| 97120 | Paul Hollander Department of Sociology University of Massachusetts at Amherst Amherst, MA 01003-7525 <i>To prepare one or more journal article(s) and/or a book on the topic, "Western Intellectuals and Their Responses to the Collapse of Communist Systems, 1989-1996 "</i> | up to | 9,000 | | 9,000 |
| 98148 | Barry Alan Shain Department of Political Science Colgate University Hamilton, NY 13346-1398 <i>During a twelve-month period beginning July 1998 to continue preparation of a book, REVOLUTIONARY AMERICA'S DECLARATION OF INDEPENDENCE THE NATURE OF RIGHTS AT THE FOUNDING (Amended 9/13/99, time period through calendar year 2000)</i> | | 6,000 | | 6 000 |
| 98208 | Robert D Crane Center for Muslim-Christian Understanding History and International Affairs Georgetown University Washington, DC 20057-1052 <i>During a twelve-month period beginning September 1998 to continue preparation of a book tentatively entitled, "Traditionalism Source of Interfaith Consensus and Stability "</i> | | 5,000 [Canceled 10 December 2001] (5,000) | | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|--|------------------|--------------------------------|---------------------------|----------------------|
| | FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) (Continued) | | | | |
| 99018 | Melissa M. Matthes Department of Government & Politics University of Maryland at College Park College Park MD 20742-7215 <i>During 1999 to prepare one or more journal article(s) and/or a book on the topic "The American Dream Through the Eyes of Arab Muslim Women"</i> | (a) (b) up to | \$5 500 1,000 | | \$5 500 1 000 |
| 99178 | Charles E. Butterworth Department of Government and Politics University of Maryland at College Park College Park MD 20742-7215 <i>During academic year 1999-2000 to continue preparation of a book on the topic "Religion's Importance to Political Well-Being: The Philosophical Perspective" (Amended 5/8/00, time period through academic year 1999-2000)</i> | | 12 500 | \$12 500 | |
| 99260 | John Lukacs Department of History Chestnut Hill College Philadelphia, PA 19118 <i>During calendar 2000 to continue preparation of a book THE DIARIES AND LETTERS OF GEORGE F. KENNAN (Amended 1/8/2001, time period through calendar year 2001)</i> | up to | 9,900 | 9,900 | |
| 6719 | G. Felicitas Munzel Program of Liberal Studies University of Notre Dame Notre Dame IN 46556 <i>During a twelve month period beginning 1 July 2000 to prepare a book WISDOM AND PEDAGOGY: THE "THEORY & PRAXIS" OF KANT'S CRITICAL PHILOSOPHY</i> | | 10,000 | 10,000 | |
| 27030 | Stanley Rosen Department of Philosophy Boston University Boston MA 02215 <i>During the period January - August 2000 to continue preparation of a book, THE POSSIBILITY OF PHILOSOPHY</i> | | 25,000 | 25 000 | |
| 27032 | Howard Bodenhorn Department of Economics and Business Lafayette College Easton, PA 18042-1776 <i>During academic year 2000-2001 to prepare one or more journal article(s) on the topic, "In the Shadow of Slavery: The Free Black Experience in the Antebellum South"</i> | | 12,000 | 12,000 | |
| 27037 | Cheryl Walker Scripps Humanities Institute Scripps College Claremont, CA 91711-3948 <i>During academic year 2000-2001 to continue preparation of a book MODERNISM AND RELIGION: THE CASE OF ELIZABETH BISHOP</i> | (a) (b) up to | 8 500 | 8,500 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|------------------|--------------------------------|---------------------------|----------------------|
| | FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) (Continued) | | | | |
| 27054 | William R. Keylor Department of History Boston University Boston MA 02215 <i>During academic year 2000-2001 to prepare a book THE LEGACY OF VERSAILLES AN INQUIRY INTO THE LONG-TERM CONSEQUENCES OF THE PEACE SETTLEMENT OF 1919</i> | (a) (b) up to | \$2 475 7,525 | \$2,475 7,525 | |
| 27058 | L. John Van Til Business Law/Humanities Grove City College Grove City, PA 16127 <i>During 2000 to prepare a new edition of Calvin Coolidge's book THE PRICE OF FREEDOM</i> | (a) (b) up to | 6,200 4,250 | 6 200 4,250 | |
| 27068 | John G. Matsusaka Marshall School of Business University of Southern California Los Angeles, CA 90089 <i>During academic year 2000-2001 to prepare a journal article on the topic, "Fiscal Policy and the Initiative and Referendum"</i> | (a) (b) up to | 26,000 450 | 26,000 450 | |
| 27073 | Krzysztof Jasiewicz Department of Sociology and Anthropology Washington and Lee University Lexington VA 24450-0303 <i>During academic year 2000-2001 to provide support to prepare a book, RELIGION AND POLITICS IN POST-COMMUNIST POLAND</i> | (a) (b) up to | 10,000 1,000 | 10,000 1,000 | |
| 27080 | John C. McCarthy School of Philosophy The Catholic University of America Washington, DC 20064 <i>During academic year 2000-2001 to prepare one or more journal article(s) and/or a book on the topic, "The Politics of Baconian Natural Science"</i> | | 11 202 | 11,202 | |
| 27095 | Christopher Wolfe Department of Political Science Marquette University Milwaukee, WI 53201-1881 <i>During academic year 2000-2001 to continue preparation of a book LIBERALISM NATURAL LAW, AND AMERICAN PUBLIC PHILOSOPHY</i> | | 5,000 | 5 000 | |
| 27117 | Robert K. Faulkner Department of Political Science Boston College Chestnut Hill, MA 02467-3807 <i>During academic year 2000-2001 to prepare one or more journal article(s) and/or a book on the topic, "Honorable Greatness A Study of Laudable Ambition"</i> | | 11,250 | 11,250 | |
| 27203 | Graham E. Fuller RAND 1333 H Street, NW Washington, DC 20005 <i>During a nine-month period beginning May 2000 to prepare a book THE NUR ISLAMIST MOVEMENT OF TURKEY</i> | (a) (b) up to | 13,500 1 500 | 13,500 1,500 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|---|---|------------------------|-------------------|
| FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) (Continued) | | | | |
| 27210 | Sanford Ikeda Division of Social Science Purchase College State University of New York Purchase NY 10577 <i>During 2000 to participate in a professional meeting in France sponsored by the Association of Historians of the Austrian Economic Tradition to deliver a paper on the topic "Applying the Austrian Theory of Interventionism in An Urban Setting The Nonprice Dynamics of Urban Policy"</i> | up to \$1,132 [Canceled 17 September 2001] (1,132) | | |
| 27222 | J Bowyer Bell Center for International Studies Massachusetts Institute of Technology Cambridge, MA 02139 <i>During a twelve-month period beginning July 2000 to prepare a book, THE NILE MURDERS THE DYNAMICS OF CONTEMPORARY TERROR</i> | up to 8,750 | \$8,750 | |
| 27236 | Edward J Erler Department of Political Science California State University, San Bernardino San Bernardino, CA 92407 <i>During academic year 2000-2001 to prepare a monograph, "Immigration and Citizenship"</i> | 9 500 | 9,500 | |
| 27261 | David Fott Department of Political Science University of Nevada Las Vegas Las Vegas NV 89154-5029 <i>During a twelve-month period beginning July 2000 to prepare translations of Cicero's, ON THE REPUBLIC and ON THE LAWS</i> | (a) 1,200 (b) up to 6,350 | 1 200 6,350 | |
| 27290 | Arthur M Melzer Department of Political Science Michigan State University East Lansing, MI 48824-1032 <i>During a twelve-month period beginning September 2000 to continue preparation a book THE RHETORIC OF PHILOSOPHY A STUDY OF ESOTERIC WRITING (Amended 9/11/00, time period calendar year 2001)</i> | 15,000 | 15 000 | |
| 27313 | W Wesley McDonald Department of Political Science Elizabethtown College Elizabethtown, PA 17022-2298 <i>During a twelve-month period beginning July 2000 to prepare a book, THE CONSERVATIVE MIND OF RUSSELL KIRK THE PERMANENT THINGS IN AN AGE OF IDEOLOGY</i> | up to 3,000 | 3 000 | |
| 27321 | Andrew Hanssen Department of Agricultural Economics & Economics Montana State University Bozeman, MT 59717-2920 <i>During academic year 2000-2001 to prepare one or more journal article(s) on the topic "The Causes and Consequences of Judicial Institutions An Investigation of the State Courts"</i> | (a) 5,000 (b) up to 1,000 | 5 000 1,000 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|-------------------|--|------------------|-----------------------------|------------------------|-------------------|
| | FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) (Continued) | | | | |
| 27328 | David Kovacs Department of Classics University of Virginia Charlottesville, VA 22903 <i>During academic year 2000-2001 to complete two volumes of translations of Euripides for the Loeb Classical Library</i> | (a) (b) up to | \$5,000 1,000 | \$5,000 1,000 | |
| 27380 | Zbigniew Janowski University of King's College Halifax, N S B3H 2A1 CANADA <i>During the summer of 2000 to prepare a book DESCARTES MODERNITY AND SCHOLASTICISM</i> | up to | 2 000 | | \$2 000 |
| 27388 | H Lee Cheek, Jr Department of Political Science Brewton-Parker College Mount Vernon, GA 30445 <i>During the spring semester of academic year 2000-2001 to prepare an edited volume THE POLITICAL THEORIST AS CONSERVATOR FRANCIS GRAHAM WILSON AND THE REINVIGORATION OF POLITICAL THOUGHT</i> | (a) (b) up to | 7,000 3,000 | 7,000 3,000 | |
| 27416 | Thomas J DiLorenzo Department of Economics Loyola College in Maryland Baltimore MD 21210-2699 <i>During a twelve-month period beginning September 2000 to prepare one or more journal article(s) and /or a book on the topic, "The Triumph of Mercantilism Economic Aspects of the Historic Struggle Over Centralized Government in America"</i> | (a) (b) up to | 7,250 250 | 7 250 250 | |
| 27417 | Judith Kleinfeld Northern Studies Program University of Alaska Fairbanks Fairbanks AK 99775-6460 <i>During a twelve-month period beginning July 2000 to prepare a book, THE FRONTIER FRAME-OF-MIND WHAT ALASKA CAN TELL US ABOUT WHAT IT MEANS TO BE AN AMERICAN</i> | (a) (b) up to | 8 100 6,900 | 8 100 6 900 | |
| 27421 | Nabil S Mikhail Department of Political Science University of Maryland, Baltimore County 1000 Hilltop Circle Adm Bldg, 6th Floor Baltimore, MD 21250 <i>During a twelve-month period beginning September 2000 to prepare a book BRZEZINSKI A LIFE</i> | (a) (b) up to | 9 000 3,500 | 9,000 3,500 | |
| 27434 | Sherman Folland Department of Economics Oakland University Rochester, MI 48309-4493 <i>To provide support during a twelve-month period beginning July 2000 to prepare a journal article on the topic "Social Health Insurance in the Chantable Liberal State"</i> | | 8 000 | 8,000 | |

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|----------------------|--|------------------|--------------------------------|---------------------------|----------------------|
| | FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) (Continued) | | | | |
| 27457 | Mark N. Katz Department of Public and International Affairs George Mason University Oakton, VA 22124 <i>During the summer of 2001 to prepare an article and/or a book on the topic, "Saudi-Russian Relations in the Post-Cold War Era"</i> | (a) (b) up to | \$6,000 10,127 | \$6,000 10,127 | |
| 27460 | Kim Paffenroth Department of Religious Studies Iona College New Rochelle, NY 10801 <i>During the summer of 2001 to continue preparation of a monograph, WISDOM OF THE HEART THE BIBLE, AUGUSTINE, AND PASCAL ON REASON AND FAITH</i> | | 4,000 | 4,000 | |
| 27469 | Eugene D. & Elizabeth Fox Genovese The Historical Society 1487 Sheridan Walk Atlanta, GA 30324 <i>During calendar 2001 to complete a book, THE MIND OF THE MASTER CLASS</i> | up to | 17,000 | 8,500 | \$8,500 |
| 27471 | Elie D. Krakowski EDK Consulting 3504 Seven Mile Lane Baltimore, MD 21208 <i>To provide support during a twelve-month period beginning November 2000 to prepare one or more journal article(s) on the topic, "Ending War in Afghanistan: The Opportunity Within Adversity"</i> | up to | 7,500 | 7,500 | |
| 27475 | Bradley A. Thayer Department of Political Science University of Minnesota Duluth, MN 55812-2496 <i>During a twelve-month period beginning January 2001 to prepare a book, THE ORIGIN OF WAR THE EVOLUTIONARY EXPLANATION FOR WARFARE</i> | up to | 28,000 | 28,000 | |
| 27481 | Ralph Raico Department of History State University of New York - Buffalo 1300 Elmwood Avenue Buffalo, NY 14222-1095 <i>During a nine-month period beginning January 1, 2001 to prepare a book, THE CENTRALITY OF FRENCH LIBERALISM OF THE NINETEENTH CENTURY</i> | | 35,000 | 35,000 | |
| 27488 | Robert Eden Department of History & Politics Hillsdale College Hillsdale, MI 49242 <i>During a nine-month period beginning January 2001 to prepare the translation and annotation of a book by Charles de Gaulle LA DISCORDE CHEZ L'ENNEMI (1924)</i> | | 25,000 | 25,000 | |

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|--|---|--------------------------------|---------------------------|----------------------|
| FELLOWSHIP RESEARCH GRANTS-Prior Years (3) (6) (Continued) | | | | |
| 27491 | Dwight R Lee Department of Economics The University of Georgia Athens, GA 30602-6254 <i>During the summer of 2001 to prepare one or more journal article(s) on the topic of the economics and politics of mandated benefits and minimum wages</i> | \$15 000 | \$15 000 | |
| 27517 | Alvin Z Rubinstein Department of Political Science University of Pennsylvania Philadelphia PA 19104-6215 <i>During 2001 to continue preparation of one or more journal article(s) and/or a book on the topic, "Israel Looks to the Future"</i> | up to 3,000 | 3 000 | |
| 27520 | John L Wilhelm International Studies Program Virginia Military Institute Lexington VA 24450 <i>During 2001 to prepare a book THE GRU RUSSIA'S MOST SECRET INTELLIGENCE SERVICE</i> | 25,000 | 25,000 | |
| Subtotal - Prior Years | | \$500,479 | \$456,379 | \$44,100 |

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|--|---|------------------|-----------------------------|------------------------|-------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) | | | | | |
| RLF N-5 | Stanley L Jaki Department of Physics Seton Hall University South Orange NJ 07079 <i>During a six-month period beginning February 2001 to support research and travel related expenses to complete preparation of a book NEWMAN TO CONVERTS</i> | up to | \$2 000 | \$2 000 | |
| RLF N-8 | Attiat F Ott Institute for Economic Studies Clark University Worcester, MA 01610-1477 <i>During the summer of 2001 to support travel, accommodation and related expenses to the Baltic States to identify and interview potential graduate fellowship candidates</i> | up to | 2 000 | | \$2,000 |
| RLF N-9 | Benjamin B Alexander Department of English Franciscan University of Steubenville Steubenville, OH 43952 <i>To provide support for travel and accommodation costs to deliver a paper to the Gerard Manley Hopkins International Summer School, County Kildare, IRELAND, in July 2001</i> | up to | 1,200 | 1,200 | |
| RLF N-13 | Gregory L Schneider Division of Social Sciences, Box 32 Emporia State University Emporia, KS 66801-5087 <i>To provide travel support in 2001 to deliver a paper at the American Historical Association meeting to be held in San Francisco in January 2002</i> | up to | 1,825 | 1,825 | |
| RLF O-2 | Manon Montgomery Department of English University of Georgia Athens GA 30601 <i>To provide secretarial support during the fall of 2001 to complete preparation of a book THE RESONANCE OF THINGS AND THE INTELLECT AS TUNING FORK</i> | up to | 500 | 500 | |
| 27044 | Marsha L Frey Department of History Kansas State University Manhattan, KS 66506 <i>During academic year 2001-2002 to prepare a monograph on, "A Dialogue of the Deaf French Revolutionaries and the International System"</i> | (a) (b) up to | 9 750 14,450 | 4 875 7 225 | 4,875 7 225 |
| 27433 | David Oliver Davies Department of English University of Dallas 1845 East Northgate Drive Irving TX 75062-4736 <i>During the spring semester of 2001 to provide support for one or more journal articles and/or a book, CLASSICAL TRADITIONS IN THE VERSE OF JOHN MILTON</i> | | 22,100 | 22,100 | |
| 27496 | Wayne Allen Institute for Interdisciplinary Research 1065 Pine Bluff Drive Pasadena, CA 91107 <i>During a twelve-month period beginning January 2001 to prepare a book, HANNAH ARENDT THE SOCIAL FORMATION OF EVIL</i> | (a) (b) up to | 12,000 2,600 | 12 000 2 600 | |

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|-------------------|---|------------------|-----------------------------|------------------------|-------------------|
| | FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | |
| 27505 | Alan Kahan Florida International University Tamiami Trail Miami FL 33199 <i>During the summer of 2001 to prepare a book MIND VS MONEY THE WAR BETWEEN INTELLECTUALS AND COMMERCIAL SOCIETY IN EUROPE AND AMERICA 1850 TO THE PRESENT</i> | | \$10,250 | \$10 250 | |
| 27515 | Tinsley E. Yarbrough Department of Political Science East Carolina University Greenville, NC 27858-4353 <i>During the summer of 2001 to prepare a book THE CONSTITUTIONAL ODYSSEY OF JUSTICE HARRY B BLACKMUN</i> | (a) (b) up to | 8 500 1,200 | 8 500 1 200 | |
| 27518 | Wayne C. Thompson Thompson Publications, Inc 307 Jackson Avenue Lexington, VA 24450 <i>During the summer of 2001 to prepare a book, TRANSATLANTIC SECURITY IN AN AGE OF GLOBALIZATION</i> | (a) (b) up to | 5,000 2,500 | 5,000 2,500 | |
| 27526 | Abraham Ascher The Graduate School & University Center The City University of New York New York NY 10016-4309 <i>During the summer of 2001 to complete preparation of a book, A SHORT HISTORY OF RUSSIA</i> | | 12 052 | 12 052 | |
| 27529 | Stephen A. McKnight Department of History University of Florida Gainesville, FL 32611-7320 <i>During the summer of 2001 to prepare a journal article on the topic "Neglected Dimensions of Voegelin's Analysis of Modernity"</i> | | 15,000 | 15,000 | |
| 27539 | R. Richard Geddes Department of Economics Fordham University Bronx NY 10458 <i>During a twelve-month period beginning June 2001 to prepare one or more journal article(s) on the topic, "The Law and Economics of Women's Property Rights International Evidence"</i> | (a) (b) up to | 13,000 2,000 | 6 500 1 000 | \$6 500 1,000 |
| 27543 | Herman Belz Department of History University of Maryland at College Park College Park, MD 20742 <i>During academic year 2001-2002 to support preparation of a book SECESSION REVOLUTION, AND SOCIAL CONTRACT THEORY IN AMERICAN POLITICAL THOUGHT</i> | | 15,000 | 7,500 | 7,500 |
| 27555 | Gregory L. Schneider Division of Social Sciences Box 32 Emporia State University Emporia, KS 66801-5087 <i>During the summer of 2001 to complete preparation of a book A THOROUGHLY ADMIRABLE DISSENT FROM THE OLD RIGHT TO THE NEW</i> | up to | 4,300 | 4 300 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|-------------------------------|------------------------|-------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | |
| 27559 | Patrick J Deneen Department of Politics Princeton University Princeton NJ 08544-1012 <i>During the first semester of academic year 2001-2002 to continue preparation of a book, DEMOCRATIC FAITH</i> | \$25 000 | \$25,000 | |
| 27561 | Carson L Holloway Department of Political Science Concord College Athens WV 24712-1000 <i>During the summer of 2001 to prepare one or more journal article(s) on the topic "Alexis de Tocqueville's political science and New Darwinian political theory"</i> | 5 725 | 5,725 | |
| 27562 | Ross B Emmett Department of Economics Augustana University College 4901-46 Avenue Camrose, AB T4V 2R3 CANADA <i>During a twelve-month period beginning April 2001 to prepare a book of oral history based on anecdotes about the recollections of economists who studied or taught at the University of Chicago from 1930-1990</i> | (a) 8,000 (b) up to 15,000 | 8,000 15,000 | |
| 27565 | L John Van Til Department of History Grove City College Grove City, PA 16127 <i>During the period March - August 2001 to prepare a new edition of Calvin Coolidge's book FOUNDATIONS OF THE REPUBLIC (phase II) (Amended 9/17/01, time period through January 2002)</i> | (a) 12,900 (b) up to 7 900 | 6 450 3,950 | \$6,450 3 950 |
| 27568 | Geneive Abdo The Middle East Institute Columbia University New York, NY 10027 <i>During a six-month period beginning in March 2001 to prepare a book, FAITH, POWER AND THE NEW IRAN</i> | (a) 10,000 (b) up to 7,000 | 5,000 3,500 | 5 000 3,500 |
| 27573 | John Hasnas School of Law George Mason University Arlington, VA 22201 <i>During the fall semester of 2001 to prepare a book on the topic of common law liberalism (Amended 5/14/01, time period spring semester of academic year 2001-2002)</i> | 20,000 | 20 000 | |
| 27574 | Lane V Sunderland Department of Political Science and International Knox College Box K-39 Galesburg, IL 61401-4999 <i>During the summer of 2001 to continue preparation of a journal article on the topic "Self-Incrimination and Constitutional Principle from Miranda v Arizona to Dickerson v United States"</i> | 8 800 | 8 800 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|--------------------------------|---------------------------|----------------------|
| | FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | |
| 27575 | Jonathan Jacobs Department of Philosophy and Religion Colgate University Hamilton NY 13346-1398 <i>During the period July - November 2001 to complete preparation of a book, THE FOUNDATIONS OF MORAL THEORY</i> | \$10,000 | \$10,000 | |
| 27576 | Robert Weissberg Department of Political Science University of Illinois at Urbana-Champaign Urbana IL 61801-3696 <i>During the fall semester of academic year 2001-2002 to prepare a book, INVESTING IN POLITICAL ACTIVISM</i> | up to 4,300 | 4 300 | |
| 27577 | Marion Montgomery Department of English University of Georgia Athens, GA 30601 <i>During 2001 to prepare for publication a book, ROMANCING REALITY HOMO VIATOR AND THE SCANDAL OF BEAUTY</i> | 5,000 | 5,000 | |
| 27588 | Janos Radvanyi Mississippi State University Starkville, MS 39762 <i>During 2001 to complete preparation of a book, CUTTING THE CORD A MEMOIR</i> | up to 10,000 | 10,000 | |
| 27594 | F Russell Hittinger Department of Philosophy and Religion The University of Tulsa Tulsa, OK 74104-3189 <i>During the summer of 2001 to complete preparation of a book THE POPES AND THE DESACRALIZED CAESAR</i> | 19 000 | 19,000 | |
| 27595 | Mark LeBar Department of Philosophy Ohio University Athens, OH 45701-2979 <i>During the summer of 2001 to prepare an journal article on the topic, "Values in Ancient Ethics"</i> | 4,000 | 4,000 | |
| 27596 | Herbert A Trask Instructor of English Sanford-Brown College Fenton, MO 63026 <i>During academic year 2001-2002 to continue preparation of a book, THE NORTHERN CONSERVATIVE JEFFERSONIAN TRADITION DURING THE WAR BETWEEN THE STATES AND RECONSTRUCTION</i> | up to 8,000 | 8 000 | |
| 27598 | Paul Kengor Department of Social Sciences Grove City College Grove City PA 16127-2104 <i>During academic year 2001-2002 to continue preparation of a book, WHAT REAGAN KNEW (Amended 5/14/01 time period twelve-months beginning July 2001)</i> | 25 000 | 25,000 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|------------------|--------------------------------|---------------------------|----------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | | |
| 27604 | Peter J Ahrensdorf Department of Political Science Davidson College Davidson NC 28036-1719 <i>During the summer of 2001 to prepare a journal article on the topic "The Somber Liberalism of Domingo Sarmiento"</i> | | \$13,300 | \$13 300 | |
| 27615 | Glenn A Magee Department of Philosophy Georgia State University Atlanta, GA 30302 <i>During the period June - December 2001 to prepare a book, THE IDEA OF NOBILITY</i> | | 15 000 | 15 000 | |
| 27616 | James E Bond School of Law Seattle University 900 Broadway Seattle WA 98122 <i>During academic year 2001-2002 to prepare a book on the state ratification debates on the 14th amendment in fifteen mid-western and western states</i> | up to | 14,750 | 7 375 | \$7,375 |
| 27620 | Gary Scott Smith Department of Social Sciences Grove City College 100 Campus Drive Grove City, PA 16127-2104 <i>During academic year 2001-2002 to prepare a book, RELIGION AND AMERICAN PRESIDENCY</i> | (a) (b) up to | 11,780 5,000 | 5 890 2,500 | 5,890 2,500 |
| 27625 | Edward J Lopez Department of Economics University of North Texas Denton TX 76203-1457 <i>During the summer of 2001 to prepare one or more journal article(s) on the topic "Rationality and Social Costs of Rent Seeking"</i> | (a) (b) up to | 7,700 5,090 | 7 700 5,090 | |
| 27627 | Gary D Libecap Karl Eller Center for the Study of the Private Market Economy The University of Arizona Tucson AZ 85721-0108 <i>During the summer of 2001 to prepare one or more journal article(s) and/or a monograph on the topic, "Weather Uncertainty, Property Rights, and Economic Decisions The Long-Term Effects of a Mistaken Land Allocation Policy"</i> | (a) (b) up to | 12 000 3,000 | 12 000 3,000 | |
| 27632 | Anstide Tessitore Department of Political Science Furman University Greenville, SC 29613-1206 <i>During the summer of 2001 to prepare a chapter on Thomas Jefferson's political philosophy for a book entitled THE HISTORY OF AMERICAN POLITICAL THOUGHT Bryan-Paul Frost and Jeffrey Sikkenga, Editors</i> | | 10,323 | 10 323 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|------------------------------|------------------------|-------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | |
| 27635 | David J Walsh Department of Politics The Catholic University of America Washington DC 20064 <i>During the summer of 2001 to continue preparation of a book THE GROUND OF LIBERTY A STUDY OF THE TRANSPARENCE OF THE MODERN WORLD</i> | \$15,264 | \$15,264 | |
| 27640 | Pamela K Starr Instituto Tecnológico Autónomo de México Departamento de Estudios Internacionales Rio Hondo 1 Colonia Tizapan San Angel 01000 Mexico DF MEXICO <i>During a twelve-month period beginning June 2001 to prepare a book on public policy and dollarization in Mexico</i> | up to 14,166 | 7,083 | \$7,083 |
| 27645 | Colin S Gray Department of Politics Centre for Strategic Studies The University of Reading Reading RG6 2AA UNITED KINGDOM <i>During 2001 to prepare a book, AMERICA'S DEFENSE THE GATHERING STORM</i> | 25,000 | 12,500 | 12 500 |
| 27651 | Peter Augustine Lawler Department of Government & International Studies Berry College Mount Berry GA 30149-5010 <i>During the summer of 2001 to prepare an introduction to Orestes Brownson's book AMERICAN REPUBLIC</i> | 14,044 | 14,044 | |
| 27656 | Young Back Choi Department of Economics and Finance St John's University 8000 Utopia Parkway Jamaica NY 11439 <i>During the summer of 2001 to prepare a journal article on the topic, "Understanding Income and Wealth Distribution"</i> | 12,649 | 12,649 | |
| 27657 | Pamela Kraus Department of Philosophy St John's College Annapolis MD 21404 <i>During the summer of 2001 to prepare a co-edited volume, ON MODERN ORIGINS</i> | (a) 6,500 (b) up to 4,000 | 6,500 4,000 | |
| 27658 | Richard J Dougherty Department of Politics University of Dallas Irving, TX 75062-4736 <i>During the summer of 2001 to complete preparation of one or more journal article(s) and/or a book on the topic, "Prerogative Power and the American Presidency Constitutionalism and the American Political Experience"</i> | 10 000 | 8,000 | 2,000 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|---|------------------------------|------------------------|-------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | |
| 27670 | Daniel J. Mahoney Department of Political Science Assumption College 500 Salisbury Street Worcester MA 01609-1296 <i>During a six-month period beginning June 2001 to complete preparation of a book BERTRAND DE JOUVENEL LIBERTY POWER AND THE COMMON GOOD</i> | \$20,079 | \$20,079 | |
| 27678 | Robert Waters Department of Social Sciences Mississippi Valley State University Itta Bena MS 38941 <i>During the summer of 2001 to prepare one or more journal article(s) and/or a book on the topic, "Striking Against Communism The AFL-CIO, the United States Government and British Guiana, 1961-1966"</i> | (a) 3 400 (b) up to 3 625 | 3 400 3 625 | |
| 27685 | Darrell D. Dobbs Department of Political Science Marquette University Milwaukee WI 53201-1881 <i>During the summer of 2001 to prepare a journal article on the topic, "Rulers of the Highest Eminence Socratic Philosophers in the Model City of Plato's Republic"</i> | 12,833 | 12,833 | |
| 27692 | Johnathan G. O'Neill Institute of United States Studies Senate House Malet Street London WC1E 7HU UNITED KINGDOM <i>During the period July - September 2001 to complete preparation of a book CHALLENGING MODERN JUDICIAL POWER THE EMERGENCE OF 'ORIGINALISM' IN AMERICAN CONSTITUTIONAL THEORY, 1954-1987</i> | (a) 7 172 (b) up to 1 978 | 7,172 1,978 | |
| 27694 | John Mann Department of Political Science University of Nevada Reno Reno, NV 89557-0060 <i>During the summer of 2001 to prepare one or more journal article(s) on "Constitutionalism, the Public Philosophy, and Political Science"</i> | 14,058 | 14 058 | |
| 27698 | Richard S. Ruderman Department of Political Science University of North Texas Denton TX 76203 <i>During the fall semester of academic year 2001-2001 to prepare a book STATESMANSHIP ANCIENT AND MODERN HOW LIBERALISM HAS RESHAPED DEMOCRATIC STATESMANSHIP</i> | 20,000 | 10,000 | \$10,000 |
| 27711 | Ronna C. Burger Department of Philosophy Tulane University New Orleans, LA 70118-5698 <i>During the summer of 2001 to complete preparation of a book ARISTOTLE'S DIALOGUE WITH SOCRATES ON THE NICOMACHEAN ETHICS</i> | up to 12 000 | 12,000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|---|-------------------------------|------------------------|-------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | |
| 27733 | Anthony Rizzi California Institute of Technology Livingston Observatory 19100 LIGO Lane P O Box 940 Livingston LA 70754 <i>During a twelve-month period beginning September 2001 to prepare a book THE SCIENCE BEFORE SCIENCE</i> | \$35 000 | \$15 000 | \$20 000 |
| 27763 | Richard F Hassing School of Philosophy The Catholic University of America Washington DC 20064 <i>During the period January - August 2002 to prepare a book, NATURAL PHILOSOPHY IN THE CONSTITUTION OF MODERNITY</i> | 26 000 | | 26 000 |
| 27766 | Allen E Buchanan Department of Philosophy The University of Arizona Tucson AZ 85721-0027 <i>During academic year 2001-2002 to prepare a journal article and/or a book on the topic, "Humanitarian Intervention, Ethics, and the Rule of Law"</i> | 15 000 | 7,500 | 7,500 |
| 27768 | Kenneth M De Luca Department of Political Science College of the Holy Cross Worcester MA 01610-2395 <i>During a six-month period beginning September 2001 to complete preparations for a book, ARISTOPHANES' DEMOCRATIC THEORY A STUDY OF THE KNIGHTS AND THE ASSEMBLYWOMEN (Amended 9/17/01, time period through August 2002)</i> | (a) 5,700 (b) up to 300 | | 5,700 300 |
| 27837 | Robert P George Department of Politics Princeton University Princeton, NJ 08544-1012 <i>During the summer of 2001 to complete preparation of a book, THE CLASH OF ORTHODOXIES MORALITY, LAW AND RELIGION IN CRISIS</i> | 25,000 | 25,000 | |
| 27839 | James R Whelan The Institute of World Politics 1521 16 th Street NW Washington DC 20036 <i>During a nine-month period beginning June 2001 to complete preparation of a book, PINOCHET A BIOGRAPHY</i> | (a) 12,000 (b) up to 8,000 | 12,000 8 000 | |
| 27854 | Seymour Martin Lipset Woodrow Wilson International Center for Scholars One Woodrow Wilson Plaza 1300 Pennsylvania Avenue, NW Washington, DC 20004-3027 <i>During a twelve-month period beginning August 2001 to prepare a book, THE CONDITIONS FOR DEMOCRACY</i> | 30,000 | 15 000 | 15 000 |

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|---|--|------------------|-----------------------------|------------------------|--------------------|
| FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | | | |
| 27914 | Richard B McKenzie Graduate School of Management University of California, Irvine Irvine CA 92697-3125 <i>During a six-month period beginning January 2002 to prepare an article and/or a book on the topic "How Orphanage Alumni Have Turned Out An Extended Study"</i> | | \$16 500 | \$16,500 | |
| 27915 | Grace Goodell The Paul H Nitze School of Advanced Intl Studies The Johns Hopkins University 1619 Massachusetts Avenue, N W Washington DC 20036-1984 <i>During a five-month period beginning September 2001 to complete preparation of a book THE NON-ECONOMIC FACTORS CONTRIBUTING TO THE REMARKABLE ACHIEVEMENT OF ASIA'S FOUR LITTLE DRAGONS KOREA, TAIWAN, HONG KONG AND SINGAPORE</i> | up to | 15 000 | 15 000 | |
| 27932 | Samson M Kimenyi Department of Economics The University of Connecticut Storrs CT 06269 <i>During a twelve-month period beginning January 2002 to prepare one or more journal article(s) on the topic, "Size, Composition and the Efficiency of Local Jurisdictions An Empirical Investigation of Public Goods Provision in Africa"</i> | (a) (b) up to | 21,000 14,000 | | \$21,000 14,000 |
| 27968 | Roger Kimball Foundation for Cultural Review, Inc 850 Seventh Avenue, Suite 400 New York, NY 10019-5230 <i>During a twelve-month period beginning January 2002 to prepare a book THE RIGHT IDEAS</i> | | 18 000 | 9,000 | 9 000 |
| 27995 | Gordon L Brady Center for the Study of Public Choice George Mason University 4400 University Drive Fairfax VA 22030 <i>During the fall of 2001 to complete preparation of a book on Duncan Black</i> | (a) (b) up to | 12 000 8,000 | 12 000 8,000 | |
| 27996 | Thomas L Pangle Department of Political Science University of Toronto 100 St George Street Toronto CANADA M5S 3G3 <i>During a six-month period beginning February 2002 to prepare one or more journal article(s) and/or a book on the topic, "A Guide to the Major Writings of Leo Strauss"</i> | | 20,000 | | 20,000 |
| 28249 | H Lee Cheek, Jr Department of Political Science Lee University Cleveland, TN 37320 <i>During the spring semester of academic year 2001-2002 to prepare a book REPUBLICANISM AND LIBERTY THE "PATRICK HENRY" / "ON SLOW" DEBATE</i> | (a) (b) up to | 10,000 5,000 | | 10,000 5,000 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|--------------------------------|---------------------------|----------------------|
| | FELLOWSHIP RESEARCH GRANTS-Current Year (3) (Continued) | | | |
| 28250 | Guy S. Brown The Committee for Western Civilization 2615 O Street NW Washington DC 20007 <i>During a six-month period beginning January 2002 to prepare a book THE WAY OF T. S. ELIOT APPRECIATIONS OF EARLY MASTERPIECES</i> | \$15,000 | | \$15,000 |
| 28278 | David F. Forte Cleveland-Marshall College of Law Cleveland State University Cleveland, OH 44115 <i>During a six-month period beginning January 2002 to complete preparation of a book MARBURY'S QUEST FEDERALIST POLITICS IN THE MAKING OF OUR CONSTITUTIONAL ORDER</i> | (a) 15,000 (b) up to 2,000 | | 15,000 2,000 |
| | Subtotal - Current Year | \$986,063 | \$705,215 | \$280,848 |
| | TOTAL - FELLOWSHIP RESEARCH GRANTS | \$1,486,542 | \$1,161,594 | \$324,948 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|--|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) | | | | |
| 98196 | Committee on Social Thought The University of Chicago 1130 East 59th Street Chicago, IL 60637-1543 <i>To provide one graduate fellowship in political science tenable during academic year 1998-1999 (Mr Jeffrey Lang, recipient)</i> | \$4 750 [Canceled 10 December 2001] (4,750) | | |
| 98201 | Department of Political Science University of California Berkeley Berkeley, CA 94720-1950 <i>To provide one graduate fellowship in political science tenable during academic year 1998-1999 (Ms Lon A Johnson recipient)</i> | 2 711 [Canceled 10 December 2001] (2,711) | | |
| 99060 | Center for the Study of Social and Political Change Smith College Northampton MA 01063 <i>For general support during 1999</i> | 25,000 | \$25 000 | |
| 99154 | Independent Women's Forum P O Box 3058 Arlington VA 22203-0058 <i>To provide support for a six-month period beginning May 1999 to prepare a book, ECONOMICS IN ONE LESSON - - FOR WOMEN, Amity Shlaes, Research Principal</i> | 10,000 | | \$10,000 |
| 99202 | Department of Political Science Yale University New Haven CT 06520-8301 <i>To provide one graduate fellowship in political science tenable during academic year 1999-2000 (Ms Raluca Munteanu, recipient)</i> | 10,000 | | 10,000 |
| 99233 | School of Arts and Letters Grove City College Grove City PA 16127-2104 <i>During calendar 2000 to provide support for a distinguished lecture program (Amended 11/6/00, time period academic year 2001-2002) (Amended 12/10/01 time period academic year 2002-2003)</i> | up to 23 000 | | 23,000 |
| 99239 | Hudson Institute 1015 18th Street, NW Suite 300 Washington DC 20036 <i>To provide support to continue preparation of a book on criminal law legal theory and public policy, Ernest van den Haag, Research Principal</i> | up to 10 000 | | 10 000 |
| 99264 | Office of the President Cornell College 600 First Street West Mount Vernon IA 52314-1098 <i>To provide assistance during academic year 2000-2001 for a visiting lecture program focusing on the relationship of the liberal arts to the "public square "</i> | up to 12 500 | 12 500 | |
| 6750 | Mackinac Center for Public Policy 140 West Main Street P O Box 568 Midland MI 48640 <i>During 2001 for the Labor Policy Initiative a research project directed by Mr Robert P Hunter</i> | 22,000 | 22,000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|---|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27047 | Ohio University Press Scott Quadrangle Athens, OH 45701 <i>For a subvention to support publication of a book THE COLLECTED WORKS OF WILLIAM HOWARD TAFT David H Burton Editor</i> | \$5 000 | \$5 000 | |
| 27065 | Hoover Institution Stanford University Stanford CA 94305-6010 <i>To provide support for American Scholars to participate in a conference in France during calendar 2000 on the role of the French resistance under German occupation during World War II (Amended 02/14/00 to read, "for American and/or British scholars")</i> | up to 22 000 [Canceled 10 December 2001] (7 526) | 14 474 | |
| 27066 | Department of Political Science Northern Illinois University DeKalb, IL 60115-2887 <i>To provide one graduate fellowship in political philosophy tenable during academic year 2000-2001 (Mr Edward Posega, recipient)</i> | 7 162 | 7 162 | |
| 27079 | Institute for the Study of Economic Culture Boston University 10 Lenox Street Brookline, MA 02446 <i>To provide one or more graduate fellowship(s) in religious history and/or anthropology tenable during academic year 2000-2001</i> | 12,500 | 12 500 | |
| 27184 | Law School The University of Chicago 1111 East 60th Street Chicago IL 60637-2786 <i>To provide support during academic year 2000-2001 for a Visiting Fellow in Law, Economics and Government, Henry Manne, Recipient</i> | 35 000 | 35 000 | |
| 27199 | Department of Political Science University of Toronto 100 St George Street Toronto M5S 3G3 CANADA <i>To provide one or more graduate fellowships in political science tenable during academic year 2000-2001</i> | 15,000 | 15,000 | |
| 27207 | Department of Political Science Fordham University 441 East Fordham Road Bronx, NY 10458-9993 <i>To provide two graduate fellowships in political science tenable during academic year 2000-2001 (Ms Ann Mane Ward and Ms Carly Kinsella, recipients)</i> | 11,000 | 11 000 | |
| 27211 | Department of History Indiana University Ballantine Hall Bloomington, IN 47405-6624 <i>To provide one graduate fellowship in history tenable during academic year 2000-2001 (Robert T Gnm, Jr recipient)</i> | (a) 5,500 (b) up to 1,332 | 5 500 1 332 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|-------------------|---|---|--|------------------------|-------------------|
| | GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27226 | Department of Government & International Studies University of South Carolina Columbia SC 29208 <i>To provide one graduate fellowship in government & international studies tenable during academic year 2000-2001 (Surain Subramaniam, recipient)</i> | (a) (b) up to | \$5 500 4 392 | \$5 500 4,392 | |
| 27264 | Brigham Young University A-366 ASB P O Box 21334 Provo UT 84602-1334 <i>During a twelve-month period beginning January 2000 to prepare a translation into French of a book by Ralph C Hancock</i> | | 10 000 | 10 000 | |
| 27269 | Institute for the Study of Conflict, Ideology & Policy Boston University Boston, MA 02215 <i>To provide one graduate fellowship in political science tenable during academic year 2000-2001</i> | | 5,500 | 5,500 | |
| 27284 | Department of Economics New York University 269 Mercer Street 7th Floor New York, NY 10003-6687 <i>To provide support during a four-month period beginning January 2001 to support one visiting scholar in the Austrian Economics Program (Dr Ignacio DeLeon, recipient)</i> | | 8,000 | 8,000 | |
| 27285 | School of Religious Studies Department of Theology The Catholic University of America Washington DC 20064 <i>To provide (a) an H B Earhart stipend (\$11 000) plus tuition (\$19 100) and (b) up to \$3,500 to cover actual cost for roundtrip air fare from Kiev Ukraine, to Washington D C tenable during academic year 2000-2001 (Mr Oleh Kindiy, recipient)</i> | (a) (b) up to [Canceled 10 December 2001] | 2,100 (2 100) | | |
| 27319 | National Institute for Public Policy 3031 Javier Road Suite 300 Fairfax, VA 22031-4662 <i>To provide support for one visiting fellowship during the period January - May 2001 (Professor Colin Gray, recipient) (Amended 9/11/00 to state time period as summer 2001)</i> | | 20,000 [Rescinded 12 March 2001] (20,000) | | |
| 27324 | Department of Defense and Strategic Studies Southwest Missouri State University 901 South National Avenue Springfield, MO 65804-0095 <i>To provide two graduate fellowships in political science and international relations tenable during academic year 2000-2001 (Todd M Koca & Todd S Sunday, recipients)</i> | | 10 500 | 10 500 | |
| 27332 | Department of Political Science University of North Carolina CB#3265 362 Hamilton Hall Chapel Hill, NC 27599-3265 <i>To provide one graduate fellowship in political science tenable during academic year 2000-2001 (Ms Christine Kelleher recipient)</i> | (a) (b) up to | 5,500 1 925 | 5 500 1,925 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|---|---|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27361 | The John M. Ashbrook Center for Public Affairs Ashland University Ashland OH 44805 <i>To assist a distinguished visiting lecture program during academic year 2000-2001</i> | \$9,000 | \$9,000 | |
| 27362 | The Fletcher School of Law and Diplomacy International Security Studies Program Tufts University Medford MA 02155 <i>To provide one graduate fellowship in international security studies tenable during academic year 2000-2001 (Toshi Yoshihara recipient)</i> | up to 11 500 | 11 500 | |
| 27364 | Department of Political Science Michigan State University East Lansing MI 48824-1032 <i>To provide one graduate fellowship in political science tenable during academic year 2000-2001 (Anas Walid Muwais, recipient)</i> | (a) 5,500 (b) up to 5,295 | 5,500 5,295 | |
| 27365 | Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge LA 70808 <i>To provide one graduate fellowship in political science at Louisiana State University tenable during academic year 2000-2001 (Mr. Hans-Jorg Sigwart, recipient)</i> | (a) 5 500 (b) up to 4,043 [Canceled 8 January 2001] (9,543) | | |
| 27366 | Department of Political Science Boston College Chestnut Hill MA 02467-3807 <i>To provide one graduate fellowship in political philosophy tenable during academic year 2000-2001 (Mr. Charles Robinson, recipient)</i> | (a) 5,500 (b) up to 4 200 | 5 500 4 200 | |
| 27368 | Department of Economics Clark University 950 Main Street Worcester, MA 01610-1477 <i>To provide three graduate fellowships in economics tenable during academic year 2000-2001 (Alar Kein, Ieva Rubene and Dmitri Koulikov, recipients)</i> | 15 000 [Canceled 12 February 2001] (10 000) | 5 000 | |
| 27378 | School of Politics & Economics Claremont Graduate University Claremont, CA 91711-6163 <i>To provide one graduate fellowship in political science tenable during academic year 2000-2001 (Ms. Jessica M. Oliver, recipient)</i> | (a) 5 500 (b) up to 10,790 | 5,500 10 790 | |
| 27384 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in theology at the University of Durham UNITED KINGDOM tenable during academic year 2000-2001 (Ms. Paige E. Hochschild, recipient)</i> | 5 500 | 5 500 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|--|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | | |
| 27385 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in political philosophy at the Catholic University of America tenable during academic year 2000-2001 (Mr Jason Boffetti, recipient)</i> | (a) (b) up to | \$5 500 9 960 | \$5,500 9,960 | |
| 27386 | Department of Economics University of Chicago 1126 East 59th Street Chicago, IL 60637 <i>To provide one graduate fellowship in economics tenable during academic year 2000-2001 (Mr Steven Tenn, recipient)</i> | (a) (b) up to | 5 500 5 391 | 5 500 5 391 | |
| 27387 | Department of Government & Politics, University of University of Maryland College Park MD 20742-7215 <i>To provide one graduate fellowship in political science at the American University in Cairo tenable during academic year 2000-2001 (Ms Rima Pavalko, recipient)</i> | up to | 4,330 | 4 330 | |
| 27394 | Mercatus Center George Mason University 3401 North Fairfax Drive, Suite 450 Fairfax VA 22201-4433 <i>To provide two graduate fellowships in economics tenable during academic year 2000-2001 (Messrs Juan Pablo Couyoumdjian and Virgil Storr recipients)</i> | (a) (b) up to | 11 000 5,000 | 11,000 5 000 | |
| 27400 | George Mason University Foundation Inc 4400 University Drive Fairfax VA 22030-4444 <i>To provide one graduate fellowship in economics at George Mason University tenable during academic year 2000-2001 (Mr Diqing Jiang, recipient)</i> | (a) (b) up to [Canceled 10 December 2001] (10,694) | 5,000 5,694 (10,694) | | |
| 27403 | Workshop in Political Theory and Policy Analysis Indiana University Bloomington, IN 47408-3895 <i>To provide one visiting scholarship tenable during academic year 2000-2001</i> | | 30,000 | 30,000 | |
| 27405 | Institute for Foreign Policy Analysis, Inc 675 Massachusetts Avenue Tenth Floor Cambridge MA 02139 <i>To provide support for one internship in foreign policy studies tenable during a period of up to twelve-months beginning September 2000 (Ms Laura Diana Sitea, recipient)</i> | | 12,000 | 12,000 | |
| 27407 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in political science at the University of Lund, SWEDEN tenable during academic year 2000-2001 (Mr Srdjan Petkanic, recipient)</i> | (a) (b) up to | 5,500 2,500 | 5 500 2,500 | |
| 27408 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in economics at the University of Lund (Sweden) tenable during academic year 2000-2001 (Ms Jelena Randjelovic, recipient)</i> | (a) (b) up to | 5,500 2,500 | 5 500 2,500 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|---|------------------|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | | |
| 27410 | Department of History The University of Chicago 1126 East 59th Street Chicago IL 60637 <i>To provide one graduate fellowship in history tenable during academic year 2000-2001 (Mr Stephen Halsey, recipient)</i> | (a) (b) up to | \$5 500 13 023 | \$5 500 13 023 | |
| 27412 | Citizens Research Council of Michigan 38777 Six Mile Road Suite 201A Livonia MI 48152-2660 <i>For its Research Reserve (within its Independence Campaign) to be drawn from upon specific application to Earhart Foundation and upon specific approval by the Trustees of the Foundation, for each such application to withdraw</i> | | 50,000 | | \$50,000 |
| 27413 | Department of Economics Clemson University Clemson, SC 29634-1309 <i>To provide one graduate fellowship in economics tenable during academic year 2000-2001 (Ms Maria de Jun, recipient)</i> | (a) (b) up to | 5,500 612 | 5 500 612 | |
| 27414 | Centre for Strategic Studies Department of Politics The University of Reading P O Box 218 Whiteknights Reading RG6 6AA UNITED KINGDOM <i>To provide two graduate fellowships in international security affairs tenable during academic year 2000-2001 (Messrs Brian J Auten & Toby Lauterbach recipients)</i> | | 20 000 | 20,000 | |
| 27419 | James M Buchanan Center for Political Economy George Mason University Fairfax VA 22030-6815 <i>To provide support for one post-doctoral fellowship in Austrian economics and Constitutional political economy at George Mason University during academic year 2000-2001 (Ms Veronique deRugy recipient)</i> | | 12,000 | 12 000 | |
| 27424 | School of Philosophy The Catholic University of America Washington, DC 20064 <i>To provide one graduate fellowship in philosophy tenable during academic year 2000-2001 (Mr Joseph Rice, recipient)</i> | | 5 500 | 5,500 | |
| 27425 | Committee on Social Thought The University of Chicago 1130 East 59th Street Chicago IL 60637-1543 <i>To provide one graduate fellowship in philosophy tenable during the period January through June 2001 (Mr Jin Chotas recipient)</i> | (a) (b) up to | 11,000 1,000 | 11,000 1,000 | |
| 27427 | American Friends Fund of the Institute of U S Studies University of London 1500 K Street, NW, Suite 200 Washington DC 20005 <i>During a twelve-month period beginning September 2000 for preparation of a multi-volume work on American constitutional history, James McClellan Research Principal</i> | | 35,000 | 35,000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|--|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27429 | Environmental Literacy Council 1730 K Street NW, Suite 905 Washington, DC 20006 <i>To provide general support during calendar 2001</i> | \$10,000 | \$10,000 | |
| 27439 | Institute for Humane Studies George Mason University 3401 N Fairfax Drive Suite 440 Arlington VA 22201-4432 <i>To provide one graduate fellowship in history of political thought at Oxford University UNITED KINGDOM tenable during academic year 2000-2001 (Mr Melvin Schut, recipient)</i> | (a) 5 000 (b) up to 3 750 | 5 000 3 750 | |
| 27440 | Institute for Humane Studies George Mason University 3401 N Fairfax Drive Suite 440 Arlington, VA 22201-4432 <i>To provide one graduate fellowship in Russian history at Cambridge University, UNITED KINGDOM tenable during academic year 2000-2001 (Ms Tracy Dennison, recipient)</i> | (a) 4,250 (b) up to 1,000 | 4 250 1,000 | |
| 27448 | Office of the President Cornell College 600 First Street West Mount Vernon, IA 52314-1098 <i>To provide assistance during academic year 2001-2002 for a visiting lecture program focusing on the relationship of the liberal arts to the "public square"</i> | up to 12,500 | 12 500 | |
| 27449 | Department of Economics The University of Chicago 1126 East 59th Street Chicago, IL 60637 <i>During academic year 2000-2001 to support a "Rational Models Seminar," Gary S. Becker and Richard Posner, Directors</i> | up to 6 440 | 6,440 | |
| 27450 | Foreign Policy Research Institute 1528 Walnut Street, Suite 610 Philadelphia PA 19102-3684 <i>For support during an eight-month period beginning January 2001 for continuation of a book, THE MOST INTERESTING EMPIRE A BIOGRAPHY OF THE UNITED STATES OF AMERICA Walter McDougall Research Pnnicipal</i> | 20,000 | 20 000 | |
| 27451 | Center for International Studies Georgia Southern University P O Box 8106 Statesboro, GA 30460-8106 <i>To provide support during 2001 for a conference on "Islam and the 21st Century"</i> | 10 000 [Canceled 17 September 2001] (2 148) | 7,852 | |
| 27454 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in history at the University of California Los Angeles tenable during academic year 2000-2001 (Mr Brian Brown, recipient)</i> | up to 6 250 | 6,250 | |

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|---|---|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27456 | Department of Economics New York University 269 Mercer Street 7th Floor New York NY 10003-6687 <i>To provide support during academic year 2000-2001 for the position of senior research scientist in the Austrian Economics Program (Dr David Harper recipient)</i> | \$12 500 | \$12 500 | |
| 27463 | The Historical Society 656 Beacon St Mezzanine Boston, MA 02215-2010 <i>For general operating support during a twelve-month period beginning October 2000</i> | 17,500 | 17 500 | |
| 27468 | Office of Sponsored Program Administration University of Maryland, Baltimore County Baltimore MD 21250 <i>Support for travel and/or accommodation for scholars from the USA & Europe who are associated with the Circle of Tradition & Progress to enable them to participate in a conference of the International Association of Middle Eastern Studies to be held in Berlin, Germany during the autumn of 2000</i> | up to 3,900 | | \$3 900 |
| 27472 | Department of Economics George Mason University 4400 University Drive Fairfax VA 22030-4444 <i>To provide one graduate fellowship in economics tenable during academic year 2000-2001 (Ms Mana Pia Paganelli recipient)</i> | (a) 5,500 (b) up to 525 | 5 500 525 | |
| 27474 | Department of Philosophy Duke University Durham NC 27708 <i>To provide support for one post-doctoral fellowship in philosophy tenable during academic year 2000-2001 (Ms Sahar Akhtar, recipient)</i> | 5,000 | 5,000 | |
| 27476 | The Independent Institute 100 Swan Way Oakland, CA 94621-1428 <i>For general support in 2001 for The Independent Review to be applied to the honorarium for the Editor, Robert Higgs</i> | 12 000 | 12,000 | |
| 27478 | Foundation Francisco Marroquin P O Box 1806 Santa Monica, CA 90406-1806 <i>During a twelve-month period beginning September 2000 for the new "security initiative" of the Instituto Cultural Ludwig von Mises in Mexico City, Mexico, Carolina de Bolivar, President</i> | 15,000 | 15 000 | |
| 27479 | Foundation Francisco Marroquin P O Box 1806 Santa Monica, CA 90406-1806 <i>To provide general operating support during a twelve-month period beginning September 2000</i> | 25,000 | 25,000 | |
| 27480 | Foundation Francisco Marroquin P O Box 1806 Santa Monica CA 90406-1806 <i>To provide general support for FFM's Foro Latinoamericano during a twelve-month period beginning September 2000</i> | 20,000 | 20 000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|--|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27486 | Ethics and Public Policy Center 1015 Fifteenth Street, NW Washington DC 20005 <i>During a twelve-month period beginning January 2001 to provide support for the research and writing on American foreign policy and public affairs Ernest W. LeFever Research</i> | \$10 000 | \$10 000 | |
| 27487 | Department of Political Science Center for Diplomacy & Foreign Policy Studies Eastern Illinois Charleston, IL 61920-3099 <i>To provide support to assist the creation of a Center for Diplomacy and Foreign Policy Studies to enhance the learning opportunities for undergraduates</i> | 3,607 | 3 607 | |
| 27495 | Competitive Enterprise Institute 1001 Connecticut Avenue NW Suite 1250 Washington DC 20036 <i>During the period November 2000 through July 2001 to prepare a monograph "When Politics Kills - The Political Economy of Malawi Control," Roger Bate, Research Principal</i> | 25 000 | 25 000 | |
| 27499 | Citizens Research Council of Michigan 38777 Six Mile Road Suite 201A Livonia, MI 48152-2660 <i>To provide one graduate fellowship in public administration at Michigan State University tenable during academic year 2000-2001 (Ms Kelly S Klumpp, recipient)</i> | (a) 5,250 (b) up to 2 750 [Canceled 12 March 2001] (6,723) | 1 277 | |
| 27500 | American Enterprise Institute for Public Policy Research 1150 Seventeenth Street NW Washington DC 20036-4670 <i>To provide support during 2001 for preparation of articles and a book on the related subjects of regulation, communications and information technology by Mr Thomas Hazlett</i> | 50,000 | 50,000 | |
| 27502 | Faith & Reason Institute for the Study of Religion and Culture 1513 Sixteenth Street NW Washington, DC 20036 <i>To provide support during calendar 2001 for preparation of a book on the ethical and political thought of Reinhold Niebuhr, Matthew Berke Research Principal</i> | 25,000 | 25 000 | |
| 27506 | Action Institute for the Study of Religion and Liberty 161 Ottawa NW, Suite 301 Grand Rapids, MI 49503 <i>To provide support in 2001 for the Institute's Tracy Fellows Program</i> | 15,000 | 15,000 | |
| 27507 | Atlas Economic Research Foundation 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>During a twelve-month period beginning January 2001 to provide general support for the Centre for Independent Studies' Religion and the Free Society program</i> | 20 000 | 20,000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|--|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Prior Years (4) (5) (6) (Continued) | | | | |
| 27511 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>During a twelve-month period beginning January 2001 to prepare a book on the political philosophy of classical liberalism Paul Foss Research Pnnicipal</i> | \$16 000 | \$16 000 | |
| 27516 | University of Missoun Press 2910 LeMone Boulevard Columbia, MO 65201 <i>To provide a subvention for publication of a book by H Lee Cheek Jr CALHOUN AND POPULAR RULE THE POLITICAL THEORY OF THE DISQUISITION AND DISCOURSE</i> | up to 4,000 | 4 000 | |
| Subtotal - Prior Years | | \$966,237 | \$859,337 | \$106,900 |

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|---|---|-------|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) | | | | | |
| RLF N-6 | Citizens Research Council of Michigan 38777 Six Mile Road Suite 201A Livonia, MI 48152-2660 <i>During March 2001 to support the Second Lent Upson Public Administration Lecture and Honors Reception at Wayne State</i> | up to | \$1,000 | \$1 000 | |
| RLF N-7 | Eric Voegelin Institute Fund Eric Voegelin Institute for American Renaissance Studies Louisiana State University Baton Rouge LA 70803-5466 <i>To provide travel and related expenses for Professor Klaus Vondung to take part in the 2001 annual meeting of the American Political Science Association held in San Francisco</i> | up to | 1 000 | 1 000 | |
| RLF N-10 | Department of Political Science Boston College Chestnut Hill, MA 02467-3807 <i>To provide round-trip airfare to France for Ms. Crystal Cordell to study at the Ecole des Hautes Etudes en Sciences Sociales in Paris during academic year 2001-2002</i> | up to | 550 | 550 | |
| RLF N-11 | Department of Political Science University of Michigan Ann Arbor, MI 48104-3028 <i>To provide support during the summer of 2001 for travel and research related expenses for Mr. Eric Kos to prepare a study of the political thought of Michael Oakeshott and participate in the first Annual Conference of the Michael Oakeshott Association</i> | up to | 1,500 | 1,500 | |
| RLF N-12 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB UNITED KINGDOM <i>To provide travel costs between the US and UK, and UK and Yugoslavia for Katanna Veljovic</i> | up to | 2 000 | 2,000 | |
| RLF O-1 | School of Religious Studies Department of Theology The Catholic University of America Washington DC 20064 <i>To provide travel and accommodation expenses for Oleh Kindiy to present a paper at The Byzantine Studies Conference at Notre Dame University during November 8-11 2001</i> | up to | 440 | 440 | |
| RLF O-3 | Office of Academic Affairs Grove City College 100 Campus Drive Grove City, PA 16127-2104 <i>During March 2002 to provide travel support for Jan Winiacki to present a series of lectures in comparative economics and politics at Grove City College</i> | up to | 750 | | \$750 |
| 27477 | Horace H. Rackham School of Graduate Studies University of Michigan Ann Arbor MI 48109-1070 <i>To provide support in 2001 for preparation of an edited book to commemorate Raoul Wallenberg's humanitarian activities and his status as an alumnus of the University of Michigan, Joan Lowenstein and Penny Schreier Research Principals</i> | | 12,000 | 12 000 | |

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|--|--|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27509 | American Council of Trustees and Alumni 1726 M Street, N.W. Suite 800 Washington, DC 20036-4525 <i>To provide general operating support during 2001</i> | \$25,000 | \$25,000 | |
| 27528 | George C. Marshall Institute 1730 K Street, N.W. Suite 905 Washington, DC 20006-3868 <i>To provide general operating support during 2001</i> | 20,000 | 20,000 | |
| 27533 | Department of Political Science Northern Illinois DeKalb, IL 60115-2887 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002 (Mr. Christopher Whidden recipient)</i> | 12,000 | 12,000 | |
| 27534 | Department of Political Science University of Houston Houston, TX 77204-3474 <i>To provide a graduate fellowship in political science tenable during the summer of 2001 (Ms. Colleen Barry recipient)</i> | 2,640 | 2,640 | |
| 27540 | Center for Oceans Law and Policy University of Virginia School of Law Charlottesville, VA 22903 <i>To provide support during the summer of 2001 to provide fellowships for graduate students and/or junior faculty from developing countries to participate in an instructional program on international maritime law on the island of Rhodes</i> | up to 15,000 | 15,000 | |
| 27541 | The Foundation for Economic Education, Inc. 30 South Broadway Irvington-on-Hudson, NY 10533 <i>During a six-month period beginning January 2001 for preparation of a translation from French into English of Frederic Bastiat's CORRESPONDENCE Claire Chapman, Research Principal</i> | 15,000 | 15,000 | |
| 27545 | Department of Political Science Johns Hopkins University Baltimore, MD 21218-2686 <i>To provide a subvention for publication of a book by Gottfried Dietze, GERMANY TURNING</i> | 2,800 | 2,800 | |
| 27546 | Intercollegiate Studies Institute, Inc. 3901 Centerville Road P.O. Box 4431 Wilmington, DE 19807-0431 <i>To provide support during 2001 for a market survey of the ISI's primary on-campus constituencies</i> | 25,000 | 25,000 | |
| 27547 | The University Professors Boston University Boston, MA 02215 <i>To provide support during 2001 to enable up to eight speakers to participate in a conference to promote reform of the social sciences</i> | up to 15,000 | 15,000 | |

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|--|---|-------|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | | |
| 27549 | Center for National Security Law School of Law University of Virginia Charlottesville VA 22903-1789 <i>To support a conference during 2001 on "The Legal and Ethical Lessons of NATO's Campaign in Kosovo "</i> | | \$8 000 | \$8,000 | |
| 27552 | E W Scripps School of Journalism Ohio University Athens OH 45701-2979 <i>To provide support during the summer of 2001 for the Scripps School of Journalism Middle East Studies Program</i> | up to | 10,000 | 10,000 | |
| 27553 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax, VA 22030-6812 <i>To provide support during 2001 for preparation of a book on the relationship, the rivalry and the competition between Herbert Hoover and Franklin Delano Roosevelt George H Nash, Research Principal</i> | | 25,000 | 25,000 | |
| 27554 | James M Buchanan Center for Political Economy George Mason University Fairfax, VA 22030-6815 <i>To provide support for a summer program in the history of economics at George Mason University during the summer of 2001</i> | up to | 35,000 | 35 000 | |
| 27556 | Donors Trust P O Box 1305 Alexandria VA 22313 <i>To provide general support during 2001</i> | | 35,000 | 35 000 | |
| 27557 | Institute for the Study of Economic Culture Boston University 10 Lenox Street Brookline MA 02446 <i>To provide one or more graduate fellowship(s) tenable during academic year 2001-2002</i> | up to | 26,000 | 26 000 | |
| 27558 | Palestinian American Research Center c/o Randolph-Macon College P O Box 5005 Ashland VA 23005 <i>To provide general operating support during 2001</i> | | 7 500 | 7,500 | |
| 27564 | The Critical Review Foundation 265 Riverside Drive, Suite 9A New York, NY 10025 <i>To provide general operating support during 2001</i> | | 35 000 | 35,000 | |
| 27566 | American Maritain Association 508 Travers Circle Mishawaka IN 46545 <i>During a twelve-month period beginning 2001 to translate, edit and otherwise prepare for publication an English version of a book on 40 years of correspondence between Jacques Maritain and Yves Simon, Anthony O Simon Research Principal</i> | up to | 15 000 | 7,500 | \$7,500 |

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| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27567 | Department of Political Science Elizabethtown College Elizabethtown, PA 17022-2298 <i>To provide one graduate fellowship in political science at the New School of Social Research University in New York City tenable during the summer of 2001</i> | up to \$10 982 [Rescinded 9 April 2001] (10,982) | | |
| 27569 | Cato Institute 1000 Massachusetts Avenue NW Washington DC 20001 <i>To provide support during 2001 for the Institute's internship program</i> | up to 18 000 | \$18 000 | |
| 27580 | Ethics and Public Policy Center 1015 Fifteenth Street NW Washington, DC 20005 <i>To provide support for a seminar in Poland during the summer of 2001 on the topic, "The Free Society in the Third Millennium "</i> | up to 15 000 | 15 000 | |
| 27581 | Center for Media and Public Affairs 2100 L Street, NW Suite 300 Washington DC 20037 <i>To provide general operating support during 2001</i> | 25 000 | 25 000 | |
| 27582 | Statistical Assessment Service 2100 L Street NW , Suite 300 Washington, DC 20037-1525 <i>To provide general operating support during 2001</i> | 25,000 | 25,000 | |
| 27583 | The Russell Kirk Center for Cultural Renewal P O Box 4 729 W Main Street Mecosta MI 49332 <i>During academic year 2001-2002 to provide support for preparation of a book TRADITION AND LIBERTY AMERICAN CONSERVATISM IN AN ERA OF CHANGE, Vladimir Zolotkyh Research Principal</i> | 17,500 | 8 750 | \$8 750 |
| 27585 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB United Kingdom <i>To provide general operating support during 2001</i> | 25 000 | 25,000 | |
| 27586 | Vermont ETV 88 Ethan Allen Avenue Colchester VT 05446-3129 <i>To complete preparation of a feature length biographical film on the personal and political life of Calvin Coolidge</i> | 10,000 | 10,000 | |
| 27589 | Atlas Economic Research Foundation 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>To provide general operating support during 2001</i> | 50 000 | 50,000 | |

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| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27591 | College of Arts and Sciences Office of the Dean Kansas State University 117 Eisenhower Hall Manhattan KS 66506-1005 <i>To provide support during a twelve-month period beginning 1 June 2001 to complete the preparation of a Great Books Program in the College of Liberal Arts and Sciences</i> | \$16 958 | \$16 958 | |
| 27592 | Atlas Economic Research Foundation 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>To provide general operating support during 2001 for the Civic Institute in Prague, The Czech Republic</i> | 18,000 | 18 000 | |
| 27593 | National Humanities Institute 214 Massachusetts Avenue, N E Suite 303 Washington, DC 20002 <i>To provide general operating support during 2001</i> | 14,000 | 14,000 | |
| 27599 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax, VA 22030-6812 <i>During 2001 to prepare a translation into Czech of Murray Rothbard's book, MAN ECONOMY, AND STATE, Volume I, Josef Sima Research Principal</i> | 7,500 | 7 500 | |
| 27605 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>During the period February - December 2001 to provide a fellowship for Jacob Arfwedson Institut Euro 92, Paris France to prepare a revised and updated English translation of Henri Lepage WHY PROPERTY?</i> | 23,000 | 11,500 | \$11,500 |
| 27610 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>To provide a graduate fellowship in English at Washington University, St Louis, tenable during the summer and fall semester of 2001 (Ms Amy E Fahey, recipient)</i> | 11,990 | 11,990 | |
| 27611 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>To provide support for a post-doctoral visiting fellowship in political economy tenable during the period August 2001 - July 2002 at the Public Choice Center George Mason University (Mr Lu Haibo recipient)</i> | (a) 11,500 (b) up to 5,000 | 5,750 2 500 | 5,750 2 500 |
| 27617 | The Institute of World Politics 1521 16th Street, N W Washington DC 20036 <i>To provide general operating support during 2001</i> | 40 000 | 40 000 | |
| 27618 | The Institute of World Politics 1521 16th Street, N W Washington DC 20036 <i>During 2001-2002 to provide support for the Institute's student internship program</i> | 5,000 | 5 000 | |

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|----------------------|--|-------|--------------------------------|---------------------------|----------------------|
| | GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27619 | The Institute of World Politics 1521 16th Street, N W Washington, DC 20036 <i>To provide support during 2001 for augmentation of the Institute's new library</i> | | \$10,000 | \$10,000 | |
| 27623 | Institute for the Study of Conflict Ideology & Policy Boston University Boston MA 02215 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002</i> | up to | 12 000 | 12 000 | |
| 27624 | Department of Government Georgetown University Washington DC 20057-1034 <i>To provide one graduate fellowship in political science tenable during the summer of 2001 (Mr Peter Haworth, recipient)</i> | up to | 1 600 | 1 600 | |
| 27630 | The Institute for Political Economy 169 Pompano Street Panama City Beach, FL 32413 <i>To provide general operating support during 2001</i> | | 30,000 | 30,000 | |
| 27631 | The Phoenix Institute 1204 East Verlea Drive Tempe, AZ 85282 <i>To provide support during the summer of 2001 to enable students from Central and Eastern Europe to participate in the Institute's Summer Session at the University of Notre Dame</i> | | 10,000 | 10,000 | |
| 27634 | Competitive Enterprise Institute 1001 Connecticut Avenue N W Suite 1250 Washington DC 20036 <i>To provide support in 2001 for two research projects on water quality regulation and water quantity policy, David W Riggs, Project Director</i> | | 25 000 | 25 000 | |
| 27636 | Social Philosophy and Policy Foundation P O Box 938 Bowling Green OH 43402 <i>To provide support during academic year 2001-2002 for up to six visiting scholars in the fields of history and philosophy</i> | | 50,000 | 50 000 | |
| 27638 | Institute for Foreign Policy Analysis Inc 675 Massachusetts Avenue Tenth Floor Cambridge, MA 02139 <i>To provide up to four professional internships for graduate students and/or junior faculty to participate in IFPA research programs during 2001</i> | up to | 18,846 | 18 846 | |
| 27639 | Center for American Studies Bayreuth University P O Box 101251 95440 Bayreuth GERMANY <i>To support a project The Council on Public Policy An American-German Initiative in 2001</i> | | 15 000 | 15,000 | |

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Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|---|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27643 | The Mont Pelenn Society P O Box 7031 Alexandria, VA 22307 <i>To provide support during a six-month period beginning February 2001 to compile a database that would enable the Society to locate, track and re-establish contact with as many former conference attendees as possible</i> | \$10 000 | \$10,000 | |
| 27644 | The Philadelphia Society 11620 Rutan Circle Jerome MI 49249-9530 <i>To provide support for travel by graduate students and/or junior faculty to attend the National Meeting and the Regional Meeting in 2001</i> | up to 12 000 | 12 000 | |
| 27646 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in intellectual history at Cambridge University, UNITED KINGDOM, tenable during the second semester of academic year 2000-2001 (Holly Hamilton-Bleakley recipient)</i> | 4 500 | 4,500 | |
| 27649 | The Concord Review, Inc 730 Boston Post Road, Suite 24 Sudbury MA 01776 <i>To provide general operating support during 2001</i> | 25,000 | 25,000 | |
| 27652 | Meyner Center for the Study of State and Local Government Lafayette College Easton PA 18042-1785 <i>During a twelve-month period beginning April 2001 to support (1) the transition of the Center for the Study of Federalism from Temple University to the Meyner Center, (2) to prepare for publication a book by Daniel J. Elazar on American constitutionalism (3) to re-initiate publication of "The Federalism Report"</i> | 10 300 | 10,300 | |
| 27653 | Meyner Center for the Study of State and Local Lafayette College Easton, PA 18042-1785 <i>During a twelve-month period beginning August 2001 to provide general support for "Publius: The Journal of Federalism"</i> | 35,000 | 35 000 | |
| 27654 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax, VA 22030-6812 <i>During calendar 2001 to support a student seminar and lecture program on the principles of a free society at Central European University (Budapest)</i> | up to 5,000 | 5 000 | |
| 27655 | International Foundation for Research in Experimental Economics IFREE at Mercatus Center George Mason University 3301 North Fairfax Drive, Suite 450 Arlington, VA 22201-4433 <i>During calendar 2001 to provide support for (a) one pre-doctoral fellowship (\$15 000), and (b) support for general operations (\$20 000)</i> | 35,000 | 35,000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|----------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27665 | School of Religious Studies Department of Theology The Catholic University of America Washington DC 20064 <i>To provide (a) a graduate fellowship stipend (\$12 000) plus tuition (\$20 050) and (b) up to \$1 500 to cover actual cost for roundtrip air fare from Kiev, Ukraine, to Washington D C tenable during academic year 2001-2002 (Mr Oleh Kindiy, recipient)</i> | (a) \$12,000 (b) up to 21,550 | \$12 000 21,060 | \$490 |
| 27666 | Foundation for Teaching Economics 260 Russell Boulevard, Suite B Davis CA 95616 <i>To provide support during 2001 for the teaching of market economics and the price system to high school and/or university teachers in Eastern Europe</i> | 20 000 | 20,000 | |
| 27667 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB United Kingdom <i>To provide general operating support during 2001 for the Centre for Research into Post-Communist Economies</i> | 15,000 | 15,000 | |
| 27672 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>During 2001 to provide support for (a) preparation of a book for the Institute for the Study of Civil Society, London (UNITED KINGDOM) entitled BEYOND LEVIATHAN CHARITY AND CIVIC DEMOCRACY IN BRITAIN Frank Prochaska, Research Principal [\$15,000] and (b) for general operating support for the Institute for the Study of Civil Society [\$10,000]</i> | 25,000 | 25 000 | |
| 27675 | Hoover Institution Stanford University Stanford, CA 94305-6010 <i>During 2001 to prepare an edited book, CURRENCY UNIONS Robert J Barro Research Principal</i> | 25,000 | 25 000 | |
| 27676 | Hoover Institution Stanford University Stanford, CA 94305-6010 <i>To support preparation of a book, FROM PREDATION TO PROSPERITY BREAKING UP ENTERPRISE NETWORK SOCIALISM IN RUSSIA, Alvin Rabushka and Michael Bernstein Research Principals</i> | 25,000 | 25,000 | |
| 27677 | Hoover Institution Stanford University Stanford, CA 94305-6010 <i>During 2001 to prepare a book, THE FORMATION OF A MODERN CHINESE MARKET ECONOMY TAIWAN IN THE TWENTIETH CENTURY Ramon Myers and Ta-chun Kuo Research Principals</i> | 25,000 | 25 000 | |
| 27682 | Department of Political Science Fordham University 441 East Fordham Road Bronx NY 10458-9993 <i>To provide one graduate fellowship stipend in political science tenable during academic year 2001-2002</i> | 12,000 | 6 000 | 6 000 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27684 | Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge LA 70808 <i>During academic year 2001-2002 to provide (a) research assistance (\$7 000) and (b) general support (\$8 000) to continue preparation for publication of THE COLLECTED WORKS OF ERIC VOEGELIN</i> | \$15 000 | \$7,500 | \$7 500 |
| 27688 | The Bill of Rights Institute 1001 Connecticut Avenue NW , Suite 219 Washington DC 20036 <i>During the summer of 2001 to provide support for a seminar "Responsible Citizenship Strengthening Civic Education in Secondary Schools "</i> | 20,000 | 20 000 | |
| 27689 | Texas A&M Research Foundation 3578 TAMU College Station TX 77843 <i>During a twelve-month period beginning March 2001 to support the Private Enterprise Research Center's Social Security and Medicare Reform research Thomas Saving, Director</i> | 15,000 | 15,000 | |
| 27690 | Elizabeth City State University 1704 Weeksville Road Elizabeth City, NC 27909 <i>To provide support during calendar 2001 for a seminar on the study of law enforcement integrity to be held at Elizabeth City State University</i> | 5,000 | 5,000 | |
| 27691 | Citizens Research Council of Michigan 38777 Six Mile Road, Suite 201A Livonia, MI 48152-2660 <i>To provide general operating support during 2001</i> | 50 000 | 50,000 | |
| 27695 | John M. Olin Center for Inquiry Into the Theory and Practice of Democracy The University of Chicago 1130 East 59th Street Chicago IL 60637-1543 <i>To provide one graduate fellowship in political science tenable during the period April - December 2001 (Mr. Edward T. Barrett recipient)</i> | 9 000 | 9 000 | |
| 27697 | School of Law George Mason University Law and Economics Center 3301 North Fairfax Drive Arlington, VA 22201-4498 <i>To provide support for the program for judges and for general support for educational programs during 2001</i> | 20 000 | 20,000 | |
| 27699 | Frontiers of Freedom Institute 1401 Wilson Boulevard, 10th Floor Arlington VA 22209 <i>For general operating support during calendar year 2002</i> | 20,000 | 20,000 | |
| 27700 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>During calendar 2001 to support the participation of four North American scholars in the 2001 Summer University at the University of Aix-en-Provence, FRANCE</i> | 6,000 | 6,000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|--|--------------------------------|---------------------------|----------------------|
| | GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | |
| 27701 | Center for the Study of Social and Political Change Smith College Northampton, MA 01063 <i>To provide general operating support during academic year 2001-2002</i> | \$25 000 | \$12 500 | \$12 500 |
| 27704 | Intercollegiate Studies Institute, Inc 3901 Centerville Road P O Box 4431 Wilmington, DE 19807-0431 <i>To provide support for the Richard M. Weaver Fellowship Program during academic year 2001-2002</i> | 50,000 | 50 000 | |
| 27705 | Intercollegiate Studies Institute, Inc 3901 Centerville Road P O Box 4431 Wilmington, DE 19807-0431 <i>To provide general operating support during 2001</i> | 30,000 | 30,000 | |
| 27706 | Victims of Communism Memorial Foundation, Inc 1513 Sixteenth Street, NW Washington, DC 20036 <i>To provide general operating support during 2001</i> | 15 000 | 15,000 | |
| 27707 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax, VA 22030-6812 <i>To provide support for a post-doctoral fellowship in history at the University of Notre Dame tenable during the summer of 2001 (Mr. Thomas C. Behr, recipient)</i> | 4,500 | 4,500 | |
| 27709 | Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 <i>For general operating support during calendar year 2001</i> | 20 000 | 20,000 | |
| 27713 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>To provide one graduate fellowship in history at Brown University tenable during the summer of 2001 (Mr. Alan Petigny, recipient)</i> | 5 000 | 5,000 | |
| 27715 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax, VA 22030-6812 <i>To provide one graduate fellowship at the University of Lund (SWEDEN) in economics and market environmentalism tenable during the summer of 2001 (Ms. Jelena Randjelovic, recipient)</i> | 6,000 | 6,000 | |
| 27716 | The Ronald Coase Institute 5610 Wisconsin Avenue, #1602 Chevy Chase, MD 20815 <i>To provide support to assist scholars in developing and transitional countries to attend the 2001 conference of the International Society for New Institutional Economics to be held in Berkeley, California in September 2001</i> | 33,000 | 33,000 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|------------------|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | | |
| 27721 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in political philosophy at the Catholic University of America tenable during academic year 2001-2002 (Mr Jason Boffetti, recipient)</i> | (a) (b) up to | \$12,000 2,000 | \$12,000 2,000 | |
| 27722 | The Fletcher School of Law and Diplomacy International Security Studies Program Tufts University Medford, MA 02155 <i>To provide one graduate fellowship tuition in international security studies tenable during academic year 2001-2002 (Mr Georgi Tsekov, recipient)</i> | up to | 24,380 | 12,190 | \$12,190 |
| 27724 | Department of History Harvard University Cambridge MA 02138 <i>To provide one graduate fellowship in history tenable during academic year 2001-2002 (Mr Robert MacDougall, recipient)</i> | (a) (b) up to | 12,000 3,038 | 6,000 1,519 | 6,000 1,519 |
| 27725 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>During calendar 2001 to prepare two studies on economic freedom, Dr Miroslav Prokopjevic, Research Pnnicipal</i> | | 4 000 | 4,000 | |
| 27726 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>To provide one graduate fellowship in economics at George Mason University tenable during a twelve-month period beginning August 2001 (Mr Andrew Ferrant recipient)</i> | (a) (b) up to | 12 000 3 000 | 12 000 3,000 | |
| 27727 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>To provide one graduate fellowship in theology at the International Theological Institute, Gaming, AUSTRIA tenable during a twelve-month period beginning July 2001 (Mr Michael Thermen, recipient)</i> | (a) (b) up to | 12 000 12 000 | 12 000 12 000 | |
| 27730 | C S Lewis Institute Seattle Pacific University Alexander Hall 3307 Third Avenue West Seattle WA 98119-1997 <i>To provide support for a conference on the topic, "Defending Middle Earth The Lord of the Rings as a Defense of Western Civilization to be held in November 2001</i> | | 5 000 | 5 000 | |
| 27732 | Belmont Abbey College Office of the President 100 Belmont-Mt Holly Road Belmont, NC 28012-1802 <i>During the fall of 2001 to support a symposium on instilling the value and practice of citizenship in "Generation X "</i> | | 7,500 | 7 500 | |
| 27734 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB United Kingdom <i>During 2001 to provide support for a Media Fellowship, Richard D North recipient</i> | | 7,500 | 7,500 | |

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| Resolution Number | Grantee (1) and Purpose | | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|------------------|--|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | | |
| 27740 | Social Philosophy & Policy Center Bowling Green State University Bowling Green, OH 43403-0188 <i>To provide one graduate fellowship in philosophy tenable during academic year 2001-2002 (Ms Sangeeta Sangha recipient)</i> | (a) (b) up to | \$12 000 12 738 | \$6 000 6,310 | \$6,000 6,428 |
| 27742 | James M Buchanan Center for Political Economy George Mason University Fairfax, VA 22030-6815 <i>To provide a post-doctoral fellowship in economics tenable during a twelve-month period beginning September 2001 (Mr Alexandre Padilla recipient)</i> | | 24 000 | 12 000 | 12,000 |
| 27743 | The Jamestown Foundation 4516 43rd Street, N W Washington, DC 20016 <i>For general operating support during calendar year 2001</i> | | 60,000 | 60,000 | |
| 27745 | Law School The University of Chicago 1111 East 60th Street Chicago, IL 60637-2786 <i>To provide support during academic year 2001-2002 for a Visiting Fellowship in Law Economics and Government, Henry Manne, Visiting Fellow</i> | (a) (b) up to | 21 000 14 000 | 21,000 14,000 | |
| 27752 | International Security Studies Program The Fletcher School of Law and Diplomacy Tufts University Medford, MA 02155 <i>To provide one graduate fellowship in international security studies tenable during academic year 2001-2002 (Mr Toshi Yoshihara recipient)</i> | (a) (b) up to | 5 000 19,380 | 2 500 9 690 | 2,500 9 690 |
| 27754 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>To provide one postgraduate fellowship in Austrian economics at George Mason University tenable during a twelve-month period beginning August 2001 (Ms Veronique de Rugy, recipient)</i> | | 15,000 [Rescinded 17 September 2001] (15 000) | | |
| 27755 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>To provide one graduate fellowship in economics at the Institut d'Etudes Politiques in Paris, FRANCE, tenable during academic year 2001-2002 (Mr Pierre Lemieux, recipient)</i> | (a) (b) up to | 12 000 3 000 | 12,000 3,000 | |
| 27756 | Department of Political Science Yale University New Haven CT 06520-8301 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002 (Mr Eric Tam, recipient)</i> | | 3 000 | 1,500 | 1 500 |
| 27765 | Education and Research Institute 800 Maryland Avenue, N E Washington, DC 20002 <i>To provide general operating support during 2001</i> | | 25,000 | 25 000 | |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|---|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27769 | History & Economics Research Institute 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>For general operating support during 2001 for the Lithuanian Free Market Institute Vilnius Lithuania, Dr Elena Leontjeva President</i> | \$10,000 | \$10,000 | |
| 27798 | Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York NY 10017 <i>To provide support during 2001 for completion of a book, GETTING THE ANSWERS RIGHT THE RACIAL GAP IN ACADEMIC ACHIEVEMENT AND HOW TO CLOSE IT, Stephen & Abigail Thernstrom Research Principals</i> | 40 000 | 40 000 | |
| 27799 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>During 2001 to provide one research fellowship tenable at the University of Belgrade (Milic Milovanovic, recipient)</i> | 7 400 | 7,400 | |
| 27801 | Department of Political Science University of Toronto 100 St George Street Toronto M5S 3G3 CANADA <i>To provide one or more graduate fellowship(s) in political science tenable during academic year 2001-2002</i> | 16,000 | 16 000 | |
| 27802 | Federalist Society for Law & Public Policy Studies 1015 18th Street, N W Suite 425 Washington, DC 20036 <i>To provide support during 2001 for the Society's Faculty Division Project</i> | 30,000 | 30 000 | |
| 27803 | Federalist Society for Law & Public Policy Studies 1015 18th Street, N W , Suite 425 Washington, DC 20036 <i>To provide general operating support during 2001</i> | 30 000 | 30,000 | |
| 27804 | Department of Political Science University of North Carolina at Chapel Hill CB#3265, 362 Hamilton Hall Chapel Hill, NC 27599-3265 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002 (Ms Susan K Webb recipient)</i> | (a) 12 000 (b) up to 3,850 | 6 000 1,925 | \$6 000 1,925 |
| 27811 | Department of Philosophy Boston University 745 Commonwealth Avenue Boston MA 02215 <i>To provide one graduate fellowship in philosophy tenable during academic year 2001-2002 (Ms Keren Gorodeisky, recipient)</i> | (a) 11,000 (b) up to 26,026 | 5,500 13,013 | 5,500 13 013 |
| 27812 | Department of Defense and Strategic Studies Center for Defense and Strategic Studies Southwest Missouri State University 901 South National Avenue Springfield, MO 65804-0095 <i>To provide two graduate fellowship stipends in political science tenable during academic year 2001-2002 (Messrs Steven J Conyne & Jeffrey Bennett recipients)</i> | 24 000 | 12 000 | 12,000 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|---|--------------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27822 | National Center for Policy Analysis 12655 N Central Expy Suite 720 Dallas TX 75243-1739 <i>To support a project on Women in the Economy</i> | \$10,000 | \$10 000 | |
| 27834 | The University Professors Boston University Boston MA 02215 <i>To provide one graduate fellowship in philosophy tenable during academic year 2001-2002 (Mr. Badr El-Fekak, recipient)</i> | (a) 12 000 (b) up to 25 872 | 6,000 12 936 | \$6 000 12,936 |
| 27846 | Lebanese American University 475 Riverside Drive Room 1846 New York NY 10115-0065 <i>In 2001 to support library acquisitions for the campuses of the Lebanese American University in the Middle East</i> | 7,500 | 7 500 | |
| 27851 | Department of Political Science Michigan State University East Lansing MI 48824-1032 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002 (Mr. Anas Walid Muwais, recipient)</i> | (a) 12 000 (b) up to 10,907 | 6,000 3 291 | 6 000 7 616 |
| 27852 | Department of Political Science Michigan State University East Lansing MI 48824-1032 <i>During academic year 2001-2002 to support a visiting instructor Dr. David Leibowitz, for the Department's Symposium on Science, Reason, and Modern Democracy</i> | 15,000 | 15,000 | |
| 27870 | Committee on Social Thought The University of Chicago 1130 East 59th Street Chicago IL 60637-1543 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002 (Mr. Svetozar Minkov recipient)</i> | (a) 12 000 (b) up to 27,360 | 8,000 18,240 | 4 000 9,120 |
| 27873 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>During September 2001 to provide travel expenses for Dr. Parth Shah of New Delhi to attend the regional meeting of the Mont Pelenn Society to be held in Bratislava, Slovakia</i> | up to 5 000 | 5 000 | |
| 27877 | Department of Government and International Studies University of Notre Dame Notre Dame, IN 46556-0368 <i>To provide one graduate fellowship in government tenable during academic year 2001-2002 (Ms. Emma Cohen de Lara recipient)</i> | (a) 12 000 (b) up to 24,220 | 6 000 12 110 | 6,000 12 110 |
| 27878 | The Miller Center Foundation University of Virginia 2201 Old Ivy Road P O Box 400406 Charlottesville VA 22904-4406 <i>During a six-month period beginning July 2001 to provide one post-doctoral fellowship in international affairs tenable at the Miller Center for Ms. Katherine Blue Carroll</i> | 8,000 | 8 000 | |

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|---|---|-------|-----------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | | |
| 27883 | The Fletcher School of Law and Diplomacy International Security Studies Program Tufts University Medford, MA 02155 <i>To provide one graduate fellowship tuition in international studies tenable during the Spring semester of academic year 2001-2002 (Mr Jan Olaf Hausotter recipient)</i> | up to | \$12 190 | \$12,190 | |
| 27885 | The Fletcher School of Law and Diplomacy Tufts University International Security Studies Program Medford MA 02155 <i>To provide one graduate fellowship stipend in international studies during academic year 2001-2002 (Mr Assaf Moghadam, recipient)</i> | | 11,500 | 5 750 | \$5 750 |
| 27891 | Minaret of Freedom Institute 4323 Rosedale Avenue Bethesda, MD 20814 <i>During a twelve-month period beginning January 2002 to prepare one or more journal article(s) and/or a book on the topic, "Disentangling Culture from Religion," Dean Ahmad, Research Principal</i> | | 9 000 | 9 000 | |
| 27895 | Atlas Economic Research Foundation 4084 University Drive, Suite 103 Fairfax, VA 22030-6812 <i>During a twelve-month period beginning July 2001 to provide general support for the Centre for Civil Society, Parth Shah, Director</i> | | 25 000 | 25,000 | |
| 27900 | Intercollegiate Studies Institute, Inc 3901 Centerville Road P O Box 4431 Wilmington DE 19807-0431 <i>To provide one Richard M Weaver Fellowship tenable during academic year 2001-2002</i> | | 17,000 | 17,000 | |
| 27913 | The Trustees of Indiana University P O Box 1847 Bloomington IN 47402-1847 <i>During calendar 2002 to provide support for one visiting fellowship for the Workshop in Political Theory and Political Analysis</i> | | 30 000 | 30 000 | |
| 27918 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB United Kingdom <i>On behalf of the Centre for Research into Post-Communist Economies Ljubo Sirc to provide travel, accommodation and registration costs for 15 participants to attend a special meeting, "Rethinking Communism " to be held in Bled, Slovenia in September 2001</i> | up to | 25 000 | 18 342 | 6 658 |
| 27919 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB United Kingdom <i>To provide travel, accommodation and registration costs for six guests to attend the Mont Pelerin Society Regional Meeting to be held in Bratislava Slovakia, during September 2001</i> | up to | 6,000 | 5,989 | 11 |

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| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|---|--------------------------------|------------------------|-------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27920 | Atlas Economic Research Foundation 4084 University Drive Suite 103 Fairfax VA 22030-6812 <i>During a twelve-month period beginning October 2001 to provide an administrative assistant exclusively to assist Professor Leonard P. Liggio with his scholarly, pedagogical and administrative activities</i> | \$25,000 | | \$25,000 |
| 27921 | The Mont Pelerin Society P O Box 7031 Alexandria VA 22307 <i>To provide support for advanced graduate students and/or junior faculty to participate in the 2002 General Meeting of the Society to be held in London United Kingdom</i> | 35 000 | | 35 000 |
| 27925 | Atlas Economic Research Foundation 4084 University Drive Suite 103 Fairfax, VA 22030-6812 <i>During a twelve-month period beginning October 2001 to support a project, "Funding Liberty," William C. Dennis, Research Principal</i> | 35,000 | \$17,500 | 17,500 |
| 27933 | The Independent Institute 100 Swan Way Oakland, CA 94621-1428 <i>For support in 2002 for The Independent Review to be applied to the honorarium for the Editor, Robert Higgs</i> | 12,000 | 12,000 | |
| 27938 | Political Economy Research Center 502 South 19th Avenue Suite 211 Bozeman MT 59718-6827 <i>During a twelve-month period beginning January 2002 to prepare a monograph entitled "Public Lands: Whither Our Resources," Holly Lippke Fretwell, Research Principal</i> | 15 000 | 15,000 | |
| 27939 | Political Economy Research Center 502 South 19th Avenue Suite 211 Bozeman, MT 59718-6827 <i>During academic year 2001-2002 to prepare one or more journal article(s) on the topic, "Market Processes and the Greening of Industry: Historical Perspectives and Policy Implications," Pierre Desrochers, Research Principal</i> | 10,000 | 5 000 | 5 000 |
| 27942 | Department of Government Harvard University Cambridge MA 02138 <i>To provide one graduate fellowship in government tenable during academic year 2001-2002 (Mr. Travis D. Smith, recipient)</i> | (a) 12,000 (b) up to 6,080 | 6,000 3 040 | 6,000 3,040 |
| 27943 | Department of Economics Clemson University Clemson, SC 29634-1309 <i>To provide one graduate fellowship in economics tenable during academic year 2001-2002 (Mr. Charles R. Reback, recipient)</i> | (a) 12 000 (b) up to 1 392 | 6,000 696 | 6,000 696 |
| 27944 | School of Politics & Economics Claremont Graduate University Claremont CA 91711-6163 <i>To provide one graduate fellowship in political science tenable during academic year 2001-2002 (Mr. Thomas O. Karako, recipient)</i> | (a) 11 000 (b) up to 22 984 | 5 500 11 492 | 5 500 11 492 |

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|--|--|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 27946 | The Fund for American Studies 1706 New Hampshire Avenue, N W Washington DC 20009 <i>During academic year 2001-2002 to support a conference on the contributions to the discipline of economics by Professor Donald Lavoie</i> | \$5 000 | \$5,000 | |
| 27950 | Mercatus Center George Mason University 3401 North Fairfax Drive Suite 450 Fairfax VA 22201-4433 <i>To provide one graduate fellowship in economics tenable during academic year 2001-2002 (Mr Edward Stingham, recipient) (Amended 9/17/01, Mr John Robert Subrick recipient)</i> | (a) 11,000 (b) up to 3 438 | 5 500 1 719 | \$5,500 1,719 |
| 27953 | Centre for Strategic Studies Department of Politics The University of Reading P O Box 218 Whiteknights Reading RG6 6AA UNITED KINGDOM <i>To provide general operating support during academic year 2001-2002</i> | 5 000 | 5,000 | |
| 27954 | Centre for Strategic Studies Department of Politics The University of Reading P O Box 218 Whiteknights Reading RG6 6AA UNITED KINGDOM <i>To provide two graduate fellowships in international security affairs tenable during academic year 2001-2002</i> | up to 40,000 | 20,000 | 20 000 |
| 27957 | The Russell Kirk Center for Cultural Renewal P O Box 4 729 W Main Street Mecosta MI 49332 <i>To provide general operating support during a twelve-month period beginning October 2001</i> | 30,000 | 15 000 | 15,000 |
| 27961 | Center for Independent Thought, Inc 73 Spring Street Suite 507 New York, NY 10012 <i>During a twelve-month period beginning January 2002 to continue preparation of a book, WOMEN, LIBERTY AND THE FREE MARKET, Wendy McElroy, Research Principal</i> | 18,000 | 9,000 | 9,000 |
| 27962 | Association of Literary Scholars and Critics 650 Beacon Street, 5th Floor Boston, MA 02215 <i>For general operating support during calendar year 2002</i> | 30,000 | 30,000 | |
| 27963 | Department of Economics New York University 269 Mercer Street, 7th Floor New York, NY 10003-6687 <i>To provide general support during academic year 2001-2002 for the Austrian Economics Colloquium Professor Mano Rizzo, Co-Director</i> | up to 9,983 | 9 983 | |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|----------------------|---|--------------------------------|---------------------------|----------------------|
| | GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | |
| 27964 | Department of Economics New York University 269 Mercer Street 7th Floor New York NY 10003-6687 <i>To provide support during academic year 2001-2002 for the position of senior research scientist in the Austrian Economics Program Dr David Harper Recipient</i> | \$15,000 | \$7 500 | \$7,500 |
| 27965 | Department of Economics New York University 269 Mercer Street 7th Floor New York, NY 10003-6687 <i>To provide support during academic year 2001-2002 for honoraria for the Colloquium Faculty-Fellows</i> | 22,500 | 11 250 | 11 250 |
| 27966 | Department of Economics Clark University 950 Main Street Worcester MA 01610-1477 <i>To provide two graduate fellowships in economics tenable during academic year 2001-2002 (Andrus Oks & Anna Belova, recipients)</i> | 24,000 | 24 000 | |
| 27990 | Hudson Institute 1015 18th Street NW, Suite 300 Washington, DC 20036 <i>During 2002 to continue preparation of a book WHAT MODERNIZATION WILL DO TO THE WORLD AND WHY, Max Singer Research Pnnicipal</i> | 20,000 | | 20 000 |
| 28188 | The Boisi Center for Religion and American Public Life Boston College 24 Quincy Road Chestnut Hill MA 02467 <i>During a six-month period beginning January 2002 to provide a visiting fellowship, Anthony Waterman, Recipient</i> | 18,000 | 18,000 | |
| 28252 | Institute for Civil Society 800 West El Camino Real Suite 180 Mountain View CA 94040 <i>To provide general operating support during 2001</i> | 30 000 | 30,000 | |
| 28254 | Department of Economics The University of Arizona P O Box 210108 Tucson, AZ 85721-0108 <i>During the period January - April 2002 to provide travel, accommodations and meals for student participants to attend a workshop on "Markets, Institutions, and Economic Strategies "</i> | up to 9,600 | 9 600 | |
| 28256 | The Howard Center for Family, Religion & Society 934 North Main Street Rockford IL 61103 <i>To provide support during 2002 for preparations for The World Congress of Families III</i> | 15 000 | 15,000 | |
| 28257 | Center for International Studies Georgia Southern University P O Box 8106 Statesboro, GA 30460-8106 <i>To provide support in 2001 to extend and improve the Center's library holdings</i> | up to 2,000 | 2 000 | |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|--|--|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 28260 | Acton Institute for the Study of Religion and Liberty 161 Ottawa NW Suite 301 Grand Rapids MI 49503 <i>For general operating support during calendar year 2001</i> | \$20 000 | \$20 000 | |
| 28369 | Department of Philosophy University of British Columbia 1866 Main Mall E-370 Vancouver B C CANADA V6T 1Z1 <i>For a six-month period beginning November 2001 to prepare a collection of essays by David Stove, Andrew Irvine, Research Principal</i> | 4,500 | 4,500 | |
| 28422 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB UNITED KINGDOM <i>On behalf of the Centre for Research into Post-Communist Economies Lubo Sirc, Director, to provide one graduate fellowship in economics tenable at the London School of Economics during academic year 2001-2002 (Mr Bernard Brscic recipient)</i> | 12,500 | 6,250 | \$6,250 |
| 28423 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>To provide support in 2001 for the Society for the Development of Austrian Economics (SDAE) Graduate Student Paper Competition</i> | 3,000 | 3,000 | |
| 28442 | Department of Economics The University of Chicago 1126 East 59th Street Chicago, IL 60637 <i>To provide support during academic year 2001-2002 for the "Rational Models Seminar " Gary S. Becker and Richard Posner, Directors</i> | up to 8,113 | 8 113 | |
| 28445 | Ethics and Public Policy Center 1015 Fifteenth Street NW Washington, DC 20005 <i>During a twelve-month period beginning January 2002 to provide support for the research and writing on American foreign policy and public affairs, Ernest W. Lefever, Research Principal</i> | 10,000 | 10,000 | |
| 28455 | Foundation for Individual Rights in Education Inc The Lafayette Building 437 Chestnut Street, Suite 200 Philadelphia, PA 19106 <i>For general operating support during calendar year 2002</i> | 25,000 | 25 000 | |
| 28542 | History & Economics Research Institute 4084 University Drive, Suite 103 Fairfax VA 22030-6812 <i>For a twelve-month period beginning January 2002 to prepare a translation into Czech of Murray Rothbard's book, MAN, ECONOMY, AND STATE, Volume II, Josef Sima, Research Principal</i> | 7,500 | 7 500 | |

Earhart Foundation

Grants and Contributions Made or Approved for Future Payment
Year Ended December 31, 2001

| Resolution Number | Grantee (1) and Purpose | Amount Approved for Payment | Disbursed Current Year | Unpaid Commitment |
|---|---|--------------------------------|---------------------------|----------------------|
| GRANTS TO ORGANIZATIONS-Current Year (4) (5) (Continued) | | | | |
| 28544 | The Russell Kirk Center for Cultural Renewal P O Box 4 729 W Main Street Mecosta MI 49332 <i>During the spring semester of academic year 2001-2002 to support research and travel related expenses to complete a doctoral dissertation on the political philosophy of David Hume, Ryan Streeter recipient</i> | \$5,000 | \$5,000 | |
| 28545 | The Institute of Economic Affairs 2 Lord North Street London SW1P 3LB UNITED KINGDOM <i>For general operating support during calendar year 2002</i> | 25,000 | 25 000 | |
| 28710 | Intercollegiate Studies Institute, Inc 3901 Centerville Road P O Box 4431 Wilmington DE 19807-0431 <i>During calendar year 2002 to provide support for the preparation of a book TERROR AND GLOBALIZATION ISLAM OUTSIDE THE STATE, Roger Scruton Research Principal</i> | 20,000 | 20 000 | |
| 28711 | Department of Philosophy Boston University 745 Commonwealth Avenue Boston MA 02215 <i>To provide support during a three-month period beginning January 2002 to prepare translations into Serbian of Stanley Rosen's essay, "Is There a Quarrel Between the Ancients and the Moderns?" and Leo Strauss' essay, "Damjan de Krmjevic-Miskovic"</i> | 5,000 | 5,000 | |
| 28739 | American Foreign Policy Council 1521 16th Street NW Washington, DC 20036 <i>During calendar year 2002 to complete a book DISMANTLING TOTALITARIAN REGIMES A PRACTICAL GUIDEBOOK, Angelo M Codevilla Research Pncipal</i> | 25 000 | 25 000 | |
| Subtotal-Current Year | | \$3,056,875 | \$2,609,722 | \$447,153 |
| TOTAL – GRANTS TO ORGANIZATIONS | | \$4,023,112 | \$3,469,059 | \$554,053 |
| TOTAL – H B EARHART FELLOWSHIPS, FELLOWSHIP RESEARCH GRANTS, AND GRANTS TO ORGANIZATIONS | | \$6,292,954 | \$5,488,920 | \$1,147,951 |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|------------------------------------|--|------------|---------|-----------|--------|-----|-----|
| | | # | # | # | # | # | # |
| 4410979800 EARHART FUND RESTRICTED | | 38-6008273 | 54 | 84 | 1 | 911 | 280 |

| DATE | SHARES/PAR | DESCRIPTION | | | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|-----------------------|--------------|---------------------|--------|----------|---------------|---------------|--------------|----------------------------|-------------|
| ---- | ----- | ----- | | | ----- | ----- | ----- | ----- | ----- |
| 1/16/01 | 3602 78000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 1/15/01 | 3602 78 | 3589 69 | 13 09 |
| 1/16/01 | 177 36000 | FHLMC POOL #C24595F | 6 000% | 4/01/29 | 2/17/00 | 1/15/01 | 177 36 | 159 35 | 18 01 |
| 1/16/01 | 515 90000 | GNMA POOL #472969X | 6 500% | 6/15/29 | 1/28/00 | 1/15/01 | 515 90 | 477 93 | 37 97 |
| 1/16/01 | 921 09000 | GNMA POOL #487111X | 7 000% | 4/15/29 | 2/03/00 | 1/15/01 | 921 09 | 880 94 | 40 15 |
| 1/16/01 | 438 03000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 1/28/00 | 1/15/01 | 438 03 | 405 79 | 32 24 |
| 1/16/01 | 841 72000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 2/02/00 | 1/15/01 | 841 72 | 778 72 | 63 00 |
| 1/23/01 | 49187 83000 | GNMA POOL #472969X | 6 500% | 6/15/29 | 1/28/00 | 1/19/01 | 48803 55 | 45567 93 | 3235 62 |
| 1/23/01 | 78175 48000 | GNMA POOL #487111X | 7 000% | 4/15/29 | 2/03/00 | 1/19/01 | 78883 95 | 74767 51 | 4116 44 |
| 1/23/01 | 68795 29000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 1/28/00 | 1/19/01 | 68311 57 | 63732 38 | 4579 19 |
| 1/23/01 | 132196 60000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 2/02/00 | 1/19/01 | 131267 10 | 122302 49 | 8964 61 |
| 1/25/01 | 296 27000 | FNMA POOL #454390A | 6 000% | 12/01/28 | 1/28/00 | 1/25/01 | 296 27 | 268 08 | 28 19 |
| 1/25/01 | 322 78000 | FNMA POOL #517679A | 6 500% | 7/01/29 | 3/23/00 | 1/25/01 | 322 78 | 303 31 | 19 47 |
| 2/02/01 | 25000 00000 | FHLB | 6 750% | 5/01/02 | 6/30/00 | 2/01/01 | 25561 50 | 24916 99 | 644 51 |
| 2/12/01 | 151528 70000 | FHLMC POOL #C24595F | 6 000% | 4/01/29 | 2/17/00 | 2/08/01 | 147574 75 | 136139 07 | 11435 68 |
| 2/12/01 | 93498 95000 | FNMA POOL #517679A | 6 500% | 7/01/29 | 3/23/00 | 2/08/01 | 92768 49 | 87859 80 | 4908 69 |
| 2/15/01 | 2498 51000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 2/15/01 | 2498 51 | 2489 43 | 9 08 |
| 2/15/01 | 164 11000 | FHLMC POOL #C24595F | 6 000% | 4/01/29 | 2/17/00 | 2/15/01 | 164 11 | 147 44 | 16 67 |
| 2/20/01 | 100000 00000 | CIT GROUP INC | 7 375% | 3/15/03 | 4/19/00 | 2/14/01 | 102191 00 | 100104 00 | 2087 00 |
| 2/26/01 | 111 63000 | FNMA POOL #517679A | 6 500% | 7/01/29 | 3/23/00 | 2/25/01 | 111 63 | 104 90 | 6 73 |
| 3/15/01 | 3361 23000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 3/15/01 | 3361 23 | 3349 02 | 12 21 |
| 3/22/01 | 75000 00000 | BANKAMERICA CORP | 6 625% | 6/15/04 | 10/31/00 | 3/21/01 | 77375 25 | 74095 50 | 3279 75 |
| 3/23/01 | 34053 36000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 3/22/01 | 33978 87 | 33929 67 | 49 20 |
| 3/23/01 | 110000 00000 | FHLMC MULTI 2123-PE | 6 000% | 12/15/27 | 3/30/00 | 3/22/01 | 108178 13 | 99034 38 | 9143 75 |
| 4/02/01 | 125000 00000 | U S TREAS NTS | 5 750% | 8/15/10 | 11/28/00 | 3/30/01 | 131542 97 | 126289 06 | 5253 91 |
| 5/29/01 | 4716 98100 | ONE GROUP BOND FUND | | | 3/22/01 | 5/25/01 | 50000 00 | 51179 24 | -1179 24 |
| 5/30/01 | 18885 74100 | ONE GROUP BOND FUND | | | 3/22/01 | 5/29/01 | 200000 00 | 204910 29 | -4910 29 |
| 6/11/01 | 18744 14200 | ONE GROUP BOND FUND | | | 3/22/01 | 6/08/01 | 200000 00 | 203373 95 | -3373 95 |
| 7/24/01 | 14799 59600 | ONE GROUP BOND FUND | | | 3/20/01 | 7/23/01 | 159687 64 | 159835 64 | -148 00 |
| 7/24/01 | 3736 08500 | ONE GROUP BOND FUND | | | 3/22/01 | 7/23/01 | 40312 36 | 40536 52 | -224 16 |
| 8/08/01 | 27881 04100 | ONE GROUP BOND FUND | | | 3/23/01 | 8/07/01 | 300000 00 | 301394 05 | -1394 05 |
| 9/04/01 | 27700 83100 | ONE GROUP BOND FUND | | | 3/23/01 | 8/31/01 | 300000 00 | 299445 98 | 554 02 |
| 10/23/01 | 13648 77200 | ONE GROUP BOND FUND | | | 3/23/01 | 10/22/01 | 150000 00 | 147543 23 | 2456 77 |
| 12/20/01 | 27881 04100 | ONE GROUP BOND FUND | | | 3/23/01 | 12/19/01 | 300000 00 | 301394 05 | -1394 05 |
| 12/24/01 | 14062 35200 | ONE GROUP BOND FUND | | | 3/20/01 | 12/21/01 | 150889 04 | 151873 40 | -984 36 |
| 12/24/01 | 13896 64100 | ONE GROUP BOND FUND | | | 3/23/01 | 12/21/01 | 149110 96 | 150222 69 | -1111 73 |
| TOTAL | | | | | | | | 46286 12 | |
| ONE GROUP BOND FUND - | | | | | | | | NET CTF ST GAIN/LOSS | 0 00 |
| | | | | | | | | CAPITAL GAIN DISTRIBUTIONS | 1701 04 |
| | | | | | | | | MISC ST GAIN/LOSS | 0 00 |
| | | | | | | | | ST CAPITAL LOSS CARRYOVER | 0 00 |
| NET ST GAIN/LOSS | | | | | | | | 47987.16 | |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR | | | | |
|------------------------------------|-------------|----------------------------|---------|---------------|---------------|--------------|---------------|-------------|-----------|--|--|
| | | # | # | # | # | # | # | | | | |
| 4410979800 BARHART FUND RESTRICTED | | 38-6008273 | 54 | 84 | 1 | 911 | 280 | | | | |
| DATE | SHARES/PAR | DESCRIPTION | | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) | | | |
| 1/10/01 | 385000 | 00000 U S TREAS BDS | 8 125% | 5/15/21 | 10/29/97 | 1/09/01 | 504410 16 | 471504 69 | 32905 47 | | |
| 1/10/01 | 115000 | 00000 U S TREAS BDS | 8 125% | 5/15/21 | 11/17/97 | 1/09/01 | 150667 97 | 142078 91 | 8589 06 | | |
| 1/12/01 | 300000 | 00000 U S TREAS BDS | 10 375% | 11/15/12 | 1/29/99 | 1/11/01 | 388101 56 | 413156 25 | -25054 69 | | |
| 1/16/01 | 118 45000 | FHLMC POOL #C30263F | 7 000% | 8/01/29 | 8/05/99 | 1/15/01 | 118 45 | 115 38 | 3 07 | | |
| 1/16/01 | 207 16000 | GNMA POOL #166133X | 9 000% | 9/15/16 | 10/18/91 | 1/15/01 | 207 16 | 214 48 | -7 32 | | |
| 1/16/01 | 593 35000 | GNMA POOL #523895X | 7 500% | 11/15/29 | 11/30/99 | 1/15/01 | 593 35 | 591 03 | 2 32 | | |
| 1/16/01 | 1185 61000 | GNMA POOL #780831X | 9 500% | 12/15/24 | 1/05/99 | 1/15/01 | 1185 61 | 1281 98 | -96 37 | | |
| 1/17/01 | 2007 64000 | ARCADIA AUTO 97-D-A3 | 6 200% | 5/15/03 | 4/23/99 | 1/15/01 | 2007 64 | 2020 50 | -12 86 | | |
| 1/18/01 | 150000 | 00000 DONALDSON LUFKIN | 5 875% | 4/01/02 | 3/18/99 | 1/17/01 | 150277 50 | 149527 50 | 750 00 | | |
| 1/18/01 | 4695 38000 | FNMA REMIC 98-17-TB | 6 500% | 12/18/17 | 4/09/99 | 1/18/01 | 4695 38 | 4760 68 | -65 30 | | |
| 1/18/01 | 200000 | 00000 FORD MTR CR MTN | 6 25% | 12/20/02 | 3/18/99 | 1/17/01 | 199868 00 | 202614 00 | -2746 00 | | |
| 1/22/01 | 149 20000 | GNMA 2 POOL #001958M | 9 000% | 2/20/25 | 1/26/99 | 1/20/01 | 149 20 | 157 24 | -8 04 | | |
| 1/22/01 | 89 95000 | GNMA 2 POOL #001975M | 9 000% | 3/20/25 | 1/26/99 | 1/20/01 | 89 95 | 94 80 | -4 85 | | |
| 1/22/01 | 155 67000 | GNMA 2 POOL #002022M | 9 000% | 6/20/25 | 1/26/99 | 1/20/01 | 155 67 | 164 06 | -8 39 | | |
| 1/22/01 | 291 98000 | GNMA 2 POOL #002040M | 9 000% | 7/20/25 | 1/26/99 | 1/20/01 | 291 98 | 307 72 | -15 74 | | |
| 1/22/01 | 222 06000 | GNMA 2 POOL #002063M | 9 000% | 8/20/25 | 1/26/99 | 1/20/01 | 222 06 | 234 03 | -11 97 | | |
| 1/22/01 | 1248 65000 | GNMA 2 POOL #002525M | 8 000% | 12/20/27 | 10/13/98 | 1/20/01 | 1248 65 | 1284 95 | -36 30 | | |
| 1/23/01 | 56611 14000 | GNMA POOL #166133X | 9 000% | 9/15/16 | 10/18/91 | 1/19/01 | 58592 53 | 58610 15 | -17 62 | | |
| 1/23/01 | 70610 64000 | GNMA POOL #523895X | 7 500% | 11/15/29 | 11/30/99 | 1/19/01 | 72133 18 | 70334 83 | 1798 35 | | |
| 1/23/01 | 86603 36000 | GNMA POOL #780831X | 9 500% | 12/15/24 | 1/05/99 | 1/19/01 | 89850 99 | 93642 75 | -3791 76 | | |
| 1/23/01 | 9954 05000 | GNMA 2 POOL #001958M | 9 000% | 2/20/25 | 1/26/99 | 1/19/01 | 10053 59 | 10490 69 | -437 10 | | |
| 1/23/01 | 8876 22000 | GNMA 2 POOL #001975M | 9 000% | 3/20/25 | 1/26/99 | 1/19/01 | 8964 98 | 9354 97 | -389 99 | | |
| 1/23/01 | 8590 80000 | GNMA 2 POOL #002022M | 9 000% | 6/20/25 | 1/26/99 | 1/19/01 | 8676 71 | 9053 97 | -377 26 | | |
| 1/23/01 | 8902 16000 | GNMA 2 POOL #002040M | 9 000% | 7/20/25 | 1/26/99 | 1/19/01 | 8991 18 | 9382 08 | -390 90 | | |
| 1/23/01 | 9245 65000 | GNMA 2 POOL #002063M | 9 000% | 8/20/25 | 1/26/99 | 1/19/01 | 9338 11 | 9744 08 | -405 97 | | |
| 1/23/01 | 77277 14000 | GNMA 2 POOL #002525M | 8 000% | 12/20/27 | 10/13/98 | 1/19/01 | 79281 52 | 79523 44 | -241 92 | | |
| 1/23/01 | 9620 54000 | WFS FINL 99-B-A3 | 6 320% | 10/20/03 | 12/21/99 | 1/20/01 | 9620 54 | 9525 84 | 94 70 | | |
| 1/25/01 | 453 55000 | FNMA POOL #252981A | 7 500% | 1/01/30 | 12/22/99 | 1/25/01 | 453 55 | 449 58 | 3 97 | | |
| 1/25/01 | 1566 18000 | FNMA POOL #447146A | 7 000% | 11/01/29 | 11/19/99 | 1/25/01 | 1566 18 | 1539 26 | 26 92 | | |
| 1/25/01 | 79 71000 | FNMA POOL #504452A | 7 500% | 1/01/30 | 12/22/99 | 1/25/01 | 79 71 | 79 01 | 0 70 | | |
| 1/25/01 | 65 06000 | FNMA POOL #507520A | 6 500% | 8/01/29 | 8/05/99 | 1/25/01 | 65 06 | 61 73 | 3 33 | | |
| 1/25/01 | 154 91000 | FNMA POOL #521146A | 7 000% | 12/01/29 | 12/22/99 | 1/25/01 | 154 91 | 150 14 | 4 77 | | |
| 1/25/01 | 62 42000 | FNMA POOL #525509A | 6 500% | 1/01/30 | 12/22/99 | 1/25/01 | 62 42 | 58 95 | 3 47 | | |
| 1/25/01 | 4195 50000 | FNMA POOL #525663A | 6 500% | 12/01/29 | 12/22/99 | 1/25/01 | 4195 50 | 3962 13 | 233 37 | | |
| 1/25/01 | 65000 | 00000 FORD MTR CR CORP | 7 375% | 10/28/09 | 10/21/99 | 1/24/01 | 65005 85 | 64877 80 | 128 05 | | |
| 2/06/01 | 95000 | 00000 FHLMC MULTI 2075-QG | 6 250% | 12/15/26 | 9/09/99 | 2/02/01 | 93292 97 | 88620 90 | 4672 07 | | |
| 2/07/01 | 23347 | 89000 ARCADIA AUTO 97-D-A3 | 6 200% | 5/15/03 | 4/23/99 | 2/06/01 | 23333 30 | 23497 47 | -164 17 | | |
| 2/07/01 | 80000 | 00000 CHASE 98-C-A4 | 5 850% | 5/15/03 | 7/30/99 | 2/06/01 | 80200 00 | 78937 50 | 1262 50 | | |
| 2/07/01 | 120000 | 00000 DEERE JOHN 99-A-A3 | 5 940% | 10/15/02 | 5/20/99 | 2/06/01 | 120225 00 | 119998 08 | 226 92 | | |
| 2/07/01 | 140000 | 00000 PREMIER 99-3-A5 | 6 270% | 4/08/03 | 6/15/99 | 2/06/01 | 140525 00 | 139993 98 | 531 02 | | |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | | | TAX ID | | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|------------------------------------|------------|----------------------------|---------|------------|----------|----------|-----------|-----------|--------|-----|
| | | | | # | # | # | # | # | # | # |
| 4410979800 EARHART FUND RESTRICTED | | | | 38-6008273 | | 54 | 84 | 1 | 911 | 280 |
| DATE | SHARES/PAR | DESCRIPTION | | DATE | DATE | NET | PURCHASE | GAIN | | |
| ---- | ----- | ----- | | ACQUIRED | SOLD/RCD | PROCEEDS | COST | (LOSS) | | |
| 2/07/01 | 55000 | 00000 WFS FINL 99-A-A4 | 5 700% | 11/20/03 | 7/28/99 | 2/06/01 | 55034 38 | 53809 77 | 1224 | 61 |
| 2/07/01 | 80379 | 46000 WFS FINL 99-B-A3 | 6 320% | 10/20/03 | 12/21/99 | 2/06/01 | 80781 36 | 79588 22 | 1193 | 14 |
| 2/07/01 | 100000 | 00000 WFS FINL 99-C-A2 | 6 920% | 1/20/04 | 10/29/99 | 2/06/01 | 101218 75 | 99992 59 | 1226 | 16 |
| 2/09/01 | 135000 | 00000 GE CAP CORP | 8 750% | 5/21/07 | 10/21/99 | 2/06/01 | 153608 40 | 147487 50 | 6120 | 90 |
| 2/09/01 | 100000 | 00000 TRANSAMERICA FIN MTN | 6 370% | 5/14/04 | 5/11/99 | 2/06/01 | 99526 00 | 100000 00 | -474 | 00 |
| 2/12/01 | 93023 | 90000 FHLMC POOL #C30263F | 7 000% | 8/01/29 | 8/05/99 | 2/08/01 | 93707 04 | 90611 08 | 3095 | 96 |
| 2/12/01 | 45791 | 91000 FNMA POOL #252981A | 7 500% | 1/01/30 | 12/22/99 | 2/08/01 | 46671 97 | 45391 23 | 1280 | 74 |
| 2/12/01 | 68937 | 20000 FNMA POOL #447146A | 7 000% | 11/01/29 | 11/19/99 | 2/08/01 | 69421 91 | 67752 34 | 1669 | 57 |
| 2/12/01 | 64722 | 50000 FNMA POOL #454390A | 6 000% | 12/01/28 | 1/28/00 | 2/08/01 | 63033 65 | 58563 75 | 4469 | 90 |
| 2/12/01 | 73255 | 03000 FNMA POOL #504452A | 7 500% | 1/01/30 | 12/22/99 | 2/08/01 | 74662 90 | 72614 05 | 2048 | 85 |
| 2/12/01 | 47131 | 52000 FNMA POOL #507520A | 6 500% | 8/01/29 | 8/05/99 | 2/08/01 | 46763 31 | 44716 03 | 2047 | 28 |
| 2/12/01 | 116797 | 57000 FNMA POOL #521146A | 7 000% | 12/01/29 | 12/22/99 | 2/08/01 | 117618 80 | 113202 37 | 4416 | 43 |
| 2/12/01 | 58801 | 32000 FNMA POOL #525509A | 6 500% | 1/01/30 | 12/22/99 | 2/08/01 | 58341 93 | 55530 49 | 2811 | 44 |
| 2/12/01 | 49502 | 75000 FNMA POOL #525663A | 6 500% | 12/01/29 | 12/22/99 | 2/08/01 | 49116 01 | 46749 16 | 2366 | 85 |
| 2/15/01 | 547 | 70000 FHLMC POOL #C30263F | 7 000% | 8/01/29 | 8/05/99 | 2/15/01 | 547 70 | 533 49 | 14 | 21 |
| 2/20/01 | 4673 | 39000 FNMA REMIC 98-17-TB | 6 500% | 12/18/17 | 4/09/99 | 2/18/01 | 4673 39 | 4738 38 | -64 | 99 |
| 2/21/01 | 0 | 01000 GNMA 2 POOL #002022M | 9 000% | 6/20/25 | 1/26/99 | 2/20/01 | 0 01 | 0 01 | 0 | 00 |
| 2/26/01 | 845 | 55000 FNMA POOL #252981A | 7 500% | 1/01/30 | 12/22/99 | 2/25/01 | 845 55 | 838 15 | 7 | 40 |
| 2/26/01 | 756 | 50000 FNMA POOL #447146A | 7 000% | 11/01/29 | 11/19/99 | 2/25/01 | 756 50 | 743 50 | 13 | 00 |
| 2/26/01 | 290 | 48000 FNMA POOL #454390A | 6 000% | 12/01/28 | 1/28/00 | 2/25/01 | 290 48 | 262 84 | 27 | 64 |
| 2/26/01 | 84 | 64000 FNMA POOL #504452A | 7 500% | 1/01/30 | 12/22/99 | 2/25/01 | 84 64 | 83 90 | 0 | 74 |
| 2/26/01 | 450 | 97000 FNMA POOL #507520A | 6 500% | 8/01/29 | 8/05/99 | 2/25/01 | 450 97 | 427 86 | 23 | 11 |
| 2/26/01 | 1284 | 75000 FNMA POOL #521146A | 7 000% | 12/01/29 | 12/22/99 | 2/25/01 | 1284 75 | 1245 20 | 39 | 55 |
| 2/26/01 | 10155 | 77000 FNMA POOL #525509A | 6 500% | 1/01/30 | 12/22/99 | 2/25/01 | 10155 77 | 9590 85 | 564 | 92 |
| 2/26/01 | 143 | 63000 FNMA POOL #525663A | 6 500% | 12/01/29 | 12/22/99 | 2/25/01 | 143 63 | 135 64 | 7 | 99 |
| 3/06/01 | 100000 | 00000 FHLMC REMIC 1611-J | 6 500% | 8/15/23 | 5/04/99 | 3/05/01 | 100707 03 | 100796 88 | -89 | 85 |
| 3/09/01 | 235000 | 00000 U S TREAS BDS | 12 750% | 11/15/10 | 8/14/90 | 3/08/01 | 311319 92 | 307335 94 | 3983 | 98 |
| 3/13/01 | 100000 | 00000 HOUSEHOLD FIN CORP | 7 200% | 7/15/06 | 7/07/99 | 3/12/01 | 104443 00 | 99848 00 | 4595 | 00 |
| 3/13/01 | 105000 | 00000 PENNSYLVANIA ELECTRI | 6 625% | 4/01/19 | 4/20/99 | 3/12/01 | 87412 50 | 104949 60 | -17537 | 10 |
| 3/19/01 | 4651 | 51000 FNMA REMIC 98-17-TB | 6 500% | 12/18/17 | 4/09/99 | 3/18/01 | 4651 51 | 4716 20 | -64 | 69 |
| 3/22/01 | 90000 | 00000 BELL SOUTH CAP FDG | 7 750% | 2/15/10 | 2/11/00 | 3/21/01 | 98712 90 | 89802 90 | 8910 | 00 |
| 3/22/01 | 100000 | 00000 FHLMC MULTI 2137-TG | 6 500% | 7/15/27 | 7/13/99 | 3/19/01 | 100875 00 | 96937 50 | 3937 | 50 |
| 3/22/01 | 150000 | 00000 GENERAL ELEC CAP COR | 5 650% | 3/31/03 | 3/26/99 | 3/21/01 | 152226 00 | 149938 50 | 2287 | 50 |
| 3/23/01 | 230000 | 00000 FHLMC MULTI 2055-OE | 6 500% | 5/15/13 | 3/15/00 | 3/22/01 | 233378 13 | 215301 56 | 18076 | 57 |
| 3/23/01 | 95000 | 00000 FHLMC MULTI 2082-PG | 6 250% | 10/15/26 | 9/09/99 | 3/22/01 | 94050 00 | 88620 90 | 5429 | 10 |
| 3/23/01 | 125000 | 00000 FHLMC MULTI 2137-TM | 6 500% | 1/15/28 | 7/09/99 | 3/22/01 | 125312 50 | 120351 56 | 4960 | 94 |
| 3/23/01 | 100000 | 00000 FHLMC MULTI 2190-PU | 7 000% | 1/17/21 | 11/08/99 | 3/22/01 | 102000 00 | 98359 38 | 3640 | 62 |
| 3/23/01 | 150000 | 00000 FHLMC 2174-PM | 6 500% | 1/15/28 | 8/27/99 | 3/22/01 | 151148 44 | 143250 00 | 7898 | 44 |
| 3/23/01 | 70000 | 00000 FHLMC 2174-PM | 6 500% | 1/15/28 | 3/17/00 | 3/22/01 | 70535 94 | 65329 69 | 5206 | 25 |
| 3/23/01 | 155000 | 00000 FNMA REMIC 93-29-PH | 6 500% | 1/25/23 | 4/26/99 | 3/22/01 | 157809 38 | 158233 20 | -423 | 82 |

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

 GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR | |
|----------------------|-------------------------|------------|---------|-----------|--------|-----|-----|--|
| | | # | # | # | # | # | # | |
| 4410979800 | EARHART FUND RESTRICTED | 38-6008273 | 54 | 84 | 1 | 911 | 280 | |

| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|----------------------------|--------------|-------------------------------------|---------------|---------------|-------------------|---------------|-------------|
| ---- | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| 3/23/01 | 155000 00000 | FNMA REMIC 93-72-G 6 500% | 5/25/08 | 4/26/99 | 3/22/01 158778 13 | 158965 82 | -187 69 |
| 3/23/01 | 103132 01000 | FNMA REMIC 98-17-TB 6 500% | 12/18/17 | 4/09/99 | 3/22/01 103905 50 | 104566 19 | -660 69 |
| 3/23/01 | 150000 00000 | FNMA REMIC 99-19-LA 6 500% | 9/25/08 | 4/07/99 | 3/22/01 150562 50 | 152085 94 | -1523 44 |
| 3/28/01 | 150000 00000 | FNMA 5 750% | 4/15/03 | 8/05/98 | 3/27/01 152830 05 | 150163 50 | 2666 55 |
| 3/28/01 | 350000 00000 | U S TREAS BDS 13 750% | 8/15/04 | 7/08/96 | 3/27/01 448369 14 | 493554 69 | -45185 55 |
| 3/29/01 | 160000 00000 | U S TREAS BDS 11 125% | 8/15/03 | 2/25/99 | 3/28/01 183700 00 | 196075 00 | -12375 00 |
| 4/02/01 | 287000 00000 | U S TREAS BDS 8 125% | 5/15/21 | 4/11/97 | 3/30/01 374187 46 | 313480 23 | 60707 23 |
| 4/02/01 | 180000 00000 | U S TREAS BDS 8 125% | 5/15/21 | 10/29/97 | 3/30/01 234682 03 | 220443 75 | 14238 28 |
| 4/02/01 | 67000 00000 | U S TREAS BDS 8 125% | 8/15/19 | 1/31/97 | 3/30/01 86757 15 | 76484 69 | 10272 46 |
| 7/11/01 | 58908 82700 | ONE GROUP DIVERSIFIED INTERNAT'L FD | 1/25/96 | 7/10/01 | 745785 75 | 650000 00 | 95785 75 |
| 7/11/01 | 45282 25400 | ONE GROUP DIVERSIFIED INTERNAT'L FD | 4/13/98 | 7/10/01 | 573273 34 | 638479 78 | -65206 44 |
| TOTAL | | | | | | | 160428 84 |
| ONE GROUP BOND FUND - | | | | | | | |
| NET CTF LT GAIN/LOSS | | | | | | | 0 00 |
| CAPITAL GAIN DISTRIBUTIONS | | | | | | | 21189 19 |
| MISC LT GAIN/LOSS | | | | | | | 0 00 |
| LT CAPITAL LOSS CARRYOVER | | | | | | | 0 00 |
| NET LT GAIN/LOSS | | | | | | | 181618 03 |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|-------------------------------------|--------------|----------------------|---------------|---------------|--------------|---------------|-------------|----------|
| | | | # | # | # | # | # | # |
| 4410979801 EARHART FND UNRESTRICTED | | | 38-6008273 | 54 | 84 | 1 | 911 | 277 |
| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) | |
| 1/16/01 | 3602 78000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 1/15/01 | 3602 78 | 13 09 |
| 1/16/01 | 182 90000 | FHLMC POOL #C24595F | 6 000% | 4/01/29 | 2/17/00 | 1/15/01 | 182 90 | 18 58 |
| 1/16/01 | 251 55000 | FHLMC POOL #C38562F | 7 000% | 5/01/30 | 4/26/00 | 1/15/01 | 251 55 | 9 35 |
| 1/16/01 | 494 85000 | GNMA POOL #472969X | 6 500% | 6/15/29 | 1/28/00 | 1/15/01 | 494 85 | 36 42 |
| 1/16/01 | 921 09000 | GNMA POOL #487111X | 7 000% | 4/15/29 | 2/03/00 | 1/15/01 | 921 09 | 40 15 |
| 1/16/01 | 420 77000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 1/28/00 | 1/15/01 | 420 77 | 30 97 |
| 1/16/01 | 871 77000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 2/02/00 | 1/15/01 | 871 77 | 65 25 |
| 1/18/01 | 250000 00000 | M & I BK NORTH MTN | 7 250% | 3/22/02 | 3/17/00 | 1/17/01 | 253727 50 | 3965 00 |
| 1/23/01 | 47180 60000 | GNMA POOL #472969X | 6 500% | 6/15/29 | 1/28/00 | 1/19/01 | 46812 00 | 3103 60 |
| 1/23/01 | 78175 48000 | GNMA POOL #487111X | 7 000% | 4/15/29 | 2/03/00 | 1/19/01 | 78883 94 | 4116 43 |
| 1/23/01 | 66083 74000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 1/28/00 | 1/19/01 | 65619 09 | 4398 71 |
| 1/23/01 | 136917 15000 | GNMA POOL #781118X | 6 500% | 10/15/29 | 2/02/00 | 1/19/01 | 135954 45 | 9284 69 |
| 1/25/01 | 1294 33000 | FNMA POOL #252211A | 6 000% | 1/01/29 | 5/16/00 | 1/25/01 | 1294 33 | 141 77 |
| 1/25/01 | 566 79000 | FNMA POOL #323812A | 6 000% | 7/01/29 | 4/27/00 | 1/25/01 | 566 79 | 52 87 |
| 1/25/01 | 296 27000 | FNMA POOL #454390A | 6 000% | 12/01/28 | 1/28/00 | 1/25/01 | 296 27 | 28 19 |
| 1/25/01 | 726 23000 | FNMA POOL #517679A | 6 500% | 7/01/29 | 3/23/00 | 1/25/01 | 726 23 | 43 80 |
| 1/25/01 | 359 27000 | FNMA POOL #539886A | 7 000% | 5/01/30 | 4/26/00 | 1/25/01 | 359 27 | 13 64 |
| 2/02/01 | 145000 00000 | FHLB | 6 750% | 5/01/02 | 6/30/00 | 2/01/01 | 148256 70 | 3738 15 |
| 2/12/01 | 156266 82000 | FHLMC POOL #C24595F | 6 000% | 4/01/29 | 2/17/00 | 2/08/01 | 152189 23 | 11793 23 |
| 2/12/01 | 277256 97000 | FHLMC POOL #C38562F | 7 000% | 5/01/30 | 4/26/00 | 2/08/01 | 279293 08 | 12346 61 |
| 2/12/01 | 188418 50000 | FNMA POOL #252211A | 6 000% | 1/01/29 | 5/16/00 | 2/08/01 | 183501 95 | 15721 17 |
| 2/12/01 | 94823 34000 | FNMA POOL #323812A | 6 000% | 7/01/29 | 4/27/00 | 2/08/01 | 92349 04 | 6370 95 |
| 2/12/01 | 210366 89000 | FNMA POOL #517679A | 6 500% | 7/01/29 | 3/23/00 | 2/08/01 | 208723 40 | 11044 26 |
| 2/12/01 | 307294 44000 | FNMA POOL #539886A | 7 000% | 5/01/30 | 4/26/00 | 2/08/01 | 309455 10 | 13828 24 |
| 2/13/01 | 315000 00000 | TVA | 7 140% | 5/23/12 | 5/18/00 | 2/12/01 | 346471 65 | 31471 65 |
| 2/15/01 | 2498 51000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 2/15/01 | 2498 51 | 9 08 |
| 2/15/01 | 169 25000 | FHLMC POOL #C24595F | 6 000% | 4/01/29 | 2/17/00 | 2/15/01 | 169 25 | 17 19 |
| 2/15/01 | 318 79000 | FHLMC POOL #C38562F | 7 000% | 5/01/30 | 4/26/00 | 2/15/01 | 318 79 | 11 86 |
| 2/20/01 | 100000 00000 | CIT GROUP INC | 7 375% | 3/15/03 | 4/19/00 | 2/14/01 | 102191 00 | 2087 00 |
| 2/26/01 | 1287 01000 | FNMA POOL #252211A | 6 000% | 1/01/29 | 5/16/00 | 2/25/01 | 1287 01 | 140 97 |
| 2/26/01 | 470 54000 | FNMA POOL #323812A | 6 000% | 7/01/29 | 4/27/00 | 2/25/01 | 470 54 | 43 89 |
| 2/26/01 | 251 18000 | FNMA POOL #517679A | 6 500% | 7/01/29 | 3/23/00 | 2/25/01 | 251 18 | 15 15 |
| 2/26/01 | 312 03000 | FNMA POOL #539886A | 7 000% | 5/01/30 | 4/26/00 | 2/25/01 | 312 03 | 11 85 |
| 3/09/01 | 148504 04000 | U S TREAS INFL IDX | 3 375% | 1/15/07 | 10/11/00 | 3/08/01 | 149989 08 | 7807 69 |
| 3/15/01 | 3361 23000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 3/15/01 | 3361 23 | 12 21 |
| 3/15/01 | 330000 00000 | MOBIL OIL CANADA MTN | 5 000% | 12/21/04 | 5/17/00 | 3/13/01 | 324759 60 | 30228 00 |
| 3/22/01 | 75000 00000 | BANKAMERICA CORP | 6 625% | 6/15/04 | 10/31/00 | 3/21/01 | 77375 25 | 3279 75 |
| 3/22/01 | 170000 00000 | COMERICA BANK | 7 650% | 8/15/10 | 8/02/00 | 3/21/01 | 178049 50 | 8192 30 |
| 3/22/01 | 125000 00000 | DAIMLERCHRYSLER N A | 7 750% | 5/27/03 | 5/22/00 | 3/21/01 | 129083 75 | 4410 00 |
| 3/23/01 | 34053 36000 | FHLMC MULTI 1378-E | 7 000% | 6/15/19 | 6/16/00 | 3/22/01 | 33978 87 | 49 20 |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| | | | | | | |
|-------------------------------------|--------------|---------|-----------|--------|-------|-------|
| ACCOUNT NUMBER, NAME | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
| 4410979801 EARHART FND UNRESTRICTED | # 38-6008273 | # 54 | # 84 | # 1 | # 911 | # 277 |

| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|---------|--------------|---------------------|---------------|------------------|--------------|---------------|--------------------|
| 3/23/01 | 110000 00000 | FHLMC MULTI 2123-PB | 6 000% | 12/15/27 3/30/00 | 3/22/01 | 108178 12 | 99034 38 9143 74 |
| 3/23/01 | 150000 00000 | FHLMC MULTI 2161-PG | 6 000% | 4/15/28 7/24/00 | 3/22/01 | 145875 00 | 135656 25 10218 75 |
| 3/27/01 | 220000 00000 | ONYX ACCEP 00-B-A4 | 7 380% | 8/15/05 4/26/00 | 3/26/01 | 229900 00 | 219972 68 9927 32 |
| 3/27/01 | 100000 00000 | UACSC 2000-B-A-3 | 7 440% | 4/08/05 6/07/00 | 3/26/01 | 103250 00 | 99995 41 3254 59 |
| 3/28/01 | 100000 00000 | FHLMC | 7 000% | 3/15/10 6/15/00 | 3/27/01 | 108656 30 | 99059 00 9597 30 |
| 4/02/01 | 125000 00000 | U S TREAS NTS | 5 750% | 8/15/10 11/28/00 | 3/30/01 | 131542 97 | 126289 06 5253 91 |
| TOTAL | | | | | | | 235388 52 |

| | | |
|-----------------------|----------------------------|-----------|
| ONE GROUP BOND FUND - | NET CTF ST GAIN/LOSS | 0 00 |
| | CAPITAL GAIN DISTRIBUTIONS | 4768 19 |
| | MISC ST GAIN/LOSS | 0 00 |
| | ST CAPITAL LOSS CARRYOVER | 0 00 |
| NET ST GAIN/LOSS | | 240156 71 |

| | | | | | | | | |
|---------|--------------|----------------------|---------|-------------------|---------|-----------|-----------|-----------|
| 1/09/01 | 9889 30000 | PREMIER AUTO 97-2-A5 | 6 320% | 3/06/02 5/07/99 | 1/06/01 | 9889 30 | 9997 08 | -107 78 |
| 1/12/01 | 500000 00000 | U S TREAS BDS | 10 375% | 11/15/12 1/29/99 | 1/11/01 | 646835 94 | 688593 75 | -41757 81 |
| 1/16/01 | 118 45000 | FHLMC POOL #C30263F | 7 000% | 8/01/29 8/05/99 | 1/15/01 | 118 45 | 115 38 | 3 07 |
| 1/16/01 | 155 37000 | GNMA POOL #166133X | 9 000% | 9/15/16 10/18/91 | 1/15/01 | 155 37 | 160 85 | -5 48 |
| 1/16/01 | 593 35000 | GNMA POOL #523895X | 7 500% | 11/15/29 11/30/99 | 1/15/01 | 593 35 | 591 03 | 2 32 |
| 1/16/01 | 1185 61000 | GNMA POOL #780831X | 9 500% | 12/15/24 1/05/99 | 1/15/01 | 1185 61 | 1281 90 | -96 29 |
| 1/17/01 | 2007 64000 | ARCADIA AUTO 97-D-A3 | 6 200% | 5/15/03 4/23/99 | 1/15/01 | 2007 64 | 2020 50 | -12 86 |
| 1/18/01 | 150000 00000 | DONALDSON LUFKIN | 5 875% | 4/01/02 3/18/99 | 1/17/01 | 150277 50 | 149527 50 | 750 00 |
| 1/18/01 | 4695 38000 | FNMA REMIC 98-17-TB | 6 500% | 12/18/17 4/09/99 | 1/18/01 | 4695 38 | 4760 68 | -65 30 |
| 1/18/01 | 200000 00000 | FORD MTR CR MTN | 6 25% | 12/20/02 3/18/99 | 1/17/01 | 199868 00 | 202614 00 | -2746 00 |
| 1/18/01 | 460000 00000 | U S TREAS BDS | 7 500% | 11/15/16 4/10/91 | 1/17/01 | 553383 59 | 417557 92 | 135825 67 |
| 1/18/01 | 280000 00000 | U S TREAS BDS | 7 500% | 11/15/16 7/12/93 | 1/17/01 | 336842 19 | 308330 80 | 28511 39 |
| 1/22/01 | 149 20000 | GNMA 2 POOL #001958M | 9 000% | 2/20/25 1/26/99 | 1/20/01 | 149 20 | 157 24 | -8 04 |
| 1/22/01 | 89 96000 | GNMA 2 POOL #001975M | 9 000% | 3/20/25 1/26/99 | 1/20/01 | 89 96 | 94 81 | -4 85 |
| 1/22/01 | 155 67000 | GNMA 2 POOL #002022M | 9 000% | 6/20/25 1/26/99 | 1/20/01 | 155 67 | 164 06 | -8 39 |
| 1/22/01 | 291 98000 | GNMA 2 POOL #002040M | 9 000% | 7/20/25 1/26/99 | 1/20/01 | 291 98 | 307 72 | -15 74 |
| 1/22/01 | 222 06000 | GNMA 2 POOL #002063M | 9 000% | 8/20/25 1/26/99 | 1/20/01 | 222 06 | 234 03 | -11 97 |
| 1/22/01 | 912 64000 | GNMA 2 POOL #002512M | 8 000% | 11/20/27 10/13/98 | 1/20/01 | 912 64 | 939 17 | -26 53 |
| 1/23/01 | 42458 34000 | GNMA POOL #166133X | 9 000% | 9/15/16 10/18/91 | 1/19/01 | 43944 38 | 43956 68 | -12 30 |
| 1/23/01 | 70610 64000 | GNMA POOL #523895X | 7 500% | 11/15/29 11/30/99 | 1/19/01 | 72133 19 | 70334 83 | 1798 36 |
| 1/23/01 | 86603 36000 | GNMA POOL #780831X | 9 500% | 12/15/24 1/05/99 | 1/19/01 | 89850 98 | 93637 03 | -3786 05 |
| 1/23/01 | 9954 05000 | GNMA 2 POOL #001958M | 9 000% | 2/20/25 1/26/99 | 1/19/01 | 10053 59 | 10490 69 | -437 10 |
| 1/23/01 | 8876 22000 | GNMA 2 POOL #001975M | 9 000% | 3/20/25 1/26/99 | 1/19/01 | 8964 98 | 9354 43 | -389 45 |
| 1/23/01 | 8590 80000 | GNMA 2 POOL #002022M | 9 000% | 6/20/25 1/26/99 | 1/19/01 | 8676 71 | 9053 97 | -377 26 |
| 1/23/01 | 8902 16000 | GNMA 2 POOL #002040M | 9 000% | 7/20/25 1/26/99 | 1/19/01 | 8991 18 | 9382 08 | -390 90 |
| 1/23/01 | 9245 66000 | GNMA 2 POOL #002063M | 9 000% | 8/20/25 1/26/99 | 1/19/01 | 9338 11 | 9744 09 | -405 98 |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|-------------------------------------|------------|---------|-----------|--------|-----|-----|
| | # | # | # | # | # | # |
| 4410979801 EARHART FND UNRESTRICTED | 38-6008273 | 54 | 84 | 1 | 911 | 277 |

| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|---------|---------------|-----------------------------|---------------|---------------|--------------|---------------|-------------------|
| ---- | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| 1/23/01 | 81034 28000 | GNMA 2 POOL #002512M 8 000% | 11/20/27 | 10/13/98 | 1/19/01 | 83212 08 | 83389 60 -177 52 |
| 1/23/01 | 9620 54000 | WFS FINL 99-B-A3 6 320% | 10/20/03 | 12/21/99 | 1/20/01 | 9620 54 | 9525 84 94 70 |
| 1/25/01 | 453 55000 | FNMA POOL #252981A 7 500% | 1/01/30 | 12/22/99 | 1/25/01 | 453 55 | 449 58 3 97 |
| 1/25/01 | 1566 18000 | FNMA POOL #447146A 7 000% | 11/01/29 | 11/19/99 | 1/25/01 | 1566 18 | 1539 26 26 92 |
| 1/25/01 | 79 71000 | FNMA POOL #504452A 7 500% | 1/01/30 | 12/22/99 | 1/25/01 | 79 71 | 79 01 0 70 |
| 1/25/01 | 65 06000 | FNMA POOL #507520A 6 500% | 8/01/29 | 8/05/99 | 1/25/01 | 65 06 | 61 73 3 33 |
| 1/25/01 | 154 91000 | FNMA POOL #521146A 7 000% | 12/01/29 | 12/22/99 | 1/25/01 | 154 91 | 150 14 4 77 |
| 1/25/01 | 62 42000 | FNMA POOL #525509A 6 500% | 1/01/30 | 12/22/99 | 1/25/01 | 62 42 | 58 95 3 47 |
| 1/25/01 | 4195 50000 | FNMA POOL #525663A 6 500% | 12/01/29 | 12/22/99 | 1/25/01 | 4195 50 | 3962 12 233 38 |
| 1/25/01 | 70000 00000 | FORD MTR CR CORP 7 375% | 10/28/09 | 10/21/99 | 1/24/01 | 70000 30 | 69868 40 137 90 |
| 2/01/01 | 1000000 00000 | U S TREAS SEC STRIPPED | 11/15/13 | 2/26/91 | 1/31/01 | 231179 66 | 231179 66 0 00 |
| 2/06/01 | 95000 00000 | FHLMC MULTI 2075-QG 6 250% | 12/15/26 | 9/09/99 | 2/02/01 | 93292 97 | 88620 90 4672 07 |
| 2/07/01 | 23347 89000 | ARCADIA AUTO 97-D-A3 6 200% | 5/15/03 | 4/23/99 | 2/06/01 | 23333 30 | 23497 47 -164 17 |
| 2/07/01 | 85000 00000 | CHASE 98-C-A4 5 850% | 5/15/03 | 7/30/99 | 2/06/01 | 85212 50 | 83871 09 1341 41 |
| 2/07/01 | 120000 00000 | DEERE JOHN 99-A-A3 5 940% | 10/15/02 | 5/20/99 | 2/06/01 | 120224 99 | 119998 08 226 91 |
| 2/07/01 | 12250 54000 | PREMIER AUTO 97-2-A5 6 320% | 3/06/02 | 5/07/99 | 2/06/01 | 12250 54 | 12384 05 -133 51 |
| 2/07/01 | 140000 00000 | PREMIER 99-3-A5 6 270% | 4/08/03 | 6/15/99 | 2/06/01 | 140525 00 | 139993 98 531 02 |
| 2/07/01 | 55000 00000 | WFS FINL 99-A-A4 5 700% | 11/20/03 | 7/28/99 | 2/06/01 | 55034 36 | 53809 74 1224 62 |
| 2/07/01 | 80379 46000 | WFS FINL 99-B-A3 6 320% | 10/20/03 | 12/21/99 | 2/06/01 | 80781 35 | 79588 20 1193 15 |
| 2/07/01 | 100000 00000 | WFS FINL 99-C-A2 6 920% | 1/20/04 | 10/29/99 | 2/06/01 | 101218 75 | 99992 58 1226 17 |
| 2/09/01 | 135000 00000 | GE CAP CORP 8 750% | 5/21/07 | 10/21/99 | 2/06/01 | 153608 40 | 147487 50 6120 90 |
| 2/09/01 | 100000 00000 | TRANSAMERICA FIN MTN 6 370% | 5/14/04 | 5/11/99 | 2/06/01 | 99526 00 | 100000 00 -474 00 |
| 2/12/01 | 93023 90000 | FHLMC POOL #C30263F 7 000% | 8/01/29 | 8/05/99 | 2/08/01 | 93707 05 | 90611 08 3095 97 |
| 2/12/01 | 45791 91000 | FNMA POOL #252981A 7 500% | 1/01/30 | 12/22/99 | 2/08/01 | 46671 98 | 45391 23 1280 75 |
| 2/12/01 | 68937 20000 | FNMA POOL #447146A 7 000% | 11/01/29 | 11/19/99 | 2/08/01 | 69421 92 | 67752 33 1669 59 |
| 2/12/01 | 64722 50000 | FNMA POOL #454390A 6 000% | 12/01/28 | 1/28/00 | 2/08/01 | 63033 64 | 58563 75 4469 89 |
| 2/12/01 | 73255 03000 | FNMA POOL #504452A 7 500% | 1/01/30 | 12/22/99 | 2/08/01 | 74662 90 | 72614 05 2048 85 |
| 2/12/01 | 47131 52000 | FNMA POOL #507520A 6 500% | 8/01/29 | 8/05/99 | 2/08/01 | 46763 30 | 44716 03 2047 27 |
| 2/12/01 | 116797 57000 | FNMA POOL #521146A 7 000% | 12/01/29 | 12/22/99 | 2/08/01 | 117618 80 | 113202 36 4416 44 |
| 2/12/01 | 58801 32000 | FNMA POOL #525509A 6 500% | 1/01/30 | 12/22/99 | 2/08/01 | 58341 94 | 55530 47 2811 47 |
| 2/12/01 | 49502 75000 | FNMA POOL #525663A 6 500% | 12/01/29 | 12/22/99 | 2/08/01 | 49116 01 | 46749 12 2366 89 |
| 2/15/01 | 547 70000 | FHLMC POOL #C30263F 7 000% | 8/01/29 | 8/05/99 | 2/15/01 | 547 70 | 533 49 14 21 |
| 2/20/01 | 4673 39000 | FNMA REMIC 98-17-TB 6 500% | 12/18/17 | 4/09/99 | 2/18/01 | 4673 39 | 4738 38 -64 99 |
| 2/21/01 | 0 01000 | GNMA 2 POOL #002022M 9 000% | 6/20/25 | 1/26/99 | 2/20/01 | 0 01 | 0 01 0 00 |
| 2/26/01 | 845 55000 | FNMA POOL #252981A 7 500% | 1/01/30 | 12/22/99 | 2/25/01 | 845 55 | 838 15 7 40 |
| 2/26/01 | 756 50000 | FNMA POOL #447146A 7 000% | 11/01/29 | 11/19/99 | 2/25/01 | 756 50 | 743 50 13 00 |
| 2/26/01 | 290 48000 | FNMA POOL #454390A 6 000% | 12/01/28 | 1/28/00 | 2/25/01 | 290 48 | 262 84 27 64 |
| 2/26/01 | 84 64000 | FNMA POOL #504452A 7 500% | 1/01/30 | 12/22/99 | 2/25/01 | 84 64 | 83 90 0 74 |
| 2/26/01 | 450 96000 | FNMA POOL #507520A 6 500% | 8/01/29 | 8/05/99 | 2/25/01 | 450 96 | 427 85 23 11 |
| 2/26/01 | 1284 75000 | FNMA POOL #521146A 7 000% | 12/01/29 | 12/22/99 | 2/25/01 | 1284 75 | 1245 20 39 55 |

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | | | | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|-------------------------------------|---------------|-------------------------------------|----|------|----------|---------------|---------------|--------------|---------------|----------------------------|-------------|
| | | | | | | # | # | # | # | # | # |
| 4410979801 EARHART FND UNRESTRICTED | | | | | | 38-6008273 | 54 | 84 | 1 | 911 | 277 |
| DATE | SHARES/PAR | DESCRIPTION | | | | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | | GAIN (LOSS) |
| ----- | | | | | | | | | | | |
| 2/26/01 | 10155 77000 | FNMA POOL #525509A | 6 | 500% | 1/01/30 | 12/22/99 | 2/25/01 | 10155 77 | 9590 85 | | 564 92 |
| 2/26/01 | 143 63000 | FNMA POOL #525663A | 6 | 500% | 12/01/29 | 12/22/99 | 2/25/01 | 143 63 | 135 64 | | 7 99 |
| 3/02/01 | 87659 97000 | PREMIER AUTO 97-2-A5 | 6 | 320% | 3/06/02 | 5/07/99 | 2/27/01 | 87824 34 | 88615 33 | | -790 99 |
| 3/06/01 | 100000 00000 | FHLMC REMIC 1611-J | 6 | 500% | 8/15/23 | 5/04/99 | 3/05/01 | 100707 03 | 100796 88 | | -89 85 |
| 3/09/01 | 735000 00000 | U S TREAS BDS | 12 | 750% | 11/15/10 | 8/14/90 | 3/08/01 | 973702 74 | 961242 19 | | 12460 55 |
| 3/13/01 | 100000 00000 | HOUSEHOLD FIN CORP | 7 | 200% | 7/15/06 | 7/07/99 | 3/12/01 | 104443 00 | 99848 00 | | 4595 00 |
| 3/13/01 | 105000 00000 | PENNSYLVANIA ELECTRI | 6 | 625% | 4/01/19 | 4/20/99 | 3/12/01 | 87412 50 | 104949 60 | | -17537 10 |
| 3/19/01 | 4651 51000 | FNMA REMIC 98-17-TB | 6 | 500% | 12/18/17 | 4/09/99 | 3/18/01 | 4651 51 | 4716 20 | | -64 69 |
| 3/22/01 | 90000 00000 | BELLSOUTH CAP FDG | 7 | 750% | 2/15/10 | 2/11/00 | 3/21/01 | 98712 90 | 89802 90 | | 8910 00 |
| 3/22/01 | 100000 00000 | FHLMC MULTI 2137-TG | 6 | 500% | 7/15/27 | 7/13/99 | 3/19/01 | 100875 00 | 96937 50 | | 3937 50 |
| 3/22/01 | 150000 00000 | GENERAL ELEC CAP COR | 5 | 650% | 3/31/03 | 3/26/99 | 3/21/01 | 152226 00 | 149938 50 | | 2287 50 |
| 3/23/01 | 230000 00000 | FHLMC MULTI 2055-OE | 6 | 500% | 5/15/13 | 3/15/00 | 3/22/01 | 233378 12 | 215301 56 | | 18076 56 |
| 3/23/01 | 100000 00000 | FHLMC MULTI 2082-PG | 6 | 250% | 10/15/26 | 9/09/99 | 3/22/01 | 99000 00 | 93285 16 | | 5714 84 |
| 3/23/01 | 125000 00000 | FHLMC MULTI 2137-TM | 6 | 500% | 1/15/28 | 7/09/99 | 3/22/01 | 125312 50 | 120351 56 | | 4960 94 |
| 3/23/01 | 100000 00000 | FHLMC MULTI 2190-PU | 7 | 000% | 1/17/21 | 11/08/99 | 3/22/01 | 102000 00 | 98359 35 | | 3640 65 |
| 3/23/01 | 150000 00000 | FHLMC 2174-PM | 6 | 500% | 1/15/28 | 8/27/99 | 3/22/01 | 151148 43 | 143250 00 | | 7898 43 |
| 3/23/01 | 70000 00000 | FHLMC 2174-PM | 6 | 500% | 1/15/28 | 3/17/00 | 3/22/01 | 70535 94 | 65329 64 | | 5206 30 |
| 3/23/01 | 160000 00000 | FNMA REMIC 93-29-PH | 6 | 500% | 1/25/23 | 4/26/99 | 3/22/01 | 162900 00 | 163337 50 | | -437 50 |
| 3/23/01 | 160000 00000 | FNMA REMIC 93-72-G | 6 | 500% | 5/25/08 | 4/26/99 | 3/22/01 | 163900 00 | 164093 75 | | -193 75 |
| 3/23/01 | 103132 01000 | FNMA REMIC 98-17-TB | 6 | 500% | 12/18/17 | 4/09/99 | 3/22/01 | 103905 50 | 104566 19 | | -660 69 |
| 3/23/01 | 150000 00000 | FNMA REMIC 99-19-LA | 6 | 500% | 9/25/08 | 4/07/99 | 3/22/01 | 150562 50 | 152085 94 | | -1523 44 |
| 3/26/01 | 405000 00000 | FHLB | 5 | 085% | 10/07/08 | 10/16/98 | 3/23/01 | 391959 00 | 402549 75 | | -10590 75 |
| 3/27/01 | 40000 00000 | ONYX ACCEP 99-A-A2 | 5 | 830% | 3/15/04 | 7/08/99 | 3/26/01 | 40306 25 | 39400 00 | | 906 25 |
| 3/28/01 | 635000 00000 | FNMA | 5 | 750% | 4/15/03 | 8/05/98 | 3/27/01 | 646980 55 | 635692 15 | | 11288 40 |
| 3/28/01 | 500000 00000 | FNMA | 6 | 000% | 5/15/08 | 8/31/98 | 3/27/01 | 511875 00 | 514609 37 | | -2734 37 |
| 3/28/01 | 490000 00000 | U S TREAS BDS | 9 | 250% | 2/15/16 | 1/09/95 | 3/27/01 | 675702 34 | 550943 75 | | 124758 59 |
| 3/28/01 | 975000 00000 | U S TREAS BDS | 13 | 750% | 8/15/04 | 7/08/96 | 3/27/01 | 1249028 32 | 1374902 34 | | -125874 02 |
| 3/29/01 | 200000 00000 | U S TREAS BDS | 11 | 125% | 8/15/03 | 12/03/98 | 3/28/01 | 229625 00 | 255375 00 | | -25750 00 |
| 3/29/01 | 610000 00000 | U S TREAS BDS | 11 | 125% | 8/15/03 | 2/25/99 | 3/28/01 | 700356 25 | 747535 94 | | -47179 69 |
| 4/02/01 | 113000 00000 | U S TREAS BDS | 8 | 125% | 5/15/21 | 4/11/97 | 3/30/01 | 147328 16 | 123426 02 | | 23902 14 |
| 4/02/01 | 435000 00000 | U S TREAS BDS | 8 | 125% | 5/15/21 | 10/29/97 | 3/30/01 | 567148 24 | 532739 06 | | 34409 18 |
| 4/02/01 | 335000 00000 | U S TREAS BDS | 8 | 125% | 5/15/21 | 11/17/97 | 3/30/01 | 436769 34 | 413882 03 | | 22887 31 |
| 4/02/01 | 203000 00000 | U S TREAS BDS | 8 | 125% | 8/15/19 | 1/31/97 | 3/30/01 | 262861 21 | 231737 19 | | 31124 02 |
| 4/02/01 | 1000000 00000 | U S TREAS NTS | 6 | 375% | 3/31/01 | 3/25/98 | 3/31/01 | 1000000 00 | 1020312 50 | | -20312 50 |
| 7/11/01 | 86097 51600 | ONE GROUP DIVERSIFIED INTERNAT'L FD | | | | 1/25/96 | 7/10/01 | 1089994 55 | 950000 00 | | 139994 55 |
| 7/11/01 | 45282 25400 | ONE GROUP DIVERSIFIED INTERNAT'L FD | | | | 4/13/98 | 7/10/01 | 573273 34 | 638479 78 | | -65206 44 |
| ----- | | | | | | | | | | | |
| TOTAL | | | | | | | | | | | 305174 54 |
| | | | | | | | | | | | |
| ONE GROUP BOND FUND - | | | | | | | | | | NET CTF LT GAIN/LOSS | 0 00 |
| | | | | | | | | | | CAPITAL GAIN DISTRIBUTIONS | 56732 17 |
| | | | | | | | | | | MISC LT GAIN/LOSS | 0 00 |
| | | | | | | | | | | | |
| NET LT GAIN/LOSS | | | | | | | | | | | 361906.71 |

ONE GROUP BOND FUND -

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

 CAPITAL GAIN DISTRIBUTIONS

| ACCOUNT NUMBER, | NAME | TAX ID | ACC TYP | CPCTY | CDE | ACCTNT | ADM | MGR |
|-----------------|-------------------------------|------------|---------|-------|-----|--------|-----|-----|
| | | # | # | # | | # | # | # |
| 4410979802 | EARHART FND BOTSFORD CEMETERY | 38-6008273 | 54 | 84 | | 1 | 911 | 33 |

| DATE | SHARES/PAR | DESCRIPTION | GAIN |
|----------|------------|------------------------------------|-----------|
| ---- | ----- | ----- | ---- |
| 8/16/01 | 0 02298 | ONE GROUP BOND FUND | 91 02 LT |
| 8/16/01 | 0 03899 | ONE GROUP DIVERSIFIED EQUITY FUND | 122 53 LT |
| 8/16/01 | 0 80710 | ONE GROUP DIVERSIFIED MID CAP FUND | 418 79 LT |
| 12/06/01 | 0 00255 | ONE GROUP BOND FUND | 10 10 ST |
| 12/06/01 | 0 00736 | ONE GROUP BOND FUND | 29 15 LT |
| 12/06/01 | 0 07587 | ONE GROUP DIVERSIFIED MID CAP FUND | 39 37 LT |

 TOTAL CAPITAL GAIN DISTRIBUTIONS 710 96

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

 GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | TAX ID # | ACC TYP # | CPCTY CDE # | ACCTNT # | ADM # | MGR # |
|---|------------|-----------|-------------|----------|-------|-------|
| 4400095800 EARHART FND RESTRICTED CORE EQUITY | 38-6008273 | 81 | 13 | 1 | 911 | 98 |

| DATE | SHARES/PAR DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|----------|-------------------------------------|---------------|---------------|----------------------------|---------------|-------------|
| 10/11/01 | 3800 00000 NORTEL NETWORKS CORP NEW | 11/27/00 | 10/08/01 | 20367 31 | 151753 00 | -131385 69 |
| | | | | | TOTAL | -131385 69 |
| | | | | NET CTF ST GAIN/LOSS | | 0 00 |
| | | | | CAPITAL GAIN DISTRIBUTIONS | | 0 00 |
| | | | | MISC ST GAIN/LOSS | | 0 00 |
| | | | | ST CAPITAL LOSS CARRYOVER | | 0 00 |
| | | | | NET ST GAIN/LOSS | | -131385 69 |
| 7/12/01 | 26600 00000 CONAGRA FOODS INC | 7/13/93 | 7/09/01 | 526228 82 | 337966 30 | 188262 52 |
| 7/12/01 | 8900 00000 SCHERING PLOUGH CORP | 7/24/92 | 7/09/01 | 320033 31 | 63885 31 | 256148 00 |
| 10/11/01 | 7000 00000 CHUBB CORP | 11/08/93 | 10/08/01 | 516274 07 | 280059 50 | 236214 57 |
| 10/11/01 | 32800 00000 HEWLETT PACKARD CO | 6/12/80 | 10/08/01 | 551461 07 | 51984 21 | 499476 86 |
| 10/11/01 | 4000 00000 NORTEL NETWORKS CORP NEW | 7/11/00 | 10/08/01 | 21439 28 | 289490 00 | -268050 72 |
| 10/11/01 | 1900 00000 ZIMMER HLDGS INC | 9/18/81 | 10/08/01 | 54232 67 | 2774 77 | 51457 90 |
| | | | | | TOTAL | 963509 13 |
| | | | | NET CTF LT GAIN/LOSS | | 0 00 |
| | | | | CAPITAL GAIN DISTRIBUTIONS | | 0 00 |
| | | | | MISC LT GAIN/LOSS | | 0 00 |
| | | | | LT CAPITAL LOSS CARRYOVER | | 0 00 |
| | | | | NET LT GAIN/LOSS | | 963509 13 |

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

 GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|----------------------|--------------------------------------|------------|---------|-----------|--------|-----|-----|
| | | # | # | # | # | # | # |
| 4400095801 | EARHART FND UNRESTRICTED CORE EQUITY | 38-6008273 | 81 | 13 | 1 | 911 | 98 |

| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|----------------------------|------------|--------------------------------|---------------|---------------|--------------|---------------|-------------|
| 10/11/01 | 10900 | 00000 NORTEL NETWORKS CORP NEW | 11/27/00 | 10/08/01 | 58422 03 | 435291 50 | -376869 47 |
| 10/11/01 | 15400 | 00000 NORTEL NETWORKS CORP NEW | 1/08/01 | 10/08/01 | 82541 22 | 493724 00 | -411182 78 |
| TOTAL | | | | | | | -788052 25 |
| NET CTF ST GAIN/LOSS | | | | | | | 0 00 |
| CAPITAL GAIN DISTRIBUTIONS | | | | | | | 0 00 |
| MISC ST GAIN/LOSS | | | | | | | 0 00 |
| ST CAPITAL LOSS CARRYOVER | | | | | | | 0 00 |
| NET ST GAIN/LOSS | | | | | | | -788052 25 |
| 1/11/01 | 16852 | 00000 LUCENT TECHNOLOGIES INC | 1/16/92 | 1/08/01 | 247547 59 | 138606 60 | 108940 99 |
| 1/11/01 | 16800 | 00000 LUCENT TECHNOLOGIES INC | 6/09/97 | 1/08/01 | 246783 74 | 259281 22 | -12497 48 |
| 7/12/01 | 26600 | 00000 CONAGRA FOODS INC | 7/13/93 | 7/09/01 | 526228 83 | 337966 30 | 188262 53 |
| 7/12/01 | 12300 | 00000 SCHERING PLOUGH CORP | 7/24/92 | 7/09/01 | 442293 23 | 88290 94 | 354002 29 |
| 10/11/01 | 200 | 00000 CHUBB CORP | 11/08/93 | 10/08/01 | 14750 69 | 7989 50 | 6761 19 |
| 10/11/01 | 6800 | 00000 CHUBB CORP | 11/08/93 | 10/08/01 | 501523 39 | 272057 80 | 229465 59 |
| 10/11/01 | 37600 | 00000 HEWLETT PACKARD CO | 10/08/90 | 10/08/01 | 632162 69 | 110621 55 | 521541 14 |
| 10/11/01 | 10100 | 00000 NORTEL NETWORKS CORP NEW | 7/11/00 | 10/08/01 | 54134 17 | 730962 25 | -676828 08 |
| 10/11/01 | 1760 | 00000 ZIMMER HLDGS INC | 12/17/81 | 10/08/01 | 50236 58 | 2865 77 | 47370 81 |
| 10/11/01 | 256 | 00000 ZIMMER HLDGS INC | 9/11/89 | 10/08/01 | 7307 14 | 1524 88 | 5782 26 |
| TOTAL | | | | | | | 772801 24 |
| NET CTF LT GAIN/LOSS | | | | | | | 0 00 |
| CAPITAL GAIN DISTRIBUTIONS | | | | | | | 0 00 |
| MISC LT GAIN/LOSS | | | | | | | 0 00 |
| LT CAPITAL LOSS CARRYOVER | | | | | | | 0 00 |
| NET LT GAIN/LOSS | | | | | | | 772801 24 |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|--|------------|-----------------------------------|------------------|------------------|-----------------|------------------|----------------------------|------------|
| | | | # | # | # | # | # | # |
| 4400095900 EARHART FND RESTRICTED MID-CAP EQ | | | 38-6008273 | 81 | 13 | 1 | 911 | 98 |
| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) | |
| ---- | ----- | ----- | ----- | ----- | ----- | ----- | ----- | |
| 1/12/01 | 300 00000 | APACHE CORP | 5/17/00 | 1/09/01 | 19837 58 | 17174 25 | 2663 | 33 |
| 1/12/01 | 700 00000 | LINCARE HLDGS INC | 5/17/00 | 1/09/01 | 37098 76 | 22465 66 | 14633 | 10 |
| 1/25/01 | 400 00000 | COMVERSE TECHNOLOGY INC | 5/17/00 | 1/22/01 | 45453 51 | 33000 00 | 12453 | 51 |
| 1/29/01 | 1700 00000 | ORTHODONTIC CTRS AMER INC | 6/05/00 | 1/24/01 | 32354 17 | 40555 54 | -8201 | 37 |
| 1/29/01 | 800 00000 | ORTHODONTIC CTRS AMER INC | 12/05/00 | 1/24/01 | 15225 49 | 25148 00 | -9922 | 51 |
| 2/09/01 | 1600 00000 | MORRISON MGMT SPECIALISTS INC | 11/15/00 | 2/06/01 | 63181 89 | 45920 00 | 17261 | 89 |
| 2/09/01 | 1500 00000 | MORRISON MGMT SPECIALISTS INC | 12/05/00 | 2/06/01 | 59233 02 | 42287 40 | 16945 | 62 |
| 2/09/01 | 800 00000 | TERADYNE INC | 5/17/00 | 2/06/01 | 30678 97 | 71919 44 | -41240 | 47 |
| 2/14/01 | 800 00000 | EL PASO CORP | 5/17/00 | 2/09/01 | 57038 09 | 39398 00 | 17640 | 09 |
| 3/06/01 | 400 00000 | AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 3/01/01 | 24987 16 | 14024 00 | 10963 | 16 |
| 3/06/01 | 1000 00000 | FINANCIAL FED CORP | 5/17/00 | 3/01/01 | 29155 12 | 18997 50 | 10157 | 62 |
| 3/23/01 | 1900 00000 | SCI SYS INC | 5/19/00 | 3/20/01 | 34464 85 | 81814 00 | -47349 | 15 |
| 3/26/01 | 500 00000 | OM GROUP INC | 5/10/00 | 3/21/01 | 26566 11 | 22370 90 | 4195 | 21 |
| 3/26/01 | 900 00000 | TERADYNE INC | 5/17/00 | 3/21/01 | 29960 00 | 80909 37 | -50949 | 37 |
| 3/26/01 | 100 00000 | TERADYNE INC | 9/25/00 | 3/21/01 | 3328 89 | 4043 50 | -714 | 61 |
| 4/10/01 | 400 00000 | AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 4/05/01 | 25935 13 | 14024 00 | 11911 | 13 |
| 4/10/01 | 500 00000 | EVEREST RE GROUP LTD | 6/12/00 | 4/05/01 | 33272 99 | 16858 75 | 16414 | 24 |
| 4/10/01 | 800 00000 | HELLER FINL INC CL A | 5/19/00 | 4/05/01 | 29153 58 | 15134 72 | 14018 | 86 |
| 4/10/01 | 500 00000 | LINCARE HLDGS INC | 5/17/00 | 4/05/01 | 27686 57 | 16046 90 | 11639 | 67 |
| 5/02/01 | 2900 00000 | APW LTD | 5/19/00 | 4/27/01 | 27118 73 | 79760 13 | -52641 | 40 |
| 5/07/01 | 100 00000 | AMERICAN ITALIAN PASTA CO CL A | 5/19/00 | 5/02/01 | 3515 63 | 2579 05 | 936 | 58 |
| 5/07/01 | 1200 00000 | AMERICAN ITALIAN PASTA CO CL A | 6/29/00 | 5/02/01 | 42187 59 | 23632 92 | 18554 | 67 |
| 5/07/01 | 1200 00000 | MAXIM INTEGRATED PRODS INC | 6/22/00 | 5/02/01 | 63777 87 | 86025 00 | -22247 | 13 |
| 5/15/01 | 1000 00000 | EVERGREEN RES INC | 11/03/00 | 5/10/01 | 45538 47 | 29435 00 | 16103 | 47 |
| 5/30/01 | 500 00000 | SAWTEK INC | 6/22/00 | 5/24/01 | 12369 29 | 31687 50 | -19318 | 21 |
| 5/30/01 | 700 00000 | SAWTEK INC | 8/16/00 | 5/24/01 | 17317 00 | 30098 25 | -12781 | 25 |
| 5/30/01 | 900 00000 | SAWTEK INC | 2/09/01 | 5/24/01 | 22264 71 | 19687 50 | 2577 | 21 |
| 6/12/01 | 400 00000 | MICROSEMI CORP | 5/02/01 | 6/07/01 | 25943 13 | 16020 00 | 9923 | 13 |
| 6/20/01 | 800 00000 | INTERNATIONAL RECTIFIER CORP | 5/30/01 | 6/15/01 | 30982 96 | 45488 00 | -14505 | 04 |
| 6/27/01 | 1500 00000 | TERADYNE INC | 9/25/00 | 6/22/01 | 52138 26 | 60652 50 | -8514 | 24 |
| 7/10/01 | 600 00000 | BIOMET INC | 1/26/01 | 7/05/01 | 27377 08 | 20362 50 | 7014 | 58 |
| 7/16/01 | 600 00000 | COMVERSE TECHNOLOGY INC | 8/16/00 | 7/11/01 | 15509 48 | 48600 00 | -33090 | 52 |
| 7/16/01 | 500 00000 | COMVERSE TECHNOLOGY INC | 3/14/01 | 7/11/01 | 12924 57 | 33000 00 | -20075 | 43 |
| 8/03/01 | 550 00000 | MSC SOFTWARE CORP | 7/26/01 | 7/31/01 | 12066 59 | 9762 50 | 2304 | 09 |
| 8/07/01 | 1500 00000 | MONTANA PWR CO | 2/06/01 | 8/02/01 | 10314 85 | 30345 00 | -20030 | 15 |
| 10/26/01 | 200 00000 | SPS TECHNOLOGIES INC | 4/30/01 | 10/23/01 | 6038 90 | 9905 64 | -3866 | 74 |
| 10/29/01 | 1200 00000 | SPS TECHNOLOGIES INC | 4/30/01 | 10/24/01 | 35738 64 | 59433 84 | -23695 | 20 |
| 10/29/01 | 800 00000 | SPS TECHNOLOGIES INC | 6/20/01 | 10/24/01 | 23825 76 | 36048 00 | -12222 | 24 |
| 10/29/01 | 500 00000 | SPS TECHNOLOGIES INC | 7/24/01 | 10/24/01 | 14891 11 | 22600 95 | -7709 | 84 |
| | | | | | | | ----- | |
| | | | | | | | TOTAL | -190763 71 |
| | | | | | | | | |
| | | | | | | | NET CTF ST GAIN/LOSS | 0 00 |
| | | | | | | | CAPITAL GAIN DISTRIBUTIONS | 0 00 |
| | | | | | | | MISC ST GAIN/LOSS | 0 00 |
| | | | | | | | ST CAPITAL LOSS CARRYOVER | 0 00 |
| | | | | | | | ----- | |
| | | | | | | | NET ST GAIN/LOSS | -190763 71 |

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

 GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | TAX ID # | ACC TYP # | CPCTY CDE # | ACCTNT # | ADM # | MGR # |
|--|-------------|--------------|----------------|-------------|----------|----------|
| 4400095900 EARHART FND RESTRICTED MID-CAP EQ | 38-6008273 | 81 | 13 | 1 | 911 | 98 |

| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|----------------------------|------------|---|------------------|------------------|-----------------|------------------|----------------|
| 5/23/01 | 2100 | 00000 ZALE CORP NEW | 5/10/00 | 5/18/01 | 68985 43 | 87520 23 | -18534 80 |
| 6/04/01 | 700 | 00000 WEATHERFORD INTL INC NEW | 5/19/00 | 5/30/01 | 39289 68 | 30142 00 | 9147 68 |
| 6/27/01 | 1000 | 00000 MENS WEARHOUSE INC | 5/17/00 | 6/22/01 | 27439 08 | 23497 50 | 3941 58 |
| 7/16/01 | 500 | 00000 COMVERSE TECHNOLOGY INC | 5/17/00 | 7/11/01 | 12924 57 | 41250 00 | -28325 43 |
| 7/26/01 | 800 | 00000 HARLEY DAVIDSON INC | 5/10/00 | 7/23/01 | 41279 10 | 32798 00 | 8481 10 |
| 7/26/01 | 1200 | 00000 PATTERSON DENTAL | 5/10/00 | 7/23/01 | 42418 58 | 28438 62 | 13979 96 |
| 7/27/01 | 750 | 00000 99 CENTS ONLY STORES | 5/10/00 | 7/24/01 | 24598 06 | 17973 20 | 6624 86 |
| 8/02/01 | 2200 | 00000 HELLER FINL INC CL A | 5/19/00 | 7/30/01 | 116464 11 | 41620 48 | 74843 63 |
| 8/07/01 | 2000 | 00000 MONTANA PWR CO | 5/19/00 | 8/02/01 | 13753 14 | 84120 00 | -70366 86 |
| 8/17/01 | 800 | 00000 TCF FINL CORP | 5/10/00 | 8/14/01 | 39470 68 | 19217 36 | 20253 32 |
| 9/24/01 | 500 | 00000 AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 9/19/01 | 41968 60 | 17530 00 | 24438 60 |
| 9/27/01 | 1400 | 00000 FINANCIAL FED CORP | 5/17/00 | 9/24/01 | 33555 33 | 26596 50 | 6958 83 |
| 9/27/01 | 1000 | 00000 RENAL CARE GROUP INC | 5/17/00 | 9/24/01 | 29909 00 | 24195 10 | 5713 90 |
| 10/03/01 | 1000 | 00000 ROGERS CORP | 9/06/00 | 9/28/01 | 26944 00 | 37225 30 | -10281 30 |
| 10/03/01 | 1100 | 00000 ROGERS CORP | 9/07/00 | 9/28/01 | 29638 39 | 40412 17 | -10773 78 |
| 10/29/01 | 300 | 00000 AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 10/24/01 | 26997 05 | 10518 00 | 16479 05 |
| 11/07/01 | 2400 | 00000 HEALTH MGMT ASSOC INC NEW CL A | 5/19/00 | 11/02/01 | 49054 36 | 33894 00 | 15160 36 |
| 11/07/01 | 1200 | 00000 99 CENTS ONLY STORES | 5/10/00 | 11/02/01 | 43756 29 | 28757 12 | 14999 17 |
| 11/13/01 | 1400 | 00000 DSP GROUP INC | 5/17/00 | 11/07/01 | 32129 48 | 70784 00 | -38654 52 |
| 12/18/01 | 1000 | 00000 MICROCHIP TECHNOLOGY INC | 5/19/00 | 12/13/01 | 39948 66 | 36290 00 | 3658 66 |
| 12/18/01 | 1300 | 00000 NATIONAL INSTRS CORP | 5/19/00 | 12/13/01 | 50594 31 | 50618 75 | -24 44 |
| TOTAL | | | | | | | 47719 57 |
| NET CTF LT GAIN/LOSS | | | | | | | 0 00 |
| CAPITAL GAIN DISTRIBUTIONS | | | | | | | 0 00 |
| MISC LT GAIN/LOSS | | | | | | | 0 00 |
| LT CAPITAL LOSS CARRYOVER | | | | | | | 0 00 |
| NET LT GAIN/LOSS | | | | | | | 47719 57 |

GAIN/LOSS PROFILE REPORT
ID 714 BANK ONE TRUST
COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | | TAX ID # | ACC TYP # | CPCTY CDE # | ACCTNT # | ADM # | MGR # |
|---|------------|-----------------------------------|------------------|------------------|-----------------|------------------|----------------------------|------------|
| 4400095901 EARHART FND UNRESTRICTED MIDCAP EQ | | | 38-6008273 | 81 | 13 | 1 | 911 | 98 |
| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) | |
| ---- | ----- | ----- | ----- | ----- | ----- | ----- | ----- | |
| 1/12/01 | 200 00000 | APACHE CORP | 5/17/00 | 1/09/01 | 13225 06 | 11449 50 | 1775 | 56 |
| 1/12/01 | 400 00000 | LINCARE HLDGS INC | 5/17/00 | 1/09/01 | 21199 29 | 12837 52 | 8361 | 77 |
| 1/25/01 | 200 00000 | COMVERSE TECHNOLOGY INC | 5/17/00 | 1/22/01 | 22726 76 | 16500 00 | 6226 | 76 |
| 1/29/01 | 1000 00000 | ORTHODONTIC CTRS AMER INC | 6/05/00 | 1/24/01 | 19031 86 | 23856 20 | -4824 | 34 |
| 1/29/01 | 500 00000 | ORTHODONTIC CTRS AMER INC | 12/05/00 | 1/24/01 | 9515 93 | 15717 50 | -6201 | 57 |
| 2/09/01 | 1000 00000 | MORRISON MGMT SPECIALISTS INC | 11/15/00 | 2/06/01 | 39488 68 | 28700 00 | 10788 | 68 |
| 2/09/01 | 900 00000 | MORRISON MGMT SPECIALISTS INC | 12/05/00 | 2/06/01 | 35539 81 | 25372 44 | 10167 | 37 |
| 2/09/01 | 500 00000 | TERADYNE INC | 5/17/00 | 2/06/01 | 19174 36 | 44949 65 | -25775 | 29 |
| 2/14/01 | 500 00000 | EL PASO CORP | 5/17/00 | 2/09/01 | 35648 81 | 24623 75 | 11025 | 06 |
| 3/06/01 | 200 00000 | AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 3/01/01 | 12493 58 | 7012 00 | 5481 | 58 |
| 3/06/01 | 500 00000 | FINANCIAL FED CORP | 5/17/00 | 3/01/01 | 14577 56 | 9498 75 | 5078 | 81 |
| 3/23/01 | 1100 00000 | SCI SYS INC | 5/19/00 | 3/20/01 | 19953 33 | 47366 00 | -27412 | 67 |
| 3/26/01 | 400 00000 | OM GROUP INC | 5/10/00 | 3/21/01 | 21252 89 | 17896 72 | 3356 | 17 |
| 3/26/01 | 600 00000 | TERADYNE INC | 5/17/00 | 3/21/01 | 19973 33 | 53939 58 | -33966 | 25 |
| 4/10/01 | 300 00000 | AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 4/05/01 | 19451 35 | 10518 00 | 8933 | 35 |
| 4/10/01 | 300 00000 | EVEREST RE GROUP LTD | 6/12/00 | 4/05/01 | 19963 79 | 10115 25 | 9848 | 54 |
| 4/10/01 | 500 00000 | HELLER FINL INC CL A | 5/19/00 | 4/05/01 | 18220 99 | 9459 20 | 8761 | 79 |
| 4/10/01 | 300 00000 | LINCARE HLDGS INC | 5/17/00 | 4/05/01 | 16611 95 | 9628 14 | 6983 | 81 |
| 5/02/01 | 1800 00000 | APW LTD | 5/19/00 | 4/27/01 | 16832 31 | 49506 29 | -32673 | 98 |
| 5/07/01 | 100 00000 | AMERICAN ITALIAN PASTA CO CL A | 5/19/00 | 5/02/01 | 3515 63 | 2579 05 | 936 | 58 |
| 5/07/01 | 700 00000 | AMERICAN ITALIAN PASTA CO CL A | 6/29/00 | 5/02/01 | 24609 43 | 13785 87 | 10823 | 56 |
| 5/07/01 | 700 00000 | MAXIM INTEGRATED PRODS INC | 6/22/00 | 5/02/01 | 37203 76 | 50181 25 | -12977 | 49 |
| 5/15/01 | 600 00000 | EVERGREEN RES INC | 11/03/00 | 5/10/01 | 27323 09 | 17661 00 | 9662 | 09 |
| 5/30/01 | 300 00000 | SAWTEK INC | 6/22/00 | 5/24/01 | 7421 57 | 19012 50 | -11590 | 93 |
| 5/30/01 | 500 00000 | SAWTEK INC | 8/16/00 | 5/24/01 | 12369 29 | 21498 75 | -9129 | 46 |
| 5/30/01 | 500 00000 | SAWTEK INC | 2/09/01 | 5/24/01 | 12369 29 | 10937 50 | 1431 | 79 |
| 6/12/01 | 200 00000 | MICROSEMI CORP | 5/02/01 | 6/07/01 | 12971 57 | 8010 00 | 4961 | 57 |
| 6/20/01 | 500 00000 | INTERNATIONAL RECTIFIER CORP | 5/30/01 | 6/15/01 | 19364 35 | 28430 00 | -9065 | 65 |
| 6/27/01 | 900 00000 | TERADYNE INC | 9/25/00 | 6/22/01 | 31282 95 | 36391 50 | -5108 | 55 |
| 7/10/01 | 400 00000 | BIOMET INC | 1/26/01 | 7/05/01 | 18251 39 | 13575 00 | 4676 | 39 |
| 7/16/01 | 300 00000 | COMVERSE TECHNOLOGY INC | 8/16/00 | 7/11/01 | 7754 74 | 24300 00 | -16545 | 26 |
| 7/16/01 | 300 00000 | COMVERSE TECHNOLOGY INC | 3/14/01 | 7/11/01 | 7754 74 | 19800 00 | -12045 | 26 |
| 8/03/01 | 300 00000 | MSC SOFTWARE CORP | 7/26/01 | 7/31/01 | 6581 78 | 5325 00 | 1256 | 78 |
| 8/07/01 | 1000 00000 | MONTANA PWR CO | 2/06/01 | 8/02/01 | 6876 57 | 20230 00 | -13353 | 43 |
| 10/26/01 | 100 00000 | SPS TECHNOLOGIES INC | 4/30/01 | 10/23/01 | 3019 45 | 4952 82 | -1933 | 37 |
| 10/29/01 | 800 00000 | SPS TECHNOLOGIES INC | 4/30/01 | 10/24/01 | 23825 77 | 39622 56 | -15796 | 79 |
| 10/29/01 | 500 00000 | SPS TECHNOLOGIES INC | 6/20/01 | 10/24/01 | 14891 10 | 22530 00 | -7638 | 90 |
| 10/29/01 | 300 00000 | SPS TECHNOLOGIES INC | 7/24/01 | 10/24/01 | 8934 66 | 13560 57 | -4625 | 91 |
| | | | | | | | TOTAL | -120127 09 |
| | | | | | | | NET CTF ST GAIN/LOSS | 0 00 |
| | | | | | | | CAPITAL GAIN DISTRIBUTIONS | 0 00 |
| | | | | | | | MISC ST GAIN/LOSS | 0 00 |
| | | | | | | | ST CAPITAL LOSS CARRYOVER | 0 00 |
| | | | | | | | NET ST GAIN/LOSS | -120127 09 |

GAIN/LOSS PROFILE REPORT
 ID 714 BANK ONE TRUST
 COVERING PERIOD 1/01/01 THROUGH 12/31/01

DATE PREPARED 5/08/02

 GAIN/LOSS SCHEDULE

| ACCOUNT NUMBER, NAME | | TAX ID | ACC TYP | CPCTY CDE | ACCTNT | ADM | MGR |
|----------------------|------------------------------------|------------|---------|-----------|--------|-----|-----|
| | | # | # | # | # | # | # |
| 4400095901 | EARHART FND UNRESTRICTED MIDCAP EQ | 38-6008273 | 81 | 13 | 1 | 911 | 98 |

| DATE | SHARES/PAR | DESCRIPTION | DATE ACQUIRED | DATE SOLD/RCD | NET PROCEEDS | PURCHASE COST | GAIN (LOSS) |
|----------|------------|-----------------------------------|------------------|------------------|-----------------|----------------------------|----------------|
| ---- | ----- | ----- | ----- | ----- | ----- | ----- | ----- |
| 5/23/01 | 1300 00000 | ZALE CORP NEW | 5/10/00 | 5/18/01 | 42705 26 | 54179 19 | -11473 93 |
| 6/04/01 | 400 00000 | WEATHERFORD INTL INC NEW | 5/19/00 | 5/30/01 | 22451 25 | 17224 00 | 5227 25 |
| 6/27/01 | 600 00000 | MENS WEARHOUSE INC | 5/17/00 | 6/22/01 | 16463 45 | 14098 50 | 2364 95 |
| 7/16/01 | 400 00000 | COMVERSE TECHNOLOGY INC | 5/17/00 | 7/11/01 | 10339 65 | 33000 00 | -22660 35 |
| 7/26/01 | 400 00000 | HARLEY DAVIDSON INC | 5/10/00 | 7/23/01 | 20639 55 | 16399 00 | 4240 55 |
| 7/26/01 | 900 00000 | PATTERSON DENTAL | 5/10/00 | 7/23/01 | 31813 94 | 21328 97 | 10484 97 |
| 7/27/01 | 400 00000 | 99 CENTS ONLY STORES | 5/10/00 | 7/24/01 | 13118 96 | 9585 71 | 3533 25 |
| 8/02/01 | 1400 00000 | HELLER FINL INC CL A | 5/19/00 | 7/30/01 | 74113 53 | 26485 76 | 47627 77 |
| 8/07/01 | 1200 00000 | MONTANA PWR CO | 5/19/00 | 8/02/01 | 8251 88 | 50472 00 | -42220 12 |
| 8/17/01 | 500 00000 | TCF FINL CORP | 5/10/00 | 8/14/01 | 24669 17 | 12010 85 | 12658 32 |
| 9/24/01 | 300 00000 | AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 9/19/01 | 25181 16 | 10518 00 | 14663 16 |
| 9/27/01 | 900 00000 | FINANCIAL FED CORP | 5/17/00 | 9/24/01 | 21571 29 | 17097 75 | 4473 54 |
| 9/27/01 | 700 00000 | RENAL CARE GROUP INC | 5/17/00 | 9/24/01 | 20936 30 | 16936 57 | 3999 73 |
| 10/03/01 | 600 00000 | ROGERS CORP | 9/06/00 | 9/28/01 | 16166 40 | 22335 18 | -6168 78 |
| 10/03/01 | 700 00000 | ROGERS CORP | 9/07/00 | 9/28/01 | 18860 80 | 25716 83 | -6856 03 |
| 10/29/01 | 200 00000 | AFFILIATED COMPUTER SVCS INC CL A | 5/10/00 | 10/24/01 | 17998 04 | 7012 00 | 10986 04 |
| 11/07/01 | 1500 00000 | HEALTH MGMT ASSOC INC NEW CL A | 5/19/00 | 11/02/01 | 30658 97 | 21183 75 | 9475 22 |
| 11/07/01 | 700 00000 | 99 CENTS ONLY STORES | 5/10/00 | 11/02/01 | 25524 51 | 16774 99 | 8749 52 |
| 11/13/01 | 800 00000 | DSP GROUP INC | 5/17/00 | 11/07/01 | 18359 71 | 40448 00 | -22088 29 |
| 12/18/01 | 550 00000 | MICROCHIP TECHNOLOGY INC | 5/19/00 | 12/13/01 | 21971 77 | 19959 50 | 2012 27 |
| 12/18/01 | 800 00000 | NATIONAL INSTRS CORP | 5/19/00 | 12/13/01 | 31134 96 | 31150 00 | -15 04 |
| | | | | | | TOTAL | 29014 00 |
| | | | | | | NET CTF LT GAIN/LOSS | 0 00 |
| | | | | | | CAPITAL GAIN DISTRIBUTIONS | 0 00 |
| | | | | | | MISC LT GAIN/LOSS | 0 00 |
| | | | | | | LT CAPITAL LOSS CARRYOVER | 0 00 |
| | | | | | | NET LT GAIN/LOSS | 29014 00 |

Earhart Foundation
Gain/(Loss) Summary
For Period January 1, 2001-December 31, 2001

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| Account Number | Account Name | Description | Gain/(Loss) |
|---------------------------|---------------------------------------|--------------------|---------------------|
| 4410979800 | Earhart Fund Restricted | Short Term | 47,987 16 |
| 4410979800 | Earhart Fund Restricted | Long Term | 181,618 03 |
| 4410979801 | Earhart Fund Unrestricted | Short Term | 240,156 71 |
| 4410979801 | Earhart Fund Unrestricted | Long Term | 361,906 71 |
| 4410979802 | Earhart Fund Botsford | Short/Long Term | 710 96 |
| 4400095800 | Earhart Fund Restricted-Core Equity | Short Term | -131,385 69 |
| 4400095800 | Earhart Fund Restricted-Core Equity | Long Term | 963,509 13 |
| 4400095801 | Earhart Fund Unrestricted-Core Equity | Short Term | -788,052 25 |
| 4400095801 | Earhart Fund Unrestricted-Core Equity | Long Term | 772,801 24 |
| 4400095900 | Earhart Fund Restricted-Core Equity | Short Term | -190,763 71 |
| 4400095900 | Earhart Fund Restricted-Core Equity | Long Term | 47,719 57 |
| 4400095901 | Earhart Fund Unrestricted-Core Equity | Short Term | -120,127 09 |
| 4400095901 | Earhart Fund Unrestricted-Core Equity | Long Term | 29,014 00 |
| | Total Gain/(Loss) | | 1,415,094 77 |